SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/20-21/68A-B January 13, 2021

**BSE Limited**
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

**National Stock Exchange of India Limited**
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

**Sub.: Intimation in connection with U.S.$ 3,000,000,000 Global Medium Term Note Programme established by the Company**

Further to and in continuation of our letter dated January 06, 2021, we wish to inform you that the Company has completed the issuance and allotment of U.S.$ 500,000,000 4.40 percent Senior Secured Notes due 2024 (Social Bonds)under the U.S.$ 3,000,000,000 Global Medium Term Note Programme, through the relevant Common Depositories for a sum of U.S.$499,950,000.

This notification is in compliance with Regulation 30 and other applicable regulations of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.

Thanking you.

Yours faithfully,
*For* **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

**VIVEK ACHWAL**
**COMPANY SECRETARY**