SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/21-22/68A-B June 16, 2021

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of the meeting of the Banking and Finance Committee held on June 16, 2021 as required under Regulation 30 and other applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.

We wish to inform you that the Banking and Finance Committee at its meeting held today, *i.e.*, on June 16, 2021, *inter alia*:

a) Identified the ISIN INE721A08DF1 and discussed and approved the purchase by the Company of its own unsecured, senior, rated, listed, redeemable, taxable non-convertible debentures issued on private placement basis on January 22, 2019 pursuant to the terms of shelf disclosure document dated January 17, 2019 read with supplemental disclosure document dated January 17, 2019, up to the limit of Rs. 450,00,00,000 (Rupees Four Hundred and Fifty Crores only) of the face value ("**Debentures**"), for the purpose of holding the same on its books.

b) decided the fair price for purchase of the Debentures by the Company, at a yield of 8.75% p.a. as per Company's buy back policy in respect of the non-convertible debentures.

c) approved the documents including the offer letters for the purchase of Debentures by the Company.

We further wish to inform that the offer for purchase of the Debentures will be at discretion of the Company on first come first serve basis upto available limit of Rs. 450,00,00,000 (Rupees Four Hundred and Fifty Crores only) of face value of Debentures or until June 25, 2021, whichever is earlier.

The meeting of the Banking and Finance Committee commenced at 8.00 p.m. and concluded at 8.30 p.m.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**



VIVEK ACHWAL
COMPANY SECRETARY