

SEC/FILING/BSE-NSE/21-22/68A-B

November 25, 2021

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub: Allotment of 17,36,100 Equity Shares of the face value of Rs.10 each ("Equity Shares") pursuant to exercise of option for conversion of 17,36,100 Warrants by Shriram Capital Limited, Promoter of the Company pursuant to the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and Sections 42 and 62 of the Companies Act, 2013, including the rules made thereunder (the "Preferential Allotment")

In furtherance to our letter dated July 08, 2021, we wish to inform you that the Securities Issuance Committee of the Board of Directors of the Company has at its Meeting held today i.e. November 25, 2021, approved allotment of 17,36,100 Equity Shares of face value of Rs. 10/- each fully paid up issued at a premium of Rs. 1430/- per equity share to Shriram Capital Limited, Promoter of the Company upon exercise of option of conversion of 17,36,100 Warrants by Shriram Capital Limited. The Issue Price of the Warrant was Rs.1,440/- per warrant of which 25% was paid by Shriram Capital Limited on subscription of 17,36,100 warrants on July 08,2021 and the balance 75% i.e. Rs. 1,080/- per warrant being the Exercise Price was paid by Shriram Capital Limited on November 24,2021 on 17,36,100 warrants. The issue of these warrants convertible into Equity shares was authorized by shareholders of the Company by passing Special Resolution in the Extra-ordinary General Meeting held on July 07, 2021.

The said Equity Shares will be listed on the BSE Limited and National Stock Exchange of India Limited. The Equity Shares allotted to Shriram Capital Limited, Promoter of the Company shall be locked in for a period as specified in the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.



Shriram Transport Finance Company Limited

Pursuant to allotment of the Equity Shares, the paid-up share capital of the Company stands increased from Rs. 268,78,36,130 to Rs. 270,51,97,130.

The Equity Shares allotted as aforesaid, shall rank pari passu with the existing shares bearing ISIN INE721A01013 of the Company in all respects, including with respect to dividend and voting powers.

The Securities Issuance Committee Meeting commenced at 11:00 a.m. and was concluded at 11:30 a.m..

Kindly take the same on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**



VIVEK ACHWAL
COMPANY SECRETARY