

SEC/FILING/NSE-BSE/20-21/68B

July 18, 2020

The Secretary
BSE Limited
P J Street
Dalal Street,
Mumbai – 400 001.
Scrip Code : 511218

National Stock Exchange of India Limited
Exchange Plaza, 5th floor
Plot no. C/1, G- Block
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051.
Scrip Code : SRTRANSFIN

Dear Sirs,

Sub: Issue of equity shares of face value of Rs. 10 each (“**Rights Equity Shares**”) by Shriram Transport Finance Company Limited (“**Company or Issuer**”) to the Eligible Equity Shareholders on a rights basis (“**Issue**”)

We wish to inform you that we have issued a public notice dated July 17, 2020, published on July 18, 2020 (“**Public Notice**”) in the newspapers where the pre-issue advertisement was published. Please find enclosed, for your reference, a copy of the e-clipping of the Public Notice.

All terms used herein and not specifically defined herein shall have the same meaning as ascribed to such terms in the Letter of Offer.

Should you require any further information from us, we would be pleased to furnish the same.

Thanking you.

Yours faithfully,

for **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**



VIVEK ACHWAL
COMPANY SECRETARY

Shriram Transport Finance Company Limited

Corporate Office: Wockhardt Towers, Level — 3, West Wing, C-2, G-Block, Bandra — Kuria Complex, Bandra (East), Mumbai — 400 051. Tel: +91 22 4095 9595 | Fax: +91 22 4095 9597.

Registered Office: Mookambika Complex, 3,1 Floor, No.4, Lady Desika Road, Mylapore, Chennai — 600 004, Tamil Nadu, India. Tel: +91 44 2499 0356 | Fax: +91 44 2499 3272.

Website: www.stfc.in | Corporate Identity Number (CIN) — L65191TN1979PLC007874.

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document.



A WINNING RELATIONSHIP

Shriram Transport Finance Company Limited

Shriram Transport Finance Company Limited ("Company"), a public limited company was incorporated under the Companies Act, 1956 pursuant to a certificate of incorporation dated June 30, 1979, issued by the Registrar of Companies, Chennai, Tamil Nadu (registered as a deposit taking Non-Banking Financial Company within the meaning of the Reserve Bank of India Act, 1934 (2 of 1934)). For details regarding change in the registered office, please see "History and Corporate Structure" on page 92 of the LOF.

Corporate Identification Number: L65191TN1979PLC007874

Registered Office: Mookambika Complex, 3rd Floor, No. 4, Lady Desika Road, Mylapore, Chennai, Tamil Nadu-600 004 **Tel No:** +91 44 2499 0356; **Corporate Office:** Wockhardt Towers, West Wing, Level-3, C-2, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051 **Tel No:** + 91 22 4095 9595; **Website:** www.stfc.in **Compliance Officer and Contact Person:** Mr. Vivek Madhukar Achwal; **E-mail:** stfcricomp@stfc.in

Corrigendum – Notice to Investors:

This corrigendum is with respect to the letter of offer dated July 7, 2020 ("LoF"). Please note:

On page 415 of the LoF, point 16 shall stand substituted as follows: "Any approval obtained from the RBI, as required, where a successful Application will result in the aggregate shareholding or total voting rights of the Eligible Equity Shareholder (along with persons acting in concert) in our Company, to exceed applicable limits prescribed by the RBI or under FEMA. In terms of applicable RBI guidelines, prior approval of the RBI is required for acquisition of 26% or more of the issued and paid-up share capital of the Company. Eligible Equity Shareholders must send a copy of the approval from any regulatory authority, as may be required, or obtained from the RBI to the Registrars at <https://rights.kfintech.com/shriram> or stfc.rights@kfintech.com;"

On page 421 of the LoF, point (w) shall stand substituted as follows: "Applicants must submit a copy of the approval obtained from any regulatory authority, as may be required, with the Application and send a copy of such approval to the Registrars at <https://rights.kfintech.com/shriram> or stfc.rights@kfintech.com, in case the Application and the resultant Rights Equity Shares will result in the aggregate shareholding or total voting rights of the Applicant (along with persons acting in concert) in our Company, to be in excess of applicable limits prescribed by the RBI or under FEMA. In terms of applicable RBI guidelines, prior approval of the RBI is required for acquisition of 26% or more of the issued and paid-up share capital of the Company."

Accordingly, the LoF, the Abridged Letter of Offer, Application Form and communication and advertisements issued by or on behalf of the Company in relation to the Issue stand amended to the extent of and should be read with the above.

All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 7, 2020, read with this corrigendum (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, and SEBI.

For Shriram Transport Finance Company Limited

On behalf of the Board of Directors

Sd/-

Place: Chennai

Date: July 17, 2020

Vivek Madhukar Achwal

Company Secretary and Compliance Officer

Shriram Transport Finance Company Limited is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated July 7, 2020 with SEBI and the Stock Exchanges (read with this corrigendum). The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com and the website of the Global Co-ordinators and Lead Managers, i.e., ICICI Securities Limited, BNP Paribas, Citigroup Global Markets India Private Limited, Credit Suisse Securities (India) Private Limited, HSBC Securities and Capital Markets (India) Private Limited and J.P. Morgan India Private Limited at www.icicisecurities.com; www.bnpparibas.co.in; www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm; www.credit-suisse.com; at <https://www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback>; and www.jpmpil.com, respectively; and the Joint Lead Managers, i.e., Axis Capital Limited and SBI Capital Markets Limited at www.axiscapital.co.in; and www.sbicaps.com, respectively and on the R-WAP. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 15 of the LOF.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in 'offshore transactions' outside the United States in compliance with Regulation S under the U.S. Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. There will be no public offering in the United States.

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Corporate Identification Number: L65191TN1979PLC007874

Registered Office: Mookambika Complex, 3rd Floor, No. 4, Lady Desika Road, Mylapore, Chennai, Tamil Nadu-600 004 Tel No: +91 44 2499 0356; **Corporate Office:** Wockhardt Towers, West Wing, Level-3, C-2, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051 Tel No: + 91 22 4095 9595; **Website:** www.stfc.in **Compliance Officer and Contact Person:** Mr. Vivek Madhukar Achwal; E-mail: stfcrcmp@stfc.in

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For Shriram Transport Finance Company Limited

On behalf of the Board of Directors

Sd/-

Vivek Madhukar Achwal

Company Secretary and Compliance Officer

Place: Chennai

Date: July 17, 2020

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