SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/22-23/68A-B

September 08, 2022

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on September 08, 2022

In furtherance to our letter dated July 28, 2022 regarding outcome of Board Meeting and intimation of Committee Meetings dated August 26, 2022 for raising Funds in the month of September 30, 2022 through issue of debt securities, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed, redeemable, taxable Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis as per the details given in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

BALASUNDA RARAO UPPU
Digitally signed by BALASUNDARARAO UPPU
Date: 2022.09.08 17:15:48 +05'30'

U. BALASUNDARARAO
COMPANY SECRETARY

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Annexure A

Issuer	Shriram Transport Finance Company Limited	
Series Name	Series STFCL PPD-III SEPT 2022-23 (Option - 1)	Series STFCL PPD-III SEPT 2022-23 (Option - 2)
Kinds of securities offered	Senior, secured, rated, listed, redeemable, non – convertible debentures (NCD) on Private placement basis for an issue size of Rs. 100 Crores plus green shoe option of Rs. 500 Crores.	Senior, secured, rated, listed, redeemable, non – convertible debentures (NCD) on Private placement basis for an issue size of Rs. 100 Crores plus green shoe option of Rs. 100 Crores.
ISIN	INE721A07RD8	INE721A07RC0
Allotment Size	2,010 NCDs	2,000 NCDs
Type of Interest/ Coupon Basis	Floating	Fixed
Coupon Rate	Floating rate linked to the Benchmark of RBI Repo rate + Spread, payable annually	8.55% p.a.
Details of Payment of Interest	Annually and on Redemption Date / maturity date i.e. on 8th September, 2023 and 6th September, 2024	On September 8, 2023; September 8, 2024; September 8, 2025; September 8, 2026; September 8, 2027; September 8, 2028; September 8, 2029; September 8, 2030; September 8, 2031 and on maturity i.e. on September 8, 2032.
Date of Allotment	8th September 2022	8th September 2022
Face Value per NCD	Rs. 10,00,000/-	Rs. 10,00,000/-
Issue Price per NCD	Rs. 10,00,000/-	Rs. 10,00,000/-
Issue Size (As per Face Value)	Rs. 201 Crores	Rs. 200 Crores
Premium at which security is issued and the effective yield	N.A.	N.A.
Whether NCDs are proposed to be listed	Yes, on the WDM segment of BSE	Yes, on the WDM segment of BSE
Past Issuance in Same ISIN	N.A.	N.A.
Tenor	729 days from the date of the allotment	10 Years from the date of the allotment
Date of Maturity	6th September 2024	8th September 2032
Charge /security, if any, created over the assets	Yes, Secured	Yes, Secured
Objects & Utilization of the Issue Proceeds	100% of the proceeds of the Issue shall be utilised towards for on-lending.	100% of the proceeds of the Issue shall be utilised towards augmenting the long term resources of the Company for financing of vehicles such as 'Commercial Vehicles' and other general purposes of the Company.
special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable	Not Applicable
Delay or Default in payment of interest / principal amount for a period of more than three months from the due date	Nil	Nil
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable	Not Applicable
Details of redemption of preference shares indicating the manner of redemption and debentures;	Not Applicable	Not Applicable