SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/21-22/68A-B

March 23, 2022

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on March 23, 2022

In furtherance to our letter dated January 24, 2022 regarding outcome of Board Meeting and intimation of Committee Meetings dated February 24, 2022 for raising Funds in the month of March 31, 2022 through issue of debt securities, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed, redeemable, Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis as per the details given in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

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Annexure A

Issuer	Shriram Transport Finance Company Limited
Series Name	STFCL PP 2021-22 K-07
Kinds of securities offered	Senior, Secured, Rated, Listed, Redeemable, Non – Convertible Debentures (NCD) on Private placement basis for an issue size of Rs. 50 Crores plus greenshoe option of Rs. 500 Crores.
ISIN	INE721A07QW0
Allotment Size	500 NCDs
Type of Interest / Coupon Basis	Fixed
Coupon Rate	7.4507% p.a. (XIRR – 7.45%)
Details of Payment of Interest	Annually and on maturity (i.e. on 23/03/2023, 23/03/2024, 23/03/2025 & 23/04/2025.)
Date of Allotment	23rd March 2022
Face Value per NCD	Rs. 10,00,000/-
Issue Size (As per Face Value)	Rs. 50.00 Crores
Issue Price per NCD	Rs. 10,00,000/-
Whether NCDs are proposed to be listed	Yes, on the WDM segment of BSE
Past Issuance in Same ISIN	Nil
Tenor	3 Years 1 Month from the Date of Allotment.
Date of Maturity	23rd April 2025
Charge /security, if any, created over the assets	Yes, Secured
Objects & Utilization of the Issue Proceeds	100% of the Proceeds of the issue will be utilized for financing of Commercial Vehicles, refinancing of existing debt and other general purposes of the company.
Special right/interest/privileges attached to the instrument and changes thereof	Not applicable