SEC/FILING/NSE-BSE/21-22/68B **June 20 2021**

The Secretary
BSE Limited
P J Street
Dalal Street,
Mumbai – 400 001.
Scrip Code : 511218

National Stock Exchange of India Limited
Exchange Plaza, 5th floor
Plot no. C/1, G- Block
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051.
Scrip Code : SRTRANSFIN

Dear Sir/Madam,

Subject : Corrigendum to Notice of the Annual General Meeting ('AGM') of Shriram Transport Finance Company Limited ('the Company') scheduled to be held on Thursday, June 24, 2021 at 02.00 p.m. through Video Conferencing ('VC')/ Other Audio Visual Means ('OAVM') ('AGM Notice').

In continuation to our letter dated May 30, 2021 and with reference to the captioned subject, the Company is dispatching Corrigendum to AGM Notice by email to those Members whose email addresses are registered with the Company/Depository Participants(s). The Corrigendum to AGM Notice is enclosed herewith for your record & dissemination. This Corrigendum to AGM Notice should be read along with the original AGM Notice dated April 29, 2021.

The Corrigendum to AGM Notice is available on the Company's website at the link: https://www.stfc.in/investors/annual-reports

Kindly take the same on record.

Thanking you,

Yours faithfully,

for **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY
Encl:a/a

SHRIRAM TRANSPORT FINANCE COMPANY LIMITED

CIN: L65191TN1979PLC007874

Regd. Office: Sri Towers, Plot No. 14A, South Phase, Industrial Estate, Guindy, Chennai – 600 032, Tamil Nadu, India Tel No: +91 44 4852 4666 Fax: +91 44 4852 5666

Website: www.stfc.in Email id: secretarial@stfc.in.

CORRIGENDUM TO NOTICE OF THE 42ND ANNUAL GENERAL MEETING

Corrigendum to the Notice of 42nd Annual General Meeting dated April 29, 2021 ('AGM Notice') scheduled to be held on Thursday, June 24, 2021 at 02.00 p.m. through Video Conferencing ('VC') / Other Audio Visual Means ('OAVM'). The Corrigendum to AGM Notice is issued in continuation of and should be read in conjunction with the original AGM Notice which was already emailed to the shareholders on May 30, 2021.

In exercise of the powers delegated to the Board of Directors of the Company by Members in the 41st Annual General Meeting held on 19th August,2020 for issue of specified securities up to Rs. 2,500 crore , the Board of Directors in its meeting held on 7th June,2021 approved launching of Qualified Institutions Placement (QIP Issue) up to Rs. 2,000 crore on June 7, 2021,at a floor price of Rs.1433.32 per equity share of face value of Rs.10 each. In the same meeting, the Board of Directors also approved, subject to approval of members in the extraordinary general meeting to be held on 7th July,2021, issue of 17,36,100 equity shares and 17,36,100 warrants convertible into equity shares to promoters of the Company at Issue Price of Rs.1440 per equity share (including premium of Rs.1430 per equity share) and Rs. 1440 per such Warrant, aggregating to Rs. 499,99,68,000.

The QIP Issue received 6.3 times oversubscription. The Company closed the QIP Issue on June 11, 2021. We believe that the 6.3 times oversubscription and successful closure is a testament to the value of our franchise and its attractive growth prospects in the long-term. The QIP Issue was priced at Rs. 1,430 per share. The Company allotted 1,39,86,000 fully paid-up equity shares to103 Qualified Institutional Buyers (QIBs) allottees consisting of global and domestic investor community participated in the QIP Issue for aggregate amount of Rs.1999,99,80,000.This has resulted into increase in the Subscribed & Paid up Capital of the Company from Rs.253,06,15,130 to Rs. 267,04,75,130 , addition of Rs.13,98,60,000.

The said 1,39,86,000 equity shares are pari passu with existing equity shares issued by the Company and therefore entitled to final dividend of Rs. 6 per equity share for the financial year 2020-21. The aggregate amount of additional final dividend to be paid by the Company, consequent to issue and allotment of the additional equity shares in the QIP Issue is Rs. 8,39,16,000. The final equity dividend will be paid subject to deduction of tax at source.

In view of these recent developments as mentioned above, it is necessary to modify the Ordinary Resolution at Item 3 of the AGM Notice as under:

On Page No. 317 of Annual Report 2020-21 – AGM Notice, Item No. 3 is modified and be read as under:

3. To declare a Final Dividend of Rs. 6/- per Equity Share of Rs. 10/- each and to confirm the payment of two interim dividends aggregating to Rs. 12/- per Equity Share of Rs. 10/- each, first interim dividend of Rs. 6/- per Equity Share of Rs.10/- each and second interim dividend of Rs. 6/- per Equity share of Rs. 10/- each declared by the Board of Directors in their meetings held on October 29, 2020 and on March 25, 2021 respectively, for the financial year ended March 31, 2021 and in this regard, pass the following resolution as an Ordinary Resolution:

"RESOLVED THAT the Company do declare and pay a final dividend of Rs. 6/- per equity share of face value of Rs. 10/- each on 26,70,47,513 equity shares of face value of Rs. 10/- each fully paid-up absorbing Rs. 160,22,85,078/-, subject to deduction of tax at source, as applicable for the financial year ended March 31, 2021 to those Members whose names will appear on the Register of Members or who will be the beneficial owners of equity shares of the Company on June 17, 2021.

RESOLVED FURTHER THAT the First Interim Dividend of Rs. 6/- per equity share of face value of Rs. 10/- each on 25,30,61,513 equity shares of face value of Rs. 10/- each fully paid-up absorbing Rs.151,83,69,078/- for the financial year ended March 31, 2021, paid to the eligible Members on November 26, 2020, subject to deduction of tax at source, as applicable be and is hereby noted and confirmed."

RESOLVED FURTHER THAT the Second Interim Dividend of Rs. 6/- per equity share of face value of Rs. 10/- each on 25,30,61,513 equity shares of face value of Rs.10/- each fully paid-up absorbing Rs. 151,83,69,078/- for the financial year ended March 31, 2021, paid to the eligible Members on April 16, 2021, subject to deduction of tax at source, as applicable be and is hereby noted and confirmed."

The Members are requested to read the AGM Notice along with this Corrigendum for modifications in the Ordinary Resolution at Item No.3 of the AGM Notice as mentioned above. All other contents of the AGM Notice, save and except as modified by this Corrigendum, shall remain unchanged.
The Members are requested to consider ordinary resolution at Item No.3 of the AGM Notice keeping in mind the above mentioned modifications.

By Order of the Board
For Shriram Transport Finance Company Limited

Place: Mumbai
Date: June 20, 2021

Vivek Achwal
Company Secretary
Membership No. : ACS 8061
CIN: L65191TN1979PLC007874
Regd. Office: Sri Towers, Plot No.14A, South Phase,
Industrial Estate, Guindy, Chennai 600 032
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