

SEC/FILING/BSE-NSE/21-22/68A-B

November 12, 2021

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on November 12, 2021

In furtherance to our letter dated October 29, 2021 regarding outcome of Board Meeting and intimation of Committee Meetings dated October 29, 2021 for raising Funds in the month of November 30, 2021 through issue of debt securities, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed, redeemable, Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis as per the details given in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**



VIVEK ACHWAL
COMPANY SECRETARY

Annexure A

Issuer	Shriram Transport Finance Company Limited
Series Name	Series STFCL PPD NOV 2021-22
Kinds of securities offered	Senior, Secured, Rated, Listed, Redeemable, Non – Convertible Debentures (NCD) on Private placement basis for an issue size of Rs. 2100 Crores.
ISIN	INE721A07QM1
Allotment Size	21,000 NCDs
Type of Interest/ Coupon Basis	Fixed
Coupon Rate	8.37% p.a.
Details of Payment of Interest	Annually and on Maturity (12th November 2022 , 12th November 2023 , 12th November 2024 , 12th November 2025 , 12th November 2026 , 12th November 2027 , 12th November 2028 , 12th November 2029 , 12th November 2030 , 12th November 2031)
Date of Allotment	12 th November 2021
Face Value per NCD	Rs. 10,00,000/-
Issue Price per NCD	Rs. 10,00,000/-
Issue Size (As per Face Value)	Rs. 2100.00 Crores
Premium at which security is issued and the effective yield	N.A.
Whether NCDs are proposed to be listed	Yes, on the WDM segment of BSE
Past Issuance in Same ISIN	N.A.
Tenor	10 Years
Date of Maturity	12 th November 2031
Charge /security, if any, created over the assets	Yes, Secured
Objects & Utilization of the Issue Proceeds	100% of the proceeds of the Issue shall be utilised towards Onward Lending and/or Refinancing existing debt and/or General Corporate Purpose.

Shriram Transport Finance Company Limited