SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/22-23/68A-B November 18, 2022

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Updates on tender offer for purchase of USD 500,000,000 Senior Secured Notes issued under the Company's USD 3,500,000,000 Global Medium Term Note Programme ("GMTN Programme") in accordance with Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

In furtherance to our letter dated July 28, 2022, October 17, 2022, November 04, 2022 and November 15, 2022 and pursuant to Regulation 30 of the Listing Regulations, we are furnishing in the Annexure the details of 5.100% Senior Secured Notes due 2023 ("**Notes**") purchased and settlement made by the Company on November 17, 2022 as per the Final Results of the Tender Offer announced and intimated on November 15, 2022.

Repurchase of the Notes listed on the international stock exchanges was in compliance with the applicable laws including Master Directions on External Commercial Borrowings, Trade Credits and Structured Obligations issued by the Reserve Bank of India on March 26, 2019 (as amended from time to time).

This information is being hosted on the Company's website www.stfc.in.

Thanking you.
Yours faithfully,
For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

BALASUNDA RARAO UPPU
Digitally signed by BALASUNDARARAO UPPU
Date: 2022.11.18 18:41:32 +05'30'

U BALASUNDARARAO
COMPANY SECRETARY
Encl.A/a.

Annexure

Details of Senior Secured Notes Purchased by the Company

Particulars	**5.100% Senior Secured Notes due 2023 CUSIP: Y7758E EF4, ISIN: USY7758EEF44, Common Code: 210302255 (Regulation S) CUSIP: 825547 AC6, ISIN: US825547AC63, Common Code: 210302247 (Rule 144A)**
A) Amount of 5.100% Senior Secured Notes due 2023 outstanding	USD 252,469,000
B) Amount of 5.100% Senior Secured Notes due 2023 with respect to Late Tender Consideration for the Additional Tendered Notes	Aggregate principal amount of USD 4,300,000
C) Amount of 5.100% Senior Secured Notes due 2023 repurchased	Principal Amount – USD 4,300,000 Accrued Interest – USD 73,709.16
D) Balance Outstanding 5.100% Senior Secured Notes due 2023	Principal Amount USD 248,169,000
E) 5.100% Senior Secured Notes due 2023 purchased as a percentage of existing paid up capital	Not Applicable. Since, 5.100% Senior Secured Notes due 2023 do not form part of paid up capital
F) Purchase price of the tendered 5.100% Senior Secured Notes due 2023 (Late Tender Consideration for the Additional Tendered Notes)	USD 955 for each USD 1,000 in principal amount of the 5.100% Senior Secured Notes due 2023 Accordingly, the aggregate amount paid by the Company to the holders of the Additional Tendered Notes and accepted for purchase as per the Late Tender Consideration - USD 4,106,500, plus accrued and unpaid interest on such Notes up to but excluding the Final Settlement Date.
G) Actual 5.100% Senior Secured Notes due 2023 in number and percentage of existing paid up capital bought back	Not Applicable. Since, 5.100% Senior Secured Notes due 2023 purchased do not form part of paid up capital
H) Pre & post shareholding pattern	