

SEC/FILING/BSE-NSE/22-23/68A-B

December 12, 2022

BSE Limited

 P. J. Towers,
 Dalal Street, Fort,
 Mumbai – 400 001.
 Scrip Code: 511218

National Stock Exchange of India Limited

 Listing Department
 Exchange Plaza, 5th Floor,
 Plot no. C/1, G- Block,
 Bandra-Kurla Complex,
 Mumbai – 400 051.
 NSE Symbol: SRTRANSFIN

Dear Sir,

Sub.: Intimation of (i) Issuance and allotment of new equity shares to eligible shareholders and (ii) issuance of fresh non-convertible debentures in lieu of Listed NCDs to eligible debenture holders pursuant to the Scheme

Re.: Intimation under regulation 30, 51 and any other applicable regulations of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended (“SEBI Listing Regulations”)

In continuation to our intimations dated November 16, 2022 and November 25, 2022, we hereby inform you that the Board of Directors of the Company in its meeting held today i.e. Monday, December 12, 2022 had inter-alia approved issuance and allotment of new equity shares as per the details given below, pursuant to the Composite Scheme of Arrangement and Amalgamation among Shrivlekha Business Consultancy Private Limited (SBCPL) and Shriram Financial Ventures (Chennai) Private Limited (SFVPL) and Shriram Capital Limited (SCL) and Shriram Transport Finance Company Limited (STFC/the Company) (now Shriram Finance Limited) and Shriram City Union Finance Limited (SCUF) and Shriram LI Holdings Private Limited (SLIH) and Shriram GI Holdings Private Limited (SGIH) and Shriram Investment Holdings Limited (SIHL) and their respective Shareholders (“Scheme”) sanctioned by the Hon'ble National Company Law Tribunal, Special Bench – II, Chennai (‘Hon’ble NCLT’) vide its Common order dated November 14, 2022 read with Corrigendum dated November 17, 2022 to the Common order (‘Order’):

Issuance and allotment of new equity shares of face value of Rs.10/- each fully paid-up of the Company to the Equity Shareholders of erstwhile SCUF and SCL as on Record Date i.e. November 30, 2022:

Name of the Transferor Company	Number of Equity Shares held as on Record Date i.e. November 30, 2022	Share Exchange Ratio as per the Scheme	Number of Equity Shares of face value of Rs.10/- each of the Company, fully paid-up allotted (which includes fractional entitlements)
SCUF	4,46,65,546 (excluding the 2,23,71,594 Equity Shares held by SCL in SCUF)	for every 100 equity shares of Rs.10/- each fully paid up of SCUF, 155 equity shares of Rs.10/- each fully paid up of the Company	6,92,31,596
SCL	107,44,13,131	for every 10,00,00,000 Equity Shares of Rs.1/- each fully paid up of SCL, 97,83,305 Equity Shares of Rs.10/- each fully paid up of the Company	10,51,13,114
TOTAL			17,43,44,710

Shriram Finance Limited

(Formerly known as Shriram Transport Finance Company Limited)

Corporate Office : Wockhardt Towers, Level - III, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051, Maharashtra. Ph: +91 22 4095 9595

Registered Office: Sri Towers, Plot No.14A, South Phase, Industrial Estate, Guindy, Chennai - 600 032. Tamil Nadu, India. Ph: +91 44 4852 4666

Website : www.shriramfinance.in | Corporate Identity Number (CIN) - L65191TN1979PLC007874

Consequent to the above allotment of new equity shares and cancellation of 7,04,37,147 Equity Shares held by SCL in the Company, the paid-up share capital of the Company stands increased from Rs.270,51,97,130 (No. of Equity Shares 27,05,19,713 of Rs.10/- each fully paid-up) to Rs.374,42,72,760 (No. of Equity Shares 37,44,27,276 of Rs.10/- each fully paid-up). The new equity shares shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company and shall rank pari-passu with the existing equity shares of the Company in all respects, including with respect to dividend and voting powers. The Equity Shares will be listed on the BSE Limited ('BSE') and National Stock Exchange of India Limited ('NSE').

