SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/19-20/68A-B

February 13, 2020

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on February 13, 2020

In furtherance to our letter dated January 31, 2020 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Rated, Listed, Secured, Redeemable, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.

The details of the said allotment is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

Annexure A

Issuer	Shriram Transport Finance Company Limited	
Series Name	STFCL FEB 2019-20 PP J-02 Option I	STFCL FEB 2019-20 PP J-02 Option II
Kinds of securities offered	Rated, Listed, Secured, Redeemable, Non-Convertible debentures on Private placement basis upto Rs. 1,300 Crores	Rated, Listed, Secured, Redeemable, Non-Convertible debentures on Private placement basis for an issue size of Rs. 200 Crores
Date of Allotment	13th February 2020	
Nominal Amount per security (in Rs.)	Rs. 10,00,000/-	
Proposed to be listed	Yes, on the WDM segment of BSE/NSE	
Allotment Size	10,000 Debentures aggregating to Rs. 1000 Crores	2000 Debentures aggregating to Rs. 200 Crores
Issue Size	Rs.1,000 Crores	Rs.200 Crores
Tenure	1 Year, 1 month and 2 days from the date of allotment	3 Years from the date of allotment
Interest/Coupon Rate	8.97% p.a.	10.00% p.a.
Details of Payment of Interest	On 13th March 2020 And on maturity i.e. 15th March 2021	On 13th February 2021, 13th February 2022 And on maturity i.e. 13th February 2023
Redemption / Date of Maturity	15th March 2021	13th February 2023
Charge /security, if any, created over the assets	Yes, Exclusive charge on Receivables of the Company and also secured by a subservient charge over an immovable property.	

SHRIRAM TRANSPORT FINANCE CO. LTD.