

SEC/FILING/BSE-NSE/21-22/68A-B

February 04, 2022

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on February 04, 2022

In furtherance to our letter dated January 24, 2022 regarding outcome of Board Meeting and intimation of Committee Meetings dated January 25, 2022 for raising Funds in the month of February 28, 2022 through issue of debt securities, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed, redeemable, Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis as per the details given in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**



VIVEK ACHWAL
COMPANY SECRETARY

Annexure A

Issuer	Shriram Transport Finance Company Limited
Series Name	STFCL 01 PPD FEB 2021-22
Kinds of securities offered	Senior, Secured, Rated, Listed, Redeemable, Non – Convertible Debentures (NCD) on Private placement basis for an issue size of Rs. 525 Crores plus greenshoe option of Rs. 175 Crores.
ISIN	INE721A07QR0
Allotment Size	5250 NCDs
Type of Interest / Coupon Basis	Floating
Coupon Rate	Floating rate linked to the Benchmark of 12 (Twelve) months T-Bill rate + Spread, payable annually. The initial coupon rate shall be 6.80% p.a. (“Initial Coupon”)
Details of Payment of Interest	Annually and on maturity (i.e. on 04/02/2023 & on 02/02/2024)
Date of Allotment	04 th February 2022
Face Value per NCD	Rs. 10,00,000/-
Issue Size (As per Face Value)	Rs. 525.00 Crores
Issue Price per NCD	Rs. 10,00,000/-
Whether NCDs are proposed to be listed	Yes, on the WDM segment of BSE
Past Issuance in Same ISIN	Nil
Tenor	1 year 11 months 29 days from the Date of Allotment.
Date of Maturity	02 nd February 2024
Charge /security, if any, created over the assets	Yes, Secured
Objects & Utilization of the Issue Proceeds	100% of the proceeds of the Issue shall be utilised towards for onlending to grow the asset book, financing of commercial vehicles. It shall be ensured that the proceeds (a) are used in compliance with the applicable guidelines issued by Reserve Bank of India including Master Circular on Bank Finance to Non-Banking Financial Companies dated July 1, 2015, as amended from time to time, (b) are not permitted to be utilized towards activities like investment in capital markets, real estate, acquisition or purchase of land or for refinancing of debt which was used for the said purpose.

Shriram Transport Finance Company Limited