SEC/FILING/BSE-NSE/22-23/68A-B **June 3, 2022**

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sir/Madam,

Sub: Newspaper Advertisement for Notice of the Meeting of the Secured Creditors and Unsecured Creditors of Shriram Transport Finance Company Limited to be convened pursuant to the Order issued by the Hon'ble National Company Law Tribunal, Special Bench - II, Chennai ("NCLT") in the matter of the Composite Scheme of Arrangement and Amalgamation between Shrilekha Business Consultancy Private Limited and Shriram Financial Ventures (Chennai) Private Limited and Shriram Capital Limited and Shriram Transport Finance Company Limited ("Company") and Shriram City Union Finance Limited and Shriram LI Holdings Private Limited and Shriram GI Holdings Private Limited and Shriram Investment Holdings Limited and their respective Shareholders ("Scheme")

In continuation to our letter dated May 31, 2022 and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), we are enclosing herewith a copy of the newspaper advertisement published today i.e., dated June 3, 2022 in **THE INDIAN EXPRESS** (English Language – All Edition), regarding Notice of Secured Creditors and Unsecured Creditors' Meetings scheduled to be held on Monday, July 4, 2022 at 1:00 P.M. and 4:00 P.M. respectively through video conferencing, pursuant to Order of the NCLT dated May 11, 2022 for the purpose of considering, and if thought fit, approving, with or without modification(s), the arrangement embodied in the Scheme.

This disclosure is being made in compliance with Regulation 30 and other applicable regulations of the SEBI Listing Regulations, as amended. This is for your information and records.

Thanking You,
For Shriram Transport Finance Company Limited

Vivek Achwal
Company Secretary
Encl: a/a

TODAY MARKS 100 DAYS OF WAR

After US, UK pledges advanced missiles to Ukraine; Russia warns of repercussions

Zelenskyy says Russia now controls one-fifth of the Ukraine territory

AGENCIES
KYIV, JUNE 2

BRITAIN PLEDGED on Thursday to send sophisticated medium-range rocket systems to Ukraine, joining the US and Germany in equipping the embattled nation with advanced weapons for shooting down aircraft and knocking out artillery.

Western arms have been critical to Ukraine's success in stymieing Russia's much larger and better-equipped military during a war now in its 99th day. But as Russian forces closed in on a key city in recent days, the Ukrainian government said its fighters needed better rocket launchers to prevail.

A Kremlin spokesman again warned of "absolutely undesirable and rather unpleasant scenarios" if the latest Western-supplied weapons were fired into Russia. "This pumping of Ukraine with weapons ... will bring more suffering to Ukraine, which is merely a tool in the hands of those countries that supply it with weapons," Kremlin spokesman Dmitry Peskov told reporters.

Russian forces continued to pound towns and cities overnight and to tighten their grip on the eastern city of Sievierodonetsk. The UK Defence Ministry reported that Russia had captured most of the city, one of two in Luhansk province that had remained under Ukrainian control.

Volodymyr Zelenskyy on Thursday said that Russia now occupied one-fifth of the country, with fighting raging from Kharkiv in the northeast to the city of Mykolaiv in the south. "If you look at the entire front line, and it is, of course, not straight, this line is more than a thousand kilometers," Zelenskyy told the Parliament of Luxembourg in a virtual speech on Thursday. "Just imagine! Constant fighting, which stretched along the front line for over a thousand kilometers."



A Ukrainian serviceman patrols a village near the frontline in the Donetsk region, eastern Ukraine, on Thursday. *AP*

EXPLAINED

Complex challenge for Putin

AS THE war grinds on with no end in sight, Putin faces an increasing challenge to maintain the semblance of normality. Economically, the situation will worsen as sanctions bite harder and Russia heads towards recession. Experts say Putin may draw some encouragement from signs of Western fatigue with the war.

Sweden also announced plans Thursday to donate arms to Kyiv. They include missiles, semi-automatic rifles and anti-tank weapons, Swedish Defense Minister Peter Hultqvist said. The country's parliament is expected to approve the donation.

Dalit activist accuses Google of casteist workplace practices

LALIT K JHA
WASHINGTON, JUNE 2

A US-BASED Dalit civil rights organisation on Thursday accused Google of having a casteist and hostile workplace practices. However, Google has denied the allegations.

"Caste discrimination has no place in our workplace. We also have a clear, publicly shared policy against retaliation and discrimination in our workplace," Google spokesperson Shannon Newberry told The Washington Post, which was the first to report about such an alleged work practice inside the company.