34,72,200 Equity Shares of the Company allotted on preferential basis to erstwhile Shriram Capital Limited are under lock-in and the same number of shares i.e. 34,72,200 Equity Shares allotted today shall be under lock-in as per the following details under applicable laws:

Particular of Shares	No. of Shares	Lock-in till
Allotted on July 08, 2021 pursuant to Preferential Allotment to erstwhile SCL.	17,36,100	July 25, 2024
Allotted on November 25, 2021 pursuant to Conversion of warrant in to Equity Shares erstwhile SCL.	17,36,100	December 05, 2024

In the same meeting, the Board of Directors of the Company also approved, pursuant to and as an integral part of the Scheme, issuance of 19,81,883 fresh non-convertible debentures of the Company in lieu of the Listed NCDs of SCUF which stood cancelled upon coming into effect of the Scheme. The fresh non-convertible debentures issued (as per the details given in the Annexure II) are equal to the number of Listed NCDs of SCUF and issued to the holders of Listed NCDs of SCUF on Record date being November 30, 2022 (eligible debenture holders). The fresh non-convertible debentures issued and allotted under same ISINs and on same terms and conditions applicable to Listed NCDs of SCUF. The fresh non-convertible debentures will be listed on BSE.

The Board Meeting commenced at 05:30 p.m. and was concluded at 07.20 p.m.

The details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 are enclosed.

We request you to take the above information on record and treat the same as compliance under applicable provisions of the Listing Regulations.

Yours faithfully,
For Shriram Finance Limited

BALASUNDA
RARAO UPPU
 Digitally signed by
 BALASUNDARARAO
 UPPU
 Date: 2022.12.12
 19:21:55 +05'30'

U Balasundararao
Company Secretary
 Encl.a/a

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Details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015:

Annexure I

Issuance of Equity Shares of face value of Rs.10/- each fully paid-up of the Company to Equity Shareholders of SCUF and SCL:

Type of securities ~~proposed to be issued~~	Equity shares of face value of Rs.10/- each fully paid-up
Type of issuance	Issue of Equity Shares pursuant to the Scheme
Total number of securities ~~proposed to be issued or the total amount for which the securities will be issued (approximately)~~	17,43,44,710 Equity shares of face value of Rs.10/- each fully paid-up

