SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/20-21/68A-B May 22, 2020

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015 ("SEBI LODR Regulations")

In furtherance to our letter dated April 30, 2020 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company approved and allotted Rated Listed Secured Redeemable Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) on private placement basis. The details of the said allotments are mentioned below:

Issuer	Shriram Transport Finance Company Limited
Series Name	Series STFCL MAY 2020-21 PP J-05
Kinds of securities offered	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible debentures on Private placement basis for an issue size upto Rs. 900 Crores
Date of Allotment	22nd May 2020
Nominal Amount per security (in Rs.)	Rs. 10,00,000/-
Proposed to be listed	Yes, on the WDM segment of BSE/NSE
Allotment Size	2500 Debentures aggregating to Rs. 250 Crores
Issue Size	Rs.250 Crores
Tenure	3 years from the date of allotment
Interest/Coupon Rate	9.00% p.a.
Details of Payment of Interest	On 22nd May 2021, 22nd May 2022 and on maturity i.e. 22nd May 2023
Redemption / Date of Maturity	22nd May 2023
Charge /security, if any, created over the assets	Yes, Secured

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK MADHUKAR ACHWAL

Digitally signed by: VIVEK MADHUKAR ACHWAL
DN: CN = VIVEK MADHUKAR ACHWAL C = IN O = Personal
Date: 2020.05.22 14:52:10 + 05'30'

VIVEK ACHWAL
COMPANY SECRETARY