SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/21-22/68A-B

February 25, 2022

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on February 25, 2022

In furtherance to our letter dated January 24, 2022 regarding outcome of Board Meeting and intimation of Committee Meetings dated January 25, 2022 for raising Funds in the month of February 28, 2022 through issue of debt securities, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed, redeemable, Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis as per the details given in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

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Annexure A

Issuer	Shriram Transport Finance Company Limited
Series Name	STFCL 02 PPD FEB 2021-22
Kinds of securities offered	Senior, Secured, Rated, Listed, Redeemable, Non – Convertible Debentures (NCD) on Private placement basis for an issue size of Rs. 900 Crores.
ISIN	INE721A07QU4
Allotment Size	9000 NCDs
Type of Interest / Coupon Basis	Fixed
Coupon Rate	8.56% p.a.
Details of Payment of Interest	Annually and on maturity (i.e. on 25/02/2023, 25/02/2024, 25/02/2025, 25/02/2026, 25/02/2027, 25/02/2028, 25/02/2029, 25/02/2030, 25/02/31 and on 25/02/2032.)
Date of Allotment	25th February 2022
Face Value per NCD	Rs. 10,00,000/-
Issue Size (As per Face Value)	Rs. 900.00 Crores
Issue Price per NCD	Rs. 10,00,000/-
Whether NCDs are proposed to be listed	Yes, on the WDM segment of BSE
Past Issuance in Same ISIN	Nil
Tenor	10 year from the Date of Allotment.
Date of Maturity	25th February 2032
Charge /security, if any, created over the assets	Yes, Secured
Objects & Utilization of the Issue Proceeds	100% of the proceeds of the Issue shall be utilised towards Onward Lending and/or Refinancing existing debt and/or General Corporate Purpose.