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Annexure - II



Sr No	Type	Issuer	Kind of securities offered	Series	Date of Issue	Face Value (Amount Rs)	Issue price per NCD/ Re-issue price per NCD	Whether NCDs are proposed to be listed	ISIN	No of NCDs Issued	Principal (Rs.)	Tenor (Original Issuance)	Type of interest/ coupon basis	Coupon / Interest offered	Schedule of Payment of Coupon/interest and principal	Redemption/ Date of Maturity	Charge/ security, if any, created over the assets	Special right/ interest/ privileges attached to the instrument and changes thereof	Delay in payment of interest/ principal amount for a period of more than three months from the due date or default in payment of interest/ principal	Details of any letter or comments regarding payment / non-payment of and / or the assets along with its comments thereon, if any	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures
	Private Placement	Shriram Finance Limited (Formerly known as Shriram Tansport Finance Limited)	Pursuant to clause 3.35.29 of the Scheme, fresh non convertible debentures of the Company equal to same number of Listed NCDs of estwhile SCUF	On the same terms and conditions pursuant to the Scheme	12/12/2022	1,00,000.00	On the same terms and conditions pursuant to the Scheme	Yes, BSE Limited	INE722A07AG5	2,500	25,00,00,000	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme		Not Applicable	Not Applicable
	Private Placement	Shriram Finance Limited (Formerly known as Shriram Tansport Finance Limited)	Pursuant to clause 3.35.29 of the Scheme, fresh non convertible debentures of the Company equal to same number of Listed NCDs of estwhile SCUF	On the same terms and conditions pursuant to the Scheme	12/12/2022	10,00,000.00	On the same terms and conditions pursuant to the Scheme	Yes, BSE Limited	INE722A07802	1,150	1,15,00,00,000	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme		Not Applicable	Not Applicable
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8	Private Placement	Shriram Finance Limited (Formerly known as Shriram Tansport Finance Limited)	Pursuant to clause 3.35.29 of the Scheme, fresh non convertible debentures of the Company equal to same number of Listed NCDs of estwhile SCUF	On the same terms and conditions pursuant to the Scheme	12/12/2022	10,00,000.00	On the same terms and conditions pursuant to the Scheme	Yes, BSE Limited	INE722A07AQ4	750	75,00,00,000	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme		Not Applicable	Not Applicable
9	Private Placement	Shriram Finance Limited (Formerly known as Shriram Tansport Finance Limited)	Pursuant to clause 3.35.29 of the Scheme, fresh non convertible debentures of the Company equal to same number of Listed NCDs of estwhile SCUF	On the same terms and conditions pursuant to the Scheme	12/12/2022	10,00,000.00	On the same terms and conditions pursuant to the Scheme	Yes, BSE Limited	INE722A07AR2	4,910	4,91,00,00,000	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme		Not Applicable	Not Applicable
10	Private Placement	Shriram Finance Limited (Formerly known as Shriram Tansport Finance Limited)	Pursuant to clause 3.35.29 of the Scheme, fresh non convertible debentures of the Company equal to same number of Listed NCDs of estwhile SCUF	On the same terms and conditions pursuant to the Scheme	12/12/2022	10,00,000.00	On the same terms and conditions pursuant to the Scheme	Yes, BSE Limited	INE722A07AS0	3,000	3,00,00,00,000	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme		Not Applicable	Not Applicable
11	Private Placement	Shriram Finance Limited (Formerly known as Shriram Tansport Finance Limited)	Pursuant to clause 3.35.29 of the Scheme, fresh non convertible debentures of the Company equal to same number of Listed NCDs of estwhile SCUF	On the same terms and conditions pursuant to the Scheme	12/12/2022	10,00,000.00	On the same terms and conditions pursuant to the Scheme	Yes, BSE Limited	INE722A07AT8	2,000	2,00,00,00,000	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme		Not Applicable	Not Applicable
12	Private Placement	Shriram Finance Limited (Formerly known as Shriram Tansport Finance Limited)	Pursuant to clause 3.35.29 of the Scheme, fresh non convertible debentures of the Company equal to same number of Listed NCDs of estwhile SCUF	On the same terms and conditions pursuant to the Scheme	12/12/2022	10,00,000.00	On the same terms and conditions pursuant to the Scheme	Yes, BSE Limited	INE722A07AU6	5,000	5,00,00,00,000	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme		Not Applicable	Not Applicable
13	Private Placement	Shriram Finance Limited (Formerly known as Shriram Tansport Finance Limited)	Pursuant to clause 3.35.29 of the Scheme, fresh non convertible debentures of the Company equal to same number of Listed NCDs of estwhile SCUF	On the same terms and conditions pursuant to the Scheme	12/12/2022	10,00,000.00	On the same terms and conditions pursuant to the Scheme	Yes, BSE Limited	INE722A07AV4	1,000	1,00,00,00,000	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme		Not Applicable	Not Applicable
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15	Private Placement	Shriram Finance Limited (Formerly known as Shriram Tansport Finance Limited)	Pursuant to clause 3.35.29 of the Scheme, fresh non convertible debentures of the Company equal to same number of Listed NCDs of estwhile SCUF	On the same terms and conditions pursuant to the Scheme	12/12/2022	10,00,000.00	On the same terms and conditions pursuant to the Scheme	Yes, BSE Limited	INE722A07AX0	1,000	1,00,00,00,000	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme		Not Applicable	Not Applicable
16	Private Placement	Shriram Finance Limited (Formerly known as Shriram Tansport Finance Limited)	Pursuant to clause 3.35.29 of the Scheme, fresh non convertible debentures of the Company equal to same number of Listed NCDs of estwhile SCUF	On the same terms and conditions pursuant to the Scheme	12/12/2022	10,00,000.00	On the same terms and conditions pursuant to the Scheme	Yes, BSE Limited	INE722A07AY8	2,600	2,60,00,00,000	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme		Not Applicable	Not Applicable
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19	Private Placement	Shriram Finance Limited (Formerly known as Shriram Tansport Finance Limited)	Pursuant to clause 3.35.29 of the Scheme, fresh non convertible debentures of the Company equal to same number of Listed NCDs of estwhile SCUF	On the same terms and conditions pursuant to the Scheme	12/12/2022	10,00,000.00	On the same terms and conditions pursuant to the Scheme	Yes, BSE Limited	INE722A07BB4	3,500	3,50,00,00,000	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme		Not Applicable	Not Applicable
20	Private Placement	Shriram Finance Limited (Formerly known as Shriram Tansport Finance Limited)	Pursuant to clause 3.35.29 of the Scheme, fresh non convertible debentures of the Company equal to same number of Listed NCDs of estwhile SCUF	On the same terms and conditions pursuant to the Scheme	12/12/2022	10,00,000.00	On the same terms and conditions pursuant to the Scheme	Yes, BSE Limited	INE722A07BC2	3,000	3,00,00,00,000	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme		Not Applicable	Not Applicable
21	Private Placement	Shriram Finance Limited (Formerly known as Shriram Tansport Finance Limited)	Pursuant to clause 3.35.29 of the Scheme, fresh non convertible debentures of the Company equal to same number of Listed NCDs of estwhile SCUF	On the same terms and conditions pursuant to the Scheme	12/12/2022	10,00,000.00	On the same terms and conditions pursuant to the Scheme	Yes, BSE Limited	INE722A07BD0	3,000	3,00,00,00,000	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme		Not Applicable	Not Applicable

