SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/21-22/68A-B

25th March, 2022

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Update on USD 3,500,000,000 Global Medium Term Note Programme

In continuation to our letter dated 24th March, 2022 on the captioned subject, we hereby inform you that the following Senior Secured Notes issued by the Company under the USD 3,500,000,000 Global Medium Term Note Programme have also been listed on 'Global Securities Market' of India International Exchange (IFSC) Ltd. ('India INX') on 24th March, 2022.

Sr. No.	ISIN	Particulars	Maturity Date
1	XS1789364418	INR 8,400,000,000 8.10 per cent	08/06/2023
2	Rule 144A: US825547AA08 Regulation S: USY7758EEC13	U.S.$ 750,000,000 5.95 per cent	24/10/2022
3	Rule 144A: US825547AC63 Regulation S: USY7758EEF44	U.S.$ 500,000,000 5.10 per cent	16/07/2023
4	Rule 144A: US825547AD47 Regulation S: USY7758EEG27	U.S.$ 725,000,000 4.40 per cent	13/03/2024
5	Rule 144A: US825547AE20 Regulation S: USY7758EEHOO	U.S.$ 475,000,000 4.15 per cent	18/07/2025

A copy of the circular dated 24th March, 2022 issued by 'India INX' in this regard is enclosed.

This intimation is in compliance with applicable regulations of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.

Thanking you.
Yours faithfully,
For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY
Encl.a/a

CIRCULAR

Circular No.	20220324-2	Circular Date	20220324
Category	Listing	Segment	Debt
Subject	Establishment of U.S. $3,500,000,000 Global Medium Term Note Programme and listing of Existing Debt Securities Issued by Shriram Transport Finance Company Limited		
Attachments	• No Attachment		

Date: 24th March 2022
Category: Listing
Global Securities Market

Sub: Establishment of U.S. $3,500,000,000 Global Medium Term Note Programme and listing of Existing Debt Securities Issued by Shriram Transport Finance Company Limited

Participants and Trading Members of the Exchange are hereby informed that Establishment of U.S.$3,500,000,000 Global Medium Term Note Programme and the under mentioned existing debt securities issued by **'Shriram Transport Finance Company Limited'** are being listed on 'Global Securities Market' of India International Exchange (IFSC) Ltd., which will be available on India INX trading platform.

Details of the Listing:

1. **INR 8,400,000,000 8.10% notes due 2023**

Issuer Name	Shriram Transport Finance Company Limited
Type of Issue	Drawdown
Issue Date	08th March 2018 – INR 6,500,000,000 21st March 2018 – INR 1,900,000,000
Issue Size:	INR 8,400,000,000
Coupon Rate	8.10 per cent
Maturity Date	08th June 2023
ISIN	XS1789364418
Scrip Code	1100073
Security Symbol	8100STFC0623
Minimum Denominations	INR 10,000,000 and integral multiples of INR 10,000,000 in excess thereof.

2. **U.S.$ 750,000,000 5.95% notes due 2022**

Issuer Name	Shriram Transport Finance Company Limited
Type of Issue	Drawdown
Issue Date	24th April 2019 – USD 500,000,000 17th July 2019 – USD 250,000,000
Issue Size:	U.S.$750,000,000
Coupon Rate	5.95 per cent
Maturity Date	24th October 2022
ISIN	US825547AA08 (Rule 144A) USY7758EEC13 (Regulation S)*
Scrip Code	1100074
Security Symbol	5950STFC1022
Minimum Denominations	USD200,000 and, in excess thereof, integral multiples of USD1,000
Contract Master Token Number	1100059
Tick Size	0.0001

3. **U.S.$ 500,000,000 5.10% notes due 2023**

Issuer Name	Shriram Transport Finance Company Limited
Type of Issue	Drawdown
Issue Date	16th January 2020 – USD 500,000,000
Issue Size:	U.S.$500,000,000
Coupon Rate	5.10 per cent
Maturity Date	16th July 2023
Bond Type	Social
ISIN	US825547AC63 (Rule 144A) USY7758EEF44 (Regulation S)*
Scrip Code	1100075
Security Symbol	5100STFC0723
Minimum Denominations	USD200,000 and, in excess thereof, integral multiples of USD1,000
Contract Master Token Number	1100060
Tick Size	0.0001

4. **U.S.$ 725,000,000 4.40% notes due 2024**

Issuer Name	Shriram Transport Finance Company Limited
Type of Issue	Drawdown
Issue Date	13th January 2021 – USD 500,000,000 31st March 2021 – USD 225,000,000
Issue Size:	U.S.$725,000,000
Coupon Rate	4.40 per cent
Maturity Date	13th March 2024
Bond Type	Social
ISIN	US825547AD47 (Rule 144A) USY7758EEG27 (Regulation S)*
Scrip Code	1100076
Security Symbol	4400STFC0324
Minimum Denominations	USD200,000 and, in excess thereof, integral multiples of USD1,000
Contract Master Token Number	1100061
Tick Size	0.0001

5. **U.S.$ 475,000,000 4.15% notes due 2025**

Issuer Name	Shriram Transport Finance Company Limited
Type of Issue	Drawdown
Issue Date	18th January 2022
Issue Size:	U.S.$475,000,000
Coupon Rate	4.15 per cent
Maturity Date	18th July 2025
Bond Type	Social
ISIN	US825547AE20 (Rule 144A) USY7758EEH00 (Regulation S)*
Scrip Code	1100077
Security Symbol	4400STFC0324
Minimum Denominations	USD200,000 and, in excess thereof, integral multiples of USD1,000
Contract Master Token Number	1100062
Tick Size	0.0001

REGISTRAR, CALCULATION AGENT ,TRANSFER AGENT, TRUSTEE AND PRINCIPAL PAYING AGENT

The Hongkong and Shanghai Banking Corporation Limited
Level 30 1 Queen's Road Central,
Hong Kong

*Available for trading

Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification please contact on +91-79-61993127 or listing@indiainx.com

Preetesh Surana
Senior Manager

Nikhil Mehta
Chief Regulatory Officer