SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/22-23/68A-B **July 4, 2022**

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sir/Madam,

Sub.: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") – Proceedings of meeting of Secured Creditors of Shriram Transport Finance Company Limited convened as per the directions of the National Company Law Tribunal on July 4, 2022

In continuation of our letter dated June 1, 2022 and June 4, 2022, we wish to inform you that pursuant to common order made on May 11, 2022 by the Hon'ble National Company Law Tribunal, Special Bench - II, Chennai ("NCLT") in the matter of the Composite Scheme of Arrangement and Amalgamation between Shrilekha Business Consultancy Private Limited and Shriram Financial Ventures (Chennai) Private Limited and Shriram Capital Limited and Shriram Transport Finance Company Limited ("Company") and Shriram City Union Finance Limited and Shriram LI Holdings Private Limited and Shriram GI Holdings Private Limited and Shriram Investment Holdings Limited and their respective Shareholders ("Scheme"), a meeting of the Secured Creditors of the Company was held today i.e. July 4, 2022 through video conferencing.

Pursuant to Regulation 30 read with Schedule III -Part A -Para A of the Listing Regulations, please find enclosed proceedings of NCLT convened meeting of Secured Creditors of the Company.

This is for your information and records.

Thanking You,
For Shriram Transport Finance Company Limited

Vivek Achwal
Company Secretary
Encl: a/a

Proceedings of the meeting of Secured Creditors of the Company convened as per the directions of the Hon'ble National Company Law Tribunal, Chennai Bench on July 4, 2022

The meeting of the Secured Creditors of the Company was held on Monday, July 4, 2022 at 01:00 p.m. (IST) through video conferencing ("Video Conferencing" or "VC") as per the directions contained in the common order made on May 11, 2022 by the Hon'ble National Company Law Tribunal, Chennai Bench ("NCLT Order").

Mr. Vivek Achwal, Company Secretary, welcomed the Secured Creditors to the meeting. He also welcomed Hon'ble Justice Mr. V Parthiban (Retd.), the Chairperson of the meeting appointed as per the NCLT Order. Mr. P. Sriram, Practicing Company Secretary, Mr. Umesh Revankar, Vice Chairman and Managing Director and Mr. D. V. Ravi, director also attended the meeting from Burkit Road Office, Chennai.

The Secured Creditors present being 43 in number, constituted the quorum, in terms of the Order of the Hon'ble NCLT.

Mr. Vivek Achwal, Company Secretary informed that the Company had appointed Central Depository Services (India) Limited (**'CDSL'**) for the purpose of providing the Video Conferencing facility, remote e-voting facility prior to this Meeting, and e-voting during the said Meeting. The remote e-voting period commenced on July 01, 2022 (9.00 a.m. IST) and ended on July 03, 2022 (5:00 p.m. IST). The remote e-voting module was disabled by CDSL for voting thereafter.

The Company Secretary explained to the Secured Creditors the manner of participating in the Question and Answer Session of the meeting.

The Chairperson informed that the requisite quorum is present and called the meeting to order. He welcomed the Secured Creditors. He informed that the meeting was convened pursuant to the NCLT Order to consider and approve the Composite Scheme of Arrangement and Amalgamation between Shrilekha Business Consultancy Private Limited and Shriram Financial Ventures (Chennai) Private Limited and Shriram Capital Limited and Shriram Transport Finance Company Limited ("Company") and Shriram City Union Finance Limited and Shriram LI Holdings Private Limited and Shriram GI Holdings Private Limited and Shriram Investment Holdings Limited and their respective Shareholders ("Scheme").

The Chairperson informed that the Notice convening the Meeting of Secured Creditors along with a copy of the Scheme and of the Explanatory Statement under Sections 230(3) and 102 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements

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and Amalgamations) Rules, 2016 with Annexures were sent on May 31, 2022 to all the Secured Creditors of the Company at their respective email addresses that were registered with the Company/Depositories, as permitted by the Order of the NCLT. On June 01, 2022, the hard copies of Notice of the meeting were sent through courier / registered post to those Secured Creditors whose e-mail addresses were not registered with the Company/ Integrated Registry Management Services Private Limited ("Integrated")/ Depositories.

The Chairperson informed that the Notice convening the meeting and the date of dispatch of the notice were also published through advertisement in the following newspapers, namely, (i) Indian Express (All India Edition) in the English language on June 3, 2022; and (ii) Dinamani (Tamil Nadu All Edition) in the Tamil language on June 4, 2022 in terms of the Order of the Hon'ble NCLT.

With the consent of the Secured Creditors, the Notice of the meeting together with all annexures thereto was taken as read.

The Chairperson explained the salient features of the Scheme.

Mr. Umesh Revankar, Vice-Chairman & Managing Director of the Company explained the reasons and rationale underlying the Scheme and objectives and the purpose of the Scheme.

The Chairperson then invited the Secured Creditors to express their views, ask questions and seek clarifications on the Scheme. Five Speakers asked questions/expressed their views. Mr. Umesh Revankar, Vice-Chairman & Managing Director and Mr. Vivek Achwal, Company Secretary of the Company replied to the queries of the Speakers.

The Chairperson informed that the results of E-Voting and the Scrutinizer's Report will be posted on the website of the Company as well as on the websites of the stock exchanges on which shares of the Company are listed and the website of CDSL within two working days from the conclusion of this meeting.

The NCLT meeting concluded at 01.42 p.m. (including 15 minutes given to the Secured Creditors who did not cast their vote through remote e-voting, for voting after the Question and Answer Session).

