SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/20-12/68A-B June 10, 2020

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sir,

Sub : Half Yearly Communication to Exchanges w. r. t. Our Public and Private Issue of Non-Convertible Debenture).

This is in continuation to our today's letter; we are enclosing herewith the certificates as required under Reg. 52(5) - of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 received from IDBI Trusteeship, Catalyst Trusteeship Limited and Axis Trustee bearing reference 15872/ITSL/ OPR/2020-21, CTL/DEB/20-21/Noting Certificate/397 and ATSL/CO/2020-21/716 dated June 10,2020 respectively.

Kindly take the same on record.

Yours faithfully,

for **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

Encl.: a/a.

Cc/-

M/s. IDBI Trusteeship Services Limited.
Asian Building, Ground Floor
17, R. Kamani Marg
Ballard Estate
Mumbai – 400 001

M/s. AXIS Trustee Services Limited.
Axis house, 2nd Floor,
Wadia International Center,
Pandurang Budhkar Marg,
Worli, Mumbai – 400 025

M/s. Catalyst Trusteeship Limited
Office No. 604, 6th floor,
Windsor, C.S.T. Road, Kalina,
Santacruz (East), Mumbai 400098

IDBI Trusteeship Services Ltd
CIN : U65991MH2001GOI131154

Ref. No. 15872/ITSL/ OPR/2020-21
June 10th, 2020

To,

The Company Secretary
Shriram Transport Finance Co. Ltd.
G Block Bandra Kurla Complex,
Mumbai – 400 051

Kind Attn: Mr. Vivek Achwal

Dear Sir/Madam,

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & disclosure Requirements) Regulations, 2015, for Debentures Issue by Shriram Transport Finance Co. Ltd., for the half year ended March 31st, 2020.

We are acting as Debenture Trustee for the Secured, Redeemable Non-Convertible Debentures issued by Shriram Transport Finance Co. Ltd. ("The Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we certify that we have taken note of the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4), without verification.

Thanking you.

Yours faithfully,

IDBI Trusteeship Services Limited

IDBI Trusteeship Services Ltd. ITSL

Authorized Signatory

Encl. As above

No. CTL/DEB/20-21/Noting Certificate/397

June 10, 2020

To Whomsoever It May Concern,

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (**"Debenture Trustee"**) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (**"Regulations"**), provided to us by **Shriram Transport Finance Company Limited ("the Company")** for the Half year ended March 31, 2020.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For **Catalyst Trusteeship Limited**

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory

Authorised Signatory

Encl: Results submitted by Company

ATSL/CO/2020-21/716
June 10, 2020

Shriram Transport Finance Company Limited
Wockhardt Towers, Level – 3, West Wing, C-2, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051

Kind Attention: Mr. Vivek Achwal

Dear Sir,

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015

We write in our capacity as the Debenture Trustee for the Non-Convertible Debentures (NCDs) issued by Shriram Transport Finance Company Limited ("Company") and listed on the Stock Exchange/s. ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your letter dated 10th June, 2020 (enclosed herewith) for the year ended March 31, 2020 along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Thanking You,

Yours Faithfully
For **Axis Trustee Services Limited**

AXIS TRUSTEE SERVICES LTD. MUMBAI

Mangalagowri Bhat
Assistant General Manager