An Indian-American employee of Google has resigned in protest. In a statement, Equality Labs, the leading Dalit civil rights organisation dedicated to caste equity, alleged that Google management revealed its lack of caste competence and endangered its employees as they allowed caste bigotry and harassment to run rampant in the company.

As reported by The Washington Post, Equality Labs' executive director, Thenmozhi Soundararajan, faced discriminatory claims within Google that led to the cancellation of a Google News diversity, equity, and inclusion talk on caste for April's Dalit History Month. **PTI**

Shehbaz warns Imran against naked threats of 'breaking Pak into 3'

PRESS TRUST OF INDIA
ISLAMABAD, ANKARA, JUN 2

REACTING SHARPLY to Imran Khan's comments about "breaking Pakistan into three pieces", Prime Minister Shehbaz Sharif on Thursday said the former premier was "unfit for public office".

The PM, who is currently on a visit to Turkey, accused Khan of "making naked threats against the country", and warned his predecessor against "talking about [the] division of Pakistan".

"While I am in Turkey inking agreements, Imran Niazi is making naked threats against the country. If at all any proof was needed that Niazi is unfit for public office, his latest interview suffices," the prime minister tweeted.

"Do your politics but don't dare to cross limits and talk about [the] division of Pakistan," he warned the PTI chairperson.

The latest comments by the PM referred to a Wednesday night interview of Khan where he urged the establishment to make the "right decisions" and warned that if Pakistan were to lose its nuclear deterrence, it would fragment into "three pieces".

Johnny Depp wins bruising legal battle, says got life back

DENISE LAVOIE
FAIRFAX, JUNE 2

A JURY'S finding that both Johnny Depp and Amber Heard were defamed during their long-running public dispute capped a lurid six-week trial that also raised questions about whether the two actors can overcome tarnished reputations.

The verdict handed down Wednesday in Virginia found that Depp had been defamed by three statements in an op-ed written by his ex-wife in which Heard said she was an abuse victim. The jury awarded him more than $10 million. Jurors also awarded Heard $2 million, concluding that she was defamed by a lawyer for Depp who accused her of creating a detailed hoax surrounding the abuse allegations.

Heard's lawyer Elaine Bredehoft said on "CBS Mornings" that her client plans to file an appeal. Depp had hoped the libel lawsuit would help restore his reputation. However, legal and entertainment experts said both actors' reputations have been damaged.

Heard, who attended court Wednesday and was stoic while the verdict was read, said she's heartbroken by what she described as a setback for women in general. "I'm even more disappointed with what this verdict means for other women. It's a setback," she tweeted.



Actors Amber Heard and Johnny Depp at the courtroom at the Fairfax. *Reuters*

Depp, who was not in court Wednesday, said "the jury gave me my life back. I am humbled." "I hope that my quest to have the truth be told will have helped others, men or women, who have found themselves in my situation, and that those supporting them never give up," he said in a statement posted to Instagram. **AP**

Form No. CAA. 2
[Pursuant to Section 230(3) of the Companies Act, 2013, and Rules 6 and 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]
BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,
BENCH, AT CHENNAI
C.A (CAA) NO. 37 OF 2022
In the Matter of the Companies Act, 2013
And
In the Matter of Sections 230 to 232 read with Section 52 and other applicable provisions of the Companies Act, 2013
And
In The Matter of The Composite Scheme of Arrangement and Amalgamation between Shrilekha Business Consultancy Private Limited and Shriram Financial Ventures (Chennai) Private Limited and Shriram Capital Limited and Shriram Transport Finance Company Limited and Shriram City Union Finance Limited and Shriram LI Holdings Private Limited and Shriram GI Holdings Private Limited and Shriram Investment Holdings Limited and their respective shareholders

Shrilekha Business Consultancy Private Limited
a Company incorporated under the Companies Act, 2013, having its Registered Office at Shriram House, No. 4, Burkit Road, T. Nagar, Chennai-600017 Tamil Nadu, Represented by its Director Mr. S. Natarajan

.... Transferor Company 1/SBCPL

NOTICE CONVENING THE MEETING OF THE EQUITY SHAREHOLDERS OF THE COMPANY UNDER THE PROVISIONS OF SECTIONS 230 TO 232 OF THE COMPANIES ACT, 2013 READ WITH RULE 6 OF THE COMPANIES (COMPROMISES, ARRANGEMENTS AND AMALGAMATIONS) RULES, 2016.

