SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/22-23/68A-B November 18, 2022

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sir/Madam,

Sub: Intimation under Regulation 30, 51 and any other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") – with regard to sanction of the Composite Scheme of Arrangement and Amalgamation between Shrilekha Business Consultancy Private Limited (SBCPL) and Shriram Financial Ventures (Chennai) Private Limited (SFVPL) and Shriram Capital Limited (SCL) and Shriram Transport Finance Company Limited (STFC) and Shriram City Union Finance Limited (SCUF) and Shriram LI Holdings Private Limited (SLIH) and Shriram GI Holdings Private Limited (SGIH) and Shriram Investment Holdings Limited (SIHL) and their respective Shareholders ("Scheme") by the Hon'ble National Company Law Tribunal, Special Bench – II, Chennai ('Hon'ble NCLT')

In continuation to our intimations dated November 10, 2022 and November 14, 2022 and pursuant to Regulation 30, 51 and any other applicable regulations of the SEBI Listing Regulations, we wish to inform you that the Corrigendum to the Common Order dated November 17, 2022 is issued by the Hon'ble NCLT with respect to rectification of CIN number of Shriram Capital Limited, 'Transferee Company 1' or 'Demerged Company;, or 'Transferor Company 2' mentioned at Page 1 of the Common Order dated November 14, 2022 sanctioning the Scheme which was pronounced on November 9, 2022. The "CIN NO: U75993TN1974PLC006588" of Shriram Capital Limited shall be read as "CIN NO: U65993TN1974PLC006588 ".

A copy of the said Corrigendum to the Common Order dated November 17, 2022 is enclosed.

We request you to take the above information on record and treat the same as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking you,
Yours faithfully,
For Shriram Transport Finance Company Limited

BALASUNDARARAO UPPU
Digitally signed by BALASUNDARARAO UPPU
Date: 2022.11.18 14:52:31 +05'30'

U Balasundararao
Company Secretary
Encl. a/a

IN THE NATIONAL COMPANY LAW TRIBUNAL
SPECIAL BENCH – II, CHENNAI

CP(CAA)/69-76(CHE)/2022
In
CA(CAA)/05(CHE)/2022
CA(CAA)/07-08(CHE)/2022
CA(CAA)/36-40(CHE)/2022

(Under Section 230 -232 of the Companies Act, 2013)

In the matter of
COMPOSITE SCHEME OF ARRANGEMENT (AMALGAMATION & DEMERGER)
Between

SHRILEKHA BUSINESS CONSULTANCY PRIVATE LIMITED
... Petitioner / Transferor Company – 1

And

SHRIRAM FINANCIAL VENTURES (CHENNAI) PRIVATE LIMITED
... Petitioner Company

And

SHRIRAM CAPITAL LIMITED
... Petitioner / Transferee Company – 1 /
Demerged Company / Transferor Company – 2

And

SHRIRAM CITY UNION FINANCE LIMITED
... Petitioner/ Transferor Company – 3

And

SHRIRAM TRANSPORT FINANCE COMPANY LIMITED
... Petitioner/ Transferee Company – 2

And

SHRIRAM LI HOLDINGS PRIVATE LIMITED
... Petitioner/ Resulting Company – 1

And

राष्ट्रीय कम्पनी विधि अधिकरण
NATIONAL COMPANY LAW TRIBUNAL
सत्यमेव जयते
CHENNAI
CHENNAI BENCH
चेन्नै न्यायपीठ

SHRIRAM GI HOLDINGS PRIVATE LIMITED

... Petitioner/ Resulting Company – 2

And

SHRIRAM INVESTMENT HOLDINGS LIMITED

... Petitioner/ Resulting Company – 3

And

THEIR RESPECTIVE SHAREHOLDERS & CREDITORS

CORRIGENDUM

In the order dated 09.11.2022, certain inadvertent typographical error had crept in and as such in exercise of powers conferred under Rule 154 of the National Company Law Tribunal Rules, 2016, the Order dated 09.11.2022 is rectified as under :

1. **At Page 1,** CIN number of Shriram Capital Limited shall be read as "CIN NO: U65993TN1974PLC006588" instead of "CIN NO: U75993TN1974PLC006588".

[redacted]

SAMEER KAKAR
MEMBER (TECHNICAL)

[redacted]

JUSTICE RAMALINGAM SUDHAKAR
PRESIDENT

DATED AT CHENNAI ON THIS THE 17TH DAY OF NOVEMBER 2022

राष्ट्रीय कम्पनी विधि अधिकरण
NATIONAL COMPANY LAW TRIBUNAL
CHENNAI
CHENNAI BENCH
चेन्नै न्यायपीठ