

SEC/FILING/BSE-NSE/21-22/68A-B

December 13, 2021

BSE Limited

P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited

Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on December 13, 2021

In furtherance to our letter dated October 29, 2021 regarding outcome of Board Meeting and intimation of Committee Meetings dated November 26, 2021 for raising Funds in the month of December 31, 2021 through issue of debt securities, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed, redeemable, Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis as per the details given in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**



VIVEK ACHWAL
COMPANY SECRETARY

Annexure A

Issuer	Shriram Transport Finance Company Limited
Series Name	Series STFCL PP 2021-22 K-04
Kinds of securities offered	Senior, Secured, Rated, Listed, Redeemable, Non – Convertible Debentures (NCD) on Private placement basis for an issue size of Rs. 25 Crores plus greenshoe option of Rs. 300 Crores.
ISIN	INE721A07QN9
Allotment Size	2500 NCDs
Type of Interest / Coupon Basis	Fixed
Coupon Rate	7.0746% p.a. (XIRR – 7.10%)
Details of Payment of Interest	Annually and on maturity i.e. on 13/12/2022 & on 13/09/2023
Date of Allotment	13 th December 2021
Face Value per NCD	Rs. 10,00,000/-
Issue Size (As per Face Value)	Rs. 250.00 Crores
Issue Price per NCD	Rs. 10,00,000/-
Whether NCDs are proposed to be listed	Yes, on the WDM segment of BSE
Past Issuance in Same ISIN	Nil
Tenor	21 Months
Date of Maturity	13 th September 2023
Charge /security, if any, created over the assets	Yes, Secured
Objects & Utilization of the Issue Proceeds	The Proceeds of the issue will be utilized for financing of Commercial Vehicles and other general purposes of the company.

Shriram Transport Finance Company Limited