SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/21-22/68A-B June 9, 2021

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub: Qualified institutions placement of equity shares of face value Rs.10 each (the "Equity Shares") by the Company under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "SEBI ICDR Regulations") and Sections 42 and 62 of the Companies Act, 2013, (the "QIP Issue") and approval of Notice of Extra-Ordinary General Meeting for Issuance of Equity Shares and Warrants convertible into Equity Shares on a Preferential Basis (Preferential Issue)

In furtherance to our letters dated June 7, 2021 and June 8, 2021 and pursuant to Regulation 29(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, in connection with QIP Issue and Preferential Issue we hereby inform you that a meeting of the Securities Issuance Committee is scheduled to be held on Saturday, June 12, 2021, to *inter-alia*, to consider and approve:

1. Allotment of Equity Shares to eligible Qualified Institutional Buyers under the QIP Issue.

2. Notice of Extra-Ordinary General Meeting of the Members of the Company to be held on Wednesday, July 7, 2021 through Video Conferencing and/or Other Audio Visual Means for the purpose of Preferential Issue.

Kindly take the same on record.

Thanking you,
Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY