SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/21-22/68A-B March 24, 2022

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Update on USD 3,500,000,000 Global Medium Term Note Programme

This has reference to the following Senior Secured Notes issued by the Company under the USD 3,500,000,000 Global Medium Term Note Programme listed on Singapore Exchange Securities Trading Limited (SGX-ST).

Sr. No.	ISIN	Particulars	Maturity Date
1	XS1789364418	INR 8,400,000,000 8.10 per cent	08/06/2023
2	Rule 144A: US825547AA08 Regulation S: USY7758EEC13	U.S.$ 750,000,000 5.95 per cent	24/10/2022
3	Rule 144A: US825547AC63 Regulation S: USY7758EEF44	U.S.$ 500,000,000 5.10 per cent	16/07/2023
4	Rule 144A: US825547AD47 Regulation S: USY7758EEG27	U.S.$ 725,000,000 4.40 per cent	13/03/2024
5	Rule 144A: US825547AE20 Regulation S: USY7758EEHOO	U.S.$ 475,000,000 4.15 per cent	18/07/2025

In this connection, we wish to inform you that the above Senior Secured Notes have been listed on the Debt Securities Market of the NSE IFSC Limited and the same have been admitted to trading with effect from March 24, 2022. This will provide the eligible investors additional liquidity and efficient price discovery. A copy of the approval letter dated March 23, 2022 is enclosed.

This intimation is in compliance with applicable regulations of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.

Thanking you.
Yours faithfully,
For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY
Encl.a/a

NSE International Exchange

Ref.: NSEIFSC/REG/2022/113236

March 23, 2022

To,
Shriram Transport Finance Company Limited
Sri Tower, Plot No. 14A, South Phase,
Industrial Estate, Guindy,
Chennai, Tamil Nadu-600032

Kind Attn.: Mr. Parag Sharma

Subject: - Listing of debt securities issued by Shriram Transport Finance Company Limited

Dear Sir,

This has reference to your application for Listing of debt securities issued by Shriram Transport Finance Company Limited.

In this connection, we are pleased to inform you that the debt securities, specified in the application, shall be listed on the Debt Securities Market of the NSE IFSC Limited and shall be admitted to trading with effect from March 24, 2022. All trading members and participants will be suitably informed as per details given below:

Sr. No.	Issue Description	Security Type	Security	Interest (%)	Issue Size in million	Maturity date	ISIN
1	STFC 8.10% 2023	CM	STFC23	8.10%	INR 8400	08/06/2023	XS1789364418
2	STFC 5.95% 2022	CF	STFC22	5.95%	U.S.$ 750	24/10/2022	Rule 144A: US825547AA08 Regulation S: USY7758EEC13
3	STFC 5.10% 2023	CF	STFC23 A	5.10%	U.S.$ 500	16/07/2023	Rule 144A: US825547AC63 Regulation S: USY7758EEF44
4	STFC 4.40% 2024	CF	STFC24	4.40%	U.S.$ 725	13/03/2024	Rule 144A: US825547AD47 Regulation S: USY7758EEG27
5	STFC 4.15% 2025	CF	STFC25	4.15%	U.S.$ 475	18/07/2025	Rule 144A: US825547AE20 Regulation S: USY7758EEH00

For any further clarifications, please contact on 079-66743609/10 or e-mail at listing@nseifsc.co.in.

Your's faithfully,
For NSE IFSC Limited

Authorised Signatory
For Head-Regulatory