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22	Private Placement	Shriram Finance Limited (Formerly known as Shriram Tansport Finance Limited)	Pursuant to clause 3.35.29 of the Scheme, fresh non convertible debentures of the Company equal to same number of Listed NCDs of estwhile SCUF	On the same terms and conditions pursuant to the Scheme	12/12/2022	10,00,000.00	On the same terms and conditions pursuant to the Scheme	Yes, BSE Limited	INE722A07BE8	6,000	6,00,00,00,000	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme		Not Applicable	Not Applicable
23	Private Placement	Shriram Finance Limited (Formerly known as Shriram Tansport Finance Limited)	Pursuant to clause 3.35.29 of the Scheme, fresh non convertible debentures of the Company equal to same number of Listed NCDs of estwhile SCUF	On the same terms and conditions pursuant to the Scheme	12/12/2022	10,00,000.00	On the same terms and conditions pursuant to the Scheme	Yes, BSE Limited	INE722A07BF5	4,400	4,40,00,00,000	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme		Not Applicable	Not Applicable
24	Private Placement	Shriram Finance Limited (Formerly known as Shriram Tansport Finance Limited)	Pursuant to clause 3.35.29 of the Scheme, fresh non convertible debentures of the Company equal to same number of Listed NCDs of estwhile SCUF	On the same terms and conditions pursuant to the Scheme	12/12/2022	10,00,000.00	On the same terms and conditions pursuant to the Scheme	Yes, BSE Limited	INE722A07BG3	1,800	1,80,00,00,000	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme		Not Applicable	Not Applicable
25	Private Placement	Shriram Finance Limited (Formerly known as Shriram Tansport Finance Limited)	Pursuant to clause 3.35.29 of the Scheme, fresh non convertible debentures of the Company equal to same number of Listed NCDs of estwhile SCUF	On the same terms and conditions pursuant to the Scheme	12/12/2022	10,00,000.00	On the same terms and conditions pursuant to the Scheme	Yes, BSE Limited	INE722A07BH1	5,799	5,79,90,00,000	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme		Not Applicable	Not Applicable
26	Private Placement	Shriram Finance Limited (Formerly known as Shriram Tansport Finance Limited)	Pursuant to clause 3.35.29 of the Scheme, fresh non convertible debentures of the Company equal to same number of Listed NCDs of estwhile SCUF	On the same terms and conditions pursuant to the Scheme	12/12/2022	10,00,000.00	On the same terms and conditions pursuant to the Scheme	Yes, BSE Limited	INE722A07BI9	2,000	2,00,00,00,000	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme		Not Applicable	Not Applicable
27	Private Placement	Shriram Finance Limited (Formerly known as Shriram Tansport Finance Limited)	Pursuant to clause 3.35.29 of the Scheme, fresh non convertible debentures of the Company equal to same number of Listed NCDs of estwhile SCUF	On the same terms and conditions pursuant to the Scheme	12/12/2022	10,00,000.00	On the same terms and conditions pursuant to the Scheme	Yes, BSE Limited	INE722A07BJ7	4,000	4,00,00,00,000	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme		Not Applicable	Not Applicable
28	Private Placement	Shriram Finance Limited (Formerly known as Shriram Tansport Finance Limited)	Pursuant to clause 3.35.29 of the Scheme, fresh non convertible debentures of the Company equal to same number of Listed NCDs of estwhile SCUF	On the same terms and conditions pursuant to the Scheme	12/12/2022	10,00,000.00	On the same terms and conditions pursuant to the Scheme	Yes, BSE Limited	INE722A07BK5	1,500	1,50,00,00,000	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme		Not Applicable	Not Applicable

