SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/22-23/68A-B November 4, 2022

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Updates on tender offer for purchase of eligible Senior Secured Notes issued under the Company's USD 3,500,000,000 Global Medium Term Note Programme ("GMTN Programme") in accordance with Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

In furtherance to our letter dated July 25, 2022, July 28, 2022 and October 17, 2022, pursuant to Regulation 30 of the Listing Regulations, we are furnishing in the Annexure the details of 5.100% Senior Secured Notes due 2023 ("**Notes**") purchased and settlement made by the Company on November 4, 2022 as per the Early Results of the Tender Offer announced and intimated on October 31, 2022.

Repurchase of the Notes listed on the international stock exchanges was in compliance with the applicable laws including Master Directions on External Commercial Borrowings, Trade Credits and Structured Obligations issued by the Reserve Bank of India on March 26, 2019 (as amended from time to time).

This information is being hosted on the Company's website www.stfc.in.

Thanking you.
Yours faithfully,
For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

BALASUNDA RARAO UPPU
Digitally signed by BALASUNDARARAO UPPU
Date: 2022.11.04 23:13:17 +05'30'

U BALASUNDARARAO
COMPANY SECRETARY
Encl.a/as

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Annexure

Details of 5.100% Senior Secured Notes due 2023 Purchased & Settlement made by the Company

Particulars	**5.100% Senior Secured Notes due 2023** **CUSIP: Y7758E EF4, ISIN: USY7758EEF44, Common Code: 210302255 (Regulation S)** **CUSIP: 825547 AC6, ISIN: US825547AC63, Common Code: 210302247 (Rule 144A)**
A) Amount of 5.100% Senior Secured Notes due 2023 outstanding before Tender Offer	USD 500,000,000
B) Amount of 5.100% Senior Secured Notes due 2023 early tendered	Aggregate principal amount outstanding of USD 247,531,000 (representing approximately 49.51% of the total principal amount outstanding of the Notes).
C) Amount of 5.100% Senior Secured Notes due 2023 repurchased	Principal Amount – USD 247,531,000 Accrued Interest – USD 3,752,157.74
D) Balance Outstanding 5.100% Senior Secured Notes due 2023	Principal Amount USD 252,469,000
E) 5.100% Senior Secured Notes due 2023 purchased as a percentage of existing paid up capital	Not Applicable. Since, 5.100% Senior Secured Notes due 2023 do not form part of paid up capital
F) Purchase price of the tendered 5.100% Senior Secured Notes due 2023 (Early Tender Consideration)	USD 985 for each USD 1,000 in principal amount of the 5.100% Senior Secured Notes due 2023. Accordingly, the aggregate amount paid by the Company to the holders of the Notes tendered and accepted for purchase as per the Early Tender Deadline - USD 243,818,035

G) Actual 5.100% Senior Secured Notes due 2023 in number and percentage of existing paid up capital bought back	Not Applicable. Since, 5.100% Senior Secured Notes due 2023 purchased do not form part of paid up capital
H) Pre & post shareholding pattern	