SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/22-23/68A-B November 15, 2022

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Intimation regarding purchase of certain eligible Senior Secured Notes issued under the Company's USD 3,500,000,000 Global Medium Term Note Programme ("GMTN Programme") in accordance with Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

In furtherance to our letters dated July 28, 2022, October 17, 2022 and November 04, 2022 and pursuant to Regulation 30 of the Listing Regulations, we wish to inform you that the Banking & Finance Committee in its meeting held today i.e. November 15, 2022 has approved increase in the Maximum Acceptance Amount from USD 250,000,000 to USD 251,831,000 for allowing to accept the valid tenders received by the Company under the Tender Offer with an aggregate principal amount of USD 4,300,000 (the "**Additional Tendered Notes**") under USD 500,000,000 5.100% Senior Secured Notes due 2023 ("**Notes**") issued under the GMTN Programme of the Company. The Company shall make further intimations in relation to the purchase of the Notes, in accordance with applicable laws.

This information is being hosted on the Company's website www.stfc.in.

Thanking you.

Yours faithfully,
For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

BALASUNDA RARAO UPPU
Digitally signed by BALASUNDARARAO UPPU
Date: 2022.11.15 19:38:33 +05'30'

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COMPANY SECRETARY