SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/22-23/68A-B

May 06, 2022

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on May 06, 2022

In furtherance to our letter dated April 28, 2022 regarding outcome of Board Meeting and intimation of Committee Meetings dated April 28, 2022 for raising Funds in the month of May 31, 2022 through issue of debt securities, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed, redeemable, Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis as per the details given in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

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Annexure A

Issuer	Shriram Transport Finance Company Limited
Series Name	Series PPD 17-18 F- 15 Option III (Reissue 2)
Kinds of securities offered	Senior, Secured, Rated, Listed, Redeemable, Non – Convertible Debentures (NCD) on Private placement basis for an issue size of Rs. 25 Crores + green shoe option of Rs. 475 Crores.
ISIN	INE721A07NO4
Whether NCDs are proposed to be listed	Yes, on the WDM segment of BSE
Past Issuance in Same ISIN	Rs. 10.00 Crores on 26.03.2018 Rs. 25.00 Crores on 27.03.2018
Face Value per NCD	Rs. 10,00,000/-
Re-Issue Price per NCD	Clean Price (A) : Rs. 10,30,740.0000/- Accrued Interest (B) : Rs. 9,795.0685 Reissuance Price (A+B) : Rs. 10,40,535.0685
Discount/Premium at which security is issued & effective yield	Issued at Premium of Rs. 30,740/- per NCD; Effective yield is 7.55% XIRR.
Allotment Size	250 NCDs
Issue Size (As per Face Value)	Rs. 25.00 Crores
Date of Allotment	26th March 2018
Date of Allotment	06th May 2022
Date of Maturity	26th May 2025
Tenor (Original Issuance)	7 Years 2 Month from the Date of Allotment
Tenor (Re Issuance)	3 Years 20 days from Re Issuance Date of Allotment
Type of Interest / Coupon Basis	Fixed
Coupon Rate	8.72% p.a.
Details of Payment of Interest	Annually on 26/03/2023, 26/03/2024, 26/03/2025 and on maturity i.e. on 26/05/2025
Charge /security, if any, created over the assets	Yes, Secured
Objects & Utilization of the Issue Proceeds	100% of the Proceeds of the issue will be utilized for financing of Commercial Vehicles, refinancing of existing debt and other general purposes of the company.
special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable
Delay or Default in payment of interest / principal amount for a period of more than three months from the due date	Nil
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
Details of redemption of preference shares indicating the manner of redemption and debentures;	Not Applicable