Scl/../annual disclosure/29(2) cover lt

Date: 15.12.2022

Shriram Transport Finance Co Ltd
Sri Towers, Plot No.14A, South Phase,
Industrial Estate, Guindy,
Chennai – 600 032

BSE Ltd
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai 400 001

National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex
Bandra (E) Mumbai 400 051

Dear Sir,

Sub: **Disclosures under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

We enclose herewith the disclosure of our aggregate shareholding and voting rights along with PG and PAC in Shriram Finance Limited (formerly Shriram Transport Finance Company Limited) after the allotment of 6,71,45,784, 77,83,174 and 27,68,999 shares to Shriram Financial Ventures (Chennai) Private Limited (SFVPL), Shriram Ownership Trust (SOT) and Shriram Value Services Limited (SVS) respectively by Shriram Finance Limited (SFL) pursuant to the Composite Scheme of Arrangement and Amalgamation sanctioned by the Hon'ble NCLT Special Bench Chennai. Intimation of allotment was received on 13th December 2022.

Accordingly, Pursuant to Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, We enclose herewith the disclosure in respect of our acquisition in the prescribed format.

Kindly acknowledge receipt

Thanking you,

Yours faithfully
For SHRIRAM FINANCIAL VENTURES (CHENNAI) PRIVATE LIMITED,

S Senthilnathan
President (Secretarial, Legal and Accounts) &
Company Secretary

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	SHRIRAM FINANCE LIMITED (formerly SHRIRAM TRANSPORT FINANCE COMPANY LIMITED) (SFL)			
2.	Name of the acquirer(s)	SHRIRAM FINANCIAL VENTURES (CHENNAI) PVT LTD ("SFVPL) - Promoter SHRIRAM OWNERSHIP TRUST - Promoter SHRIRAM VALUE SERVICES LIMITED - Promoter Group			
3.	Name of the stock exchange where shares of the TC are listed	BSE LTD, NATIONAL STOCK EXCHANGE OF INDIA LTD			
4.	Details of the transaction including rationale, if any, for ~~the transfer~~/ acquisition of shares.	Shriram Financial Ventures (Chennai) Private Limited (SFVPL) , Shriram Ownership Trust (SOT) and Shriram Value Services Limited (SVS) have been allotted 6,71,45,784, 77,83,174 and 27,68,999 shares respectively by Shriram Finance Limited (SFL) pursuant to the Composite Scheme of Arrangement and Amalgamation sanctioned by the Hon'ble NCLT Special Bench Chennai. Intimation of allotment was received by the Acquirers on 13th December 2022.			
5.	Relevant regulation under which the acquirer is exempted from	10(1)(d)(ii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the	Not applicable			

7.	Details of acquisition		Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a.	Name of the transferor / seller		-		-
	b.	Date of acquisition		-		-
	c.	Number of shares/ voting rights in respect of the acquisitions		-		-
	d.	Total shares proposed to be acquired / actually acquired as a % of		-		-
	e.	Price at which shares are proposed to be acquired / actually acquired		-		-
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer ~~/ Transferee~~(*)				
		Shriram Capital Limited	7,04,37,147	26.04	-	-
		Shriram Financial Ventures (Chennai) Pvt Ltd	-	-	6,71,45,784	17.93
		Shriram Ownership Trust	56,906	0.02	78,40,080	2.10
		Shriram Value Services Limited	92,07,961	3.40	1,19,76,960	3.20
		Sanlam Life Insurance Limited	75,36,951	2.79	75,36,951	2.01
		Total	8,72,38,965	32.24	9,44,99,775	25.24
	b	Each Seller / Transferor	-	-	-	-

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Note: Shriram Capital Ltd (SCL) was the promoter of SFL. SCL along with promoter group entities and PAC were holding 32.25% in SFL. After the merger of remaining undertaking of SCL and Shriram City Union Finance Company Limited (SCUF) with SFL as per Composite Scheme of Arrangement and Amalgamation approved by the Hon'ble NCLT Special Bench Chennai, SFVPL

and SOT have become the promoters of SFL and the revised shareholding pattern of the promoter and promoter group after the receipt of intimation about the allotment of shares of SFL is furnished. The existing shares held by SCL in SFL were cancelled and shareholders of SCL and SCUF were allotted shares in SFL as per the share exchange ratio mentioned in the composite scheme.

On behalf of the acquirer (Promoter and Promoter Group)
For Shriram Financial Ventures (Chennai) Private Limited

S Senthilnathan
President (Secretarial, Legal and Accounts) &
Company Secretary

Place: CHENNAI

Date: December 15, 2022