SEC/FILING/BSE-NSE/22-23/68A-B **June 4, 2022**

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sir/Madam,

Sub: Newspaper Advertisement for Notice of the Meeting of the Secured Creditors and Unsecured Creditors of Shriram Transport Finance Company Limited to be convened pursuant to the Order issued by the Hon'ble National Company Law Tribunal, Special Bench - II, Chennai ("NCLT") in the matter of the Composite Scheme of Arrangement and Amalgamation between Shrilekha Business Consultancy Private Limited and Shriram Financial Ventures (Chennai) Private Limited and Shriram Capital Limited and Shriram Transport Finance Company Limited ("Company") and Shriram City Union Finance Limited and Shriram LI Holdings Private Limited and Shriram GI Holdings Private Limited and Shriram Investment Holdings Limited and their respective Shareholders ("Scheme")

In continuation to our letter dated May 31, 2022 and June 3, 2022 and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), we are enclosing herewith a copy of the newspaper advertisement published today i.e., dated June 4, 2022 in **DINAMANI** (Tamil Language – All Edition), regarding Notice of Secured Creditors and Unsecured Creditors' Meetings scheduled to be held on Monday, July 4, 2022 at 1:00 P.M. and 4:00 P.M. respectively through video conferencing, pursuant to Order of the NCLT dated May 11, 2022 for the purpose of considering, and if thought fit, approving, with or without modification(s), the arrangement embodied in the Scheme.

This disclosure is being made in compliance with Regulation 30 and other applicable regulations of the SEBI Listing Regulations, as amended. This is for your information and records.

Thanking You,
For Shriram Transport Finance Company Limited

Vivek Achwal
Company Secretary
Encl: a/a