SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/21-22/68A-B

October 12, 2021

**BSE Limited**
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

**National Stock Exchange of India Limited**
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on October 12, 2021

In furtherance to our letter dated July 30, 2021 regarding outcome of Board Meeting and intimation of Committee Meetings dated September 29, 2021 for raising Funds in the month of October 31, 2021 through issue of debt securities, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed, principal protected market linked redeemable, Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis as per the details given in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

*For* **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

**VIVEK ACHWAL**
**COMPANY SECRETARY**

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**Annexure A**

| | | | |
|---|---|---|---|
| Issuer | Shriram Transport Finance Company Limited | | |
| Series Name | Series STFCL MAY 2021-22 PPML Y-03 Further Issue 08 | | |
| Kinds of securities offered | Senior secured rated, listed principal protected market linked redeemable Non-convertible debentures (NCD) on Private placement basis for an issue size of Rs. 25 Crores plus green shoe option of Rs.75 Crores. | | |
| Date of Allotment (Original Issuance) | 18th May 2021 | | |
| Date of Allotment (Further Issuance) | 12th October 2021 | | |
| Face Value per NCD | Rs. 10,00,000/- | | |
| Further Issue Price per NCD / Reissue Price per NCD | Rs. 10,44,271/- | | |
| Whether NCDs are proposed to be listed | Yes, on the WDM segment of BSE | | |
| ISIN | INE721A07QI9 | | |
| Past Issuance in Same ISIN | On 18th May 2021 for Rs.50.00 Crs ;<br>On 27th May 2021 for Rs.349.80 Crs ;<br>On 28th May 2021 for Rs.100.00 Crs ;<br>On 01st June 2021 for Rs.50.00 Crs ;<br>On 02nd June 2021 for Rs.75.00 Crs ;<br>On 13th July 2021 for Rs.130.00 Crs ;<br>On 04th August 2021 for Rs.100.00 Crs ;<br>On 01st October 2021 for Rs.101.00 Crs ; | | |
| Allotment Size | 810 NCDs | | |
| Issue Size | Rs. 81.00 Crores | | |
| Tenor (Original Issuance) | 30 Months from the date of allotment | | |
| Tenor (Further Issuance) | 25 Months and 6 days from the date of allotment as per Further Issuance | | |
| Type of Interest/Coupon Basis | Coupon linked to performance of Underlying / Reference Index | | |
| Coupon / Interest offered (Redemption / Maturity Value) | 10 Year Government Security : 5.79 G-Sec 2030 ISIN : IN0020200070 and Maturity on Maturity 11-05-2030 as published by FBIL on www.fbil.org.in<br>If FBIL is not available, then any other publishing agency as stipulated by Regulator.<br>If the said index is discontinued or ceases to be available (for any reason whatsoever), then such index as may be stipulated by the Debenture Trustee (acting on the instructions of all the Debenture Holders). | | |
| | **Scenario** | **Coupon (on XIRR basis)** | **Maturity Value per debentures** |
| | If Underlying Performance >=75% of the Initial Fixing level | 7.25% p.a. | Rs. 12,09,732 |
| | If Underlying Performance < 75% but >= 25% of the Initial Fixing level | 7.19% p.a. | Rs. 12,08,329 |
| | If Underlying Performance < 25% of the Initial Fixing level | - 2.04% p.a. | Rs. 10,00,000 |
| Details of Payment of Interest | Coupon, if any will be paid on Redemption Date | | |
| Redemption / Date of Maturity | 18th November 2023 | | |
| Charge /security, if any, created over the assets | Yes, Secured | | |
| Objects & Utilization of the Issue Proceeds | The Proceeds of the issue will be utilized for financing of Commercial Vehicles and other general purposes of the company.<br>The breakup of utilization of proceeds is as follows:<br>Refinancing/Onward Lending – 75 %<br>General Corporate Purpose – 25% | | |