SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/22-23/68A-B November 16, 2022

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Disclosure under Regulation 30, 42, 51 and any other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

In continuation to our intimations dated December 13, 2021 and November 14, 2022, we wish to inform you that the Board of Directors of Shriram Transport Finance Company Limited ('the Company') at their meeting held today took note of Common Order dated November 14, 2022 issued by Hon'ble NCLT, Chennai sanctioning the Composite Scheme of Arrangement and Amalgamation between the companies in Shriram Group ('Scheme'). The Appointed Date of the Scheme is April 1, 2022 and the Scheme will be effective on the date on which the said Common Order of the Hon'ble NCLT is filed with the Registrar of Companies, Chennai, in accordance with terms thereof.

In this regard, the Board of Directors of the Company has also inter-alia:

1. Considered and fixed Wednesday, November 30, 2022 as the Record Date for the purpose of determining the shareholders of Shriram Capital Limited ('SCL') and Shriram City Union Finance Limited ('SCUF') for issuance of equity shares of the Company as per the share exchange ratio provided for in the sanctioned Scheme.
2. Considered and fixed Wednesday, November 30, 2022 as the Record Date for the purpose of determining the holders of Non-Convertible Debentures of SCUF for issuance of Non-Convertible Debentures of the Company as per the exchange ratio provided for in the sanctioned Scheme.

This is an intimation/disclosure under Regulation 30, 51, 42 and other applicable regulations of Listing Regulations. Kindly take the same on record.

Thanking you,
Yours faithfully,
For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

BALASUNDA RARAO UPPU
Digitally signed by BALASUNDARARAO UPPU
Date: 2022.11.16 16:35:55 +05'30'

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COMPANY SECRETARY