SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

**SEC/FILING/BSE-NSE/22-23/68A-B** **July 4, 2022**

**BSE Limited**
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

**National Stock Exchange of India Limited**
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sir/Madam,

**Sub.: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") – Proceedings of meeting of Equity Shareholders of Shriram Transport Finance Company Limited convened as per the directions of the National Company Law Tribunal on July 4, 2022**

In continuation of our letter dated May 31, 2022 and June 3, 2022, we wish to inform you that pursuant to common order made on May 11, 2022 by the Hon'ble National Company Law Tribunal, Special Bench - II, Chennai ("NCLT") in the matter of the Composite Scheme of Arrangement and Amalgamation between Shrilekha Business Consultancy Private Limited and Shriram Financial Ventures (Chennai) Private Limited and Shriram Capital Limited and Shriram Transport Finance Company Limited ("Company") and Shriram City Union Finance Limited and Shriram LI Holdings Private Limited and Shriram GI Holdings Private Limited and Shriram Investment Holdings Limited and their respective Shareholders ("Scheme"), a meeting of the Equity Shareholders of the Company was held today i.e. July 4, 2022 through video conferencing.

Pursuant to Regulation 30 read with Schedule III -Part A -Para A of the Listing Regulations, please find enclosed proceedings of NCLT convened meeting of the Equity Shareholders of the Company.

This is for your information and records.

Thanking You,
**For Shriram Transport Finance Company Limited**

**Vivek Achwal**
**Company Secretary**
Encl: a/a

**Proceedings of the meeting of Equity Shareholders of the Company convened as per the directions of the Hon'ble National Company Law Tribunal, Chennai Bench on July 4, 2022**

The meeting of the Equity Shareholders of the Company was held on Monday, July 4, 2022 at 10:00 a.m. (IST) through video conferencing ("Video Conferencing" or "VC") as per the directions contained in the common order made on May 11, 2022 by the Hon'ble National Company Law Tribunal, Chennai Bench ("NCLT Order").

Mr. Vivek Achwal, Company Secretary, welcomed the members to the meeting. He also welcomed Hon'ble Justice Mr. V. Parthiban (Retd.), the Chairperson of the meeting appointed as per the NCLT Order. Mr. P. Sriram, Practicing Company Secretary, Mr. Umesh Revankar, Vice Chairman and Managing Director and Mr. D. V. Ravi, director also attended the meeting from Burkit Road Office, Chennai.

Since the requisite quorum of 25 Equity Shareholders was not present, the Chairperson of the Meeting adjourned the meeting till 10.35 A.M. as per the directions contained in the NCLT Order.

The meeting was re-convened at 10:35 a.m. and the members present being 37 in number, constituted the quorum, in terms of the Order of the Hon'ble NCLT.

Mr. Vivek Achwal, Company Secretary informed that the Company had appointed Central Depository Services (India) Limited (**'CDSL'**) for the purpose of providing the Video Conferencing facility, remote e-voting facility prior to this Meeting, and e-voting during the said Meeting. The remote e-voting period commenced on July 01, 2022 (9.00 a.m. IST) and ended on July 03, 2022 (5:00 p.m. IST). The remote e-voting module was disabled by CDSL for voting thereafter.

The Company Secretary explained to the members the manner of participating in the Question and Answer Session of the meeting.

The Chairperson informed that the requisite quorum is present and called the meeting to order. He welcomed the members. He informed that the meeting was convened pursuant to the NCLT Order to consider and approve the Composite Scheme of Arrangement and Amalgamation between Shrilekha Business Consultancy Private Limited and Shriram Financial Ventures (Chennai) Private Limited and Shriram Capital Limited and Shriram Transport Finance Company Limited ("Company") and Shriram City Union Finance Limited and Shriram LI Holdings Private Limited and Shriram GI Holdings Private Limited and Shriram Investment Holdings Limited and their respective Shareholders ("Scheme").

The Chairperson informed that the Notice convening the Meeting of Equity Shareholders along with a copy of the Scheme and of the Explanatory Statement under Sections 230(3) and 102 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 with Annexures were sent on May 31, 2022 to all the Equity Shareholders of the Company at their respective email addresses that were registered with the Company/Depositories, as permitted by the Order of the NCLT. On June 01, 2022, the hard copies of Notice of the meeting were sent through courier / registered post to those members whose e-mail addresses were not registered with the Company/ Integrated Registry Management Services Private Limited ("Integrated")/ Depositories.

The Chairperson informed that the Notice convening the meeting and the date of dispatch of the notice were also published through advertisement on June 3, 2022 in the following newspapers, namely, (i) Indian Express (All India Edition) in the English language; and (ii) Dinamani (Tamil Nadu All Edition) in the Tamil language in terms of the Order of the Hon'ble NCLT.

With the consent of the members, the Notice of the meeting together with all annexures thereto was taken as read.

The Chairperson explained the salient features of the Scheme.

Mr. Umesh Revankar, Vice-Chairman & Managing Director of the Company explained the reasons and rationale underlying the Scheme and objectives and the purpose of the Scheme.

The Chairperson then invited the members to express their views, ask questions and seek clarifications on the Scheme. Five Speakers asked questions/expressed their views. Mr. Umesh Revankar, Vice-Chairman & Managing Director of the Company replied to the queries of the Speakers.

The Chairperson informed that the results of E-Voting and the Scrutinizer's Report will be posted on the website of the Company as well as on the websites of the stock exchanges on which shares of the Company are listed and the website of CDSL within two working days from the conclusion of this meeting.

The NCLT meeting concluded at 11.17 a.m. (including 15 minutes given to the Members who did not cast their vote through remote e-voting, for voting after the Question and Answer Session).

SHRIRAM TRANSPORT FINANCE CO. LTD.