SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/20-21/68A-B July 03, 2020

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Intimation of Meeting of Securities Issuance Committee

Ref.: Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with SEBI Circular SEBI/HO/CFD/CMD1/CIR/P/2020/63 dated April 17, 2020

This is further to the meeting of the Board of Directors of the Company held on June 15, 2020 approving the issue of equity shares of the Company of face value of Rs.10 each for an amount not exceeding Rs.1,500 Crores on rights basis to the existing shareholders of the Company as on the record date in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and other applicable laws (the "Rights Issue").

For giving effect to the Rights Issue, the Board of Directors of the Company had constituted the Securities Issuance Committee to decide terms and conditions of the Rights Issue.

We inform you that the Company has obtained in-principle approvals from the National Stock Exchange of India Limited (Designated Stock Exchange) on July 02, 2020 and BSE Limited on July 01, 2020 for the Rights Issue of equity shares.

We further inform you that a meeting of the Securities Issuance Committee is scheduled to be held on Monday, July 06, 2020, to inter-alia consider, and determine the terms of the Rights Issue, including the rights entitlement ratio, issue price and record date for the issuance of equity shares to be offered in the Rights Issue.

This intimation is given pursuant to Regulation 29 of the Listing Regulations read with SEBI Circular SEBI/HO/CFD/CMD1/CIR/P/2020/63 dated April 17, 2020 regarding additional relaxations/clarifications in relation to compliance with certain provisions of Listing Regulations due to COVID-19 pandemic.

Thanking you.
Yours faithfully,
For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK MADHUKAR ACHWAL
Digitally signed by: VIVEK MADHUKAR ACHWAL
DN: CN = VIVEK MADHUKAR ACHWAL C = IN O = Personal
Date: 2020.07.03 16:17:13 +05'30'

VIVEK ACHWAL
COMPANY SECRETARY