SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/21-22/68A-B June 7, 2021

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub: Qualified institutions placement of equity shares of face value Rs.10 each (the "Equity Shares") by the Company under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue").

We wish to inform you that pursuant to the approval accorded by the Board of Directors of the Company at its meeting held on June 15, 2020 and the Special Resolution passed by the Members of the Company in the 41st Annual General Meeting held on August 19, 2020, the Securities Issuance Committee has, at its meeting held today i.e. June 7, 2021, *inter alia*, passed resolutions for the following:

a) Authorised the opening of the Issue today, i.e. June 7, 2021;
b) Approved and adopted the preliminary placement document dated June 7, 2021and the application form dated June 7, 2021 in connection with the Issue; and
c) Approved the floor price for the Issue.

We further wish to inform you that the 'Relevant Date' for the purpose of the Issue, in terms of the Regulation 171 of the SEBI ICDR Regulations, is June 7, 2021 and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is Rs. 1433.32 per Equity Share.

Pursuant to Regulation 176(1) of the SEBI ICDR Regulations, the Company may offer such discount on the floor price as may be approved by the Securities Issuance Committee in accordance with SEBI ICDR Regulations.

The Securities Issuance Committee Meeting commenced at 3.00 p.m. and was adjourned till conclusion of Board Meeting. The members of the Securities Issuance Committee re-assembled/re-logged in at 4.45 p.m. and the meeting was concluded at 5.15 p.m.

Kindly take the same on record.

Thanking you,
Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**



VIVEK ACHWAL
COMPANY SECRETARY