SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/21-22/68A-B **March 10, 2022**

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sir/Madam,

Sub.: Receipt of No Objection to the Scheme from the Debenture Trustees

This is in continuation to our letters dated February 24, 2022 and March 2, 2022 in connection with obtaining No Objection to the Composite Scheme of Arrangement and Amalgamation, inter-alia, involving amalgamation of Shriram Capital Limited (with its remaining Undertaking) and Shriram City Union Finance Limited (SCUF) with Shriram Transport Finance Company Limited (Scheme) from the Debenture Trustees as required under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended read with Circular No. SEBI/HO/CFD/DIL2/CIR /P/2021/ 0000000659 dated November 18, 2021and read with Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/ 0000000665 dated November 23, 2021 issued by SEBI.

We inform you that, the Company has received No Objection from Debenture Trustees namely, Catalyst Trusteeship Limited, Axis Trustee Services Limited, and IDBI Trusteeship Services Limited) to the Scheme.

This intimation is given under applicable SEBI Regulations.

Thanking you,

Yours faithfully,
For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY