SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/21-22/68A-B January 10, 2022

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Intimation in connection with pricing of Senior Secured Social Bonds to be issued under USD 3,500,000,000 Global Medium Term Note Programme

In continuation of our letters dated December 31, 2021, January 05, 2022, January 06, 2022 and January 10, 2022, we wish to inform you that the Banking and Finance Committee in today's meeting approved issuance of USD 475,000,000 4.15% Senior Secured Notes due 2025 (Social Bonds) under the USD 3,500,000,000 Global Medium Term Note Programme.

The Company has priced USD 475,000,000 Social Bonds as per the details contained in Annexure-I. The Company shall make necessary intimation upon issuance and allotment of the Social Bonds.

The meeting commenced at 10.30 p.m. and concluded at 11.00 p.m.

This is in compliance with Regulation 30 and other applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.

Thanking you.
Yours faithfully,
For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

Annexure-I

Issuer	Shriram Transport Finance Company Limited
i. Size of the issue of Social Bonds;	USD 475,000,000 4.15 per cent. Notes due 2025 under the USD 3,500,000,000 Global Medium Term Note Programme
ii. Issue Price:	100 per cent
iii. Issue Date of Social Bonds	January 18, 2022
iv. Whether Social Bonds are proposed to be listed?If yes, name of the stock exchange(s);	Yes. Singapore Exchange Securities Trading Limited (SGX-ST)
v. Maturity of the Social Bonds	July 18, 2025
vi. Rate of Interest of Social Bonds;	4.15 % p.a. Fixed, semi-annual January 18 and July 18 of each year
vii. Redemption of Social Bonds	Redemption at par Optional Redemption – · Callable (in whole or in part) at par plus accrued and unpaid interest, if any, to (but not including) the redemption date, at any time on or after the Par Call Date (at 3 months prior to the Maturity Date), having given not less than the 15 days nor more than 30 days of notice to the Noteholders · Callable (in whole or in part) at par plus the applicable make whole premium plus accrued and unpaid interest, if any, to (but not including) the redemption date, at any time prior to the Par Call Date, having given not less than the 15 days nor more than 30 days of notice to the Noteholders
viii. charge/security, if any, created over the assets;	The Social Bonds will be secured by creation of charge on a specified pool of receivables exclusively earmarked for this issuance.
ix. Use of proceeds	· In accordance with STFC's Social Finance Framework and as may be permitted by the RBI ECB guidelines ·Onward lending and other activities as may be permitted by the RBI ECB Guidelines and in accordance with the approvals granted by the RBI from time to time.