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Sr No	Type	Issuer	Kind of securities offered	Series	Date of Issue	Face Value (Amount Rs)	Issue price per NCD/ Re-issue price per NCD	Whether NCDs are proposed to be listed	ISIN	No of NCDs Issued	Principal (Rs.)	Tenor (Original Issuance)	Type of interest/ coupon basis	Coupon / Interest offered	Schedule of Payment of Coupon/interest and principal	Redemption/ Date of Maturity	Charge/ security, if any, created over the assets	Special right/ interest/ privileges attached to the instrument and changes thereof	Delay in payment of interest/ principal amount for a period of more than three months from the due date or default in payment of interest/ principal	Details of any letter or comments regarding payment / non-payment of and / or the assets along with its comments thereon, if any	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures
29	Public issue	Shriram Finance Limited (Formerly known as Shriram Tansport Finance Limited)	Pursuant to clause 3.35.29 of the Scheme, fresh non convertible debentures of the Company equal to same number of Listed NCDs of estwhile SCUF	On the same terms and conditions pursuant to the Scheme	12/12/2022	1,000.00	On the same terms and conditions pursuant to the Scheme	Yes, BSE Limited	INE722A07935	6,61,484	66,14,84,000	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme		Not Applicable	Not Applicable
30	Public issue	Shriram Finance Limited (Formerly known as Shriram Tansport Finance Limited)	Pursuant to clause 3.35.29 of the Scheme, fresh non convertible debentures of the Company equal to same number of Listed NCDs of estwhile SCUF	On the same terms and conditions pursuant to the Scheme	12/12/2022	1,000.00	On the same terms and conditions pursuant to the Scheme	Yes, BSE Limited	INE722A07943	3,50,580	35,05,80,000	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme		Not Applicable	Not Applicable
31	Public issue	Shriram Finance Limited (Formerly known as Shriram Tansport Finance Limited)	Pursuant to clause 3.35.29 of the Scheme, fresh non convertible debentures of the Company equal to same number of Listed NCDs of estwhile SCUF	On the same terms and conditions pursuant to the Scheme	12/12/2022	1,000.00	On the same terms and conditions pursuant to the Scheme	Yes, BSE Limited	INE722A07950	2,09,397	20,93,97,000	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme		Not Applicable	Not Applicable
32	Public issue	Shriram Finance Limited (Formerly known as Shriram Tansport Finance Limited)	Pursuant to clause 3.35.29 of the Scheme, fresh non convertible debentures of the Company equal to same number of Listed NCDs of estwhile SCUF	On the same terms and conditions pursuant to the Scheme	12/12/2022	1,000.00	On the same terms and conditions pursuant to the Scheme	Yes, BSE Limited	INE722A07AB6	5,22,732	52,27,32,000	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme		Not Applicable	Not Applicable
33	Public issue	Shriram Finance Limited (Formerly known as Shriram Tansport Finance Limited)	Pursuant to clause 3.35.29 of the Scheme, fresh non convertible debentures of the Company equal to same number of Listed NCDs of estwhile SCUF	On the same terms and conditions pursuant to the Scheme	12/12/2022	1,000.00	On the same terms and conditions pursuant to the Scheme	Yes, BSE Limited	INE722A07AC4	1,10,554	11,05,54,000	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme		Not Applicable	Not Applicable
34	Public issue	Shriram Finance Limited (Formerly known as Shriram Tansport Finance Limited)	Pursuant to clause 3.35.29 of the Scheme, fresh non convertible debentures of the Company equal to same number of Listed NCDs of estwhile SCUF	On the same terms and conditions pursuant to the Scheme	12/12/2022	1,000.00	On the same terms and conditions pursuant to the Scheme	Yes, BSE Limited	INE722A07AD2	56,437	5,64,37,000	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme	On the same terms and conditions pursuant to the Scheme		Not Applicable	Not Applicable

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