SEC/FILING/BSE-NSE/20-21/68A-B January 06, 2021

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Intimation in connection with pricing of Senior Secured Notes (Social Bonds) to be issued under USD 3,000,000,000 Global Medium Term Note Programme

Further to our letters dated December 24, 2020, December 29, 2020, January 05, 2021 and January 06, 2021, we wish to inform you that the Banking and Finance Committee in today's meeting approved issuance of USD 500,000,000 4.40 percent Senior Secured Notes due 2024 (Social Bonds) under the USD 3,000,000,000 Global Medium Term Note Programme updated on December 24, 2020.

The Company has priced USD 500,000,000 Social Bonds as per the details contained in Annexure-I. The Company shall make necessary intimation upon issuance and allotment of the Social Bonds.

The meeting commenced at 10.00 p.m. and concluded at 10.45 p.m.

This is in compliance with Regulation 30 and other applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.

Thanking you.
Yours faithfully,
For SHRIRAM TRANSPORT FINANCE COMPANY LIMITED

VIVEK ACHWAL
COMPANY SECRETARY
Encl.a/a

Annexure-I

Issuer	Shriram Transport Finance Company Limited
i. Size of the issue of Senior Secured Notes;	USD 500,000,000 4.40 percent Senior Secured Notes due 2024 (Social Bonds) under the USD 3,000,000,000 Global Medium Term Note Programme
ii. Issue Price:	99.99% of the Aggregate Nominal Amount
iii. Issue Date of Senior Secured Notes	January 13, 2021
iv. Whether Senior Secured Notes are proposed to be listed? If yes, name of the stock exchange(s);	Yes. Singapore Exchange Securities Trading Limited
v. Maturity of the Senior Secured Notes	March 13, 2024
vi. Rate of Interest of Senior Secured Notes;	4.40 percent p.a. Fixed, semi-annual First coupon date will be 13th September 2021 and every 6 months thereafter
vii. Redemption of Senior Secured Notes	Redemption at par
viii. charge/security, if any, created over the assets;	The Social Bonds will be secured by creation of Charge on a specified pool of receivables exclusively earmarked for this issuance.
ix. Use of proceeds	· In accordance with STFC's Social Finance Framework and as may be permitted by the RBI ECB guidelines · Onward lending and other activities as may be permitted by the RBI ECB Guidelines and in accordance with the approvals granted by the RBI from time to time