To,
The Equity Shareholders of Shrilekha Business Consultancy Private Limited ("Transferor Company 1" or "Company" or "SBCPL")

TAKE NOTICE that by an order made on May 11, 2022 in the above mentioned Company Application **("Order"),** the Hon'ble National Company Law Tribunal, Bench, at Chennai **("NCLT")** has directed that a meeting of the Equity shareholders of the Company, be convened and held at the Registered Office of the Company on Tuesday, the July 5, 2022 at 10 A.M. for the purpose of considering, and if thought fit, approving, with or without modification(s), the arrangement embodied in the Composite Scheme of Arrangement and Amalgamation between Shrilekha Business Consultancy Private Limited and Shriram Financial Ventures (Chennai) Private Limited and Shriram Capital Limited and Shriram Transport Finance Company Limited and Shriram City Union Finance Limited and Shriram LI Holdings Private Limited and Shriram GI Holdings Private Limited and Shriram Investment Holdings Limited **("Scheme")** and their respective shareholders.

TAKE FURTHER NOTICE that in pursuance of the said Order and as directed therein, a meeting of the Equity Shareholders of the Company, will be held at the Registered Office of the Company on Tuesday, July 5, 2022 at 10 A.M., at which date, day and time you are requested to attend.

TAKE FURTHER NOTICE that you may attend and vote at the said meeting in person or by proxy on Tuesday July 5, 2022 at 10 A.M., at the Registered Office of the Company at Shriram House, No. 4, Burkit Road, T.Nagar, Chennai 600017.

TAKE FURTHER NOTICE that Notice calling the Meeting, proxy form, attendance slip along with copies of the Scheme and of the Explanatory Statement, under Sections 230(3) and 102 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 with Annexures have been sent. The same can be obtained free of charge at the registered office of the Company at Shriram House, No.4, Burkit Road, T Nagar, Chennai – 600017.

TAKE FURTHER NOTICE that the NCLT, Chennai Bench has appointed Mr. R. Natarajan, Advocate and in his absence, a Director of the Company to be the Chairperson of the said meeting including for any adjournment or adjournments thereof.

The Chairperson shall submit his report on the meeting within three days of the conclusion of the meeting to the Hon'ble Tribunal.

The above-mentioned Scheme, if approved at the aforesaid meeting, will be subject to such statutory and other approvals required and the sanction of the Hon'ble Tribunal.

Note: The Notices have been dispatched to the Equity Shareholders of the Company by email dated 02nd June 2022.

Sd/-
Mr. S. Natarajan, Director
Shrilekha Business Consultancy Private Limited
Dated at Chennai on this the 02nd day of June, 2022
Registered Office:
Shriram House,
No.4, Burkit Road, T Nagar,
Chennai – 600017

SHRIRAM Transport Finance Company Limited
A WINNING RELATIONSHIP

Form. No. CAA. 2
[Pursuant to Section 230(3) of the Companies Act, 2013 and Rules 6 and 7 of the Companies (Compromises, Arrangements and Amalgamation Rules, 2016)]
BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,
BENCH, AT CHENNAI
C.A (CAA) NO. 7 OF 2022
In the Matter of the Companies Act, 2013
And
In the Matter of Sections 230 to 232 read with Section 52 and other applicable provisions of the Companies Act, 2013
And
In The Matter of The Composite Scheme of Arrangement and Amalgamation between Shrilekha Business Consultancy Private Limited and Shriram Financial Ventures (Chennai) Private Limited and Shriram Capital Limited and Shriram Transport Finance Company Limited and Shriram City Union Finance Limited and Shriram LI Holdings Private Limited and Shriram GI Holdings Private Limited and Shriram Investment Holdings Limited and their respective shareholders

Shriram Transport Finance Company Limited
a Company incorporated under the Companies Act, 1956, having its Registered Office at Sri Towers, Plot No. 14A, South Phase, Industrial Estate, Guindy, Chennai - 600032, Represented by its Company Secretary, Mr. Vivek Achwal

.... Transferee Company 2/STFC

NOTICE CONVENING THE MEETING OF EQUITY SHAREHOLDERS OF THE COMPANY UNDER THE PROVISIONS OF SECTIONS 230 TO 232 OF THE COMPANIES ACT, 2013 READ WITH RULE 6 OF THE COMPANIES (COMPROMISES, ARRANGEMENTS AND AMALGAMATIONS) RULES, 2016

To,
The Equity Shareholders of Shriram Transport Finance Company Limited ("Transferee Company 2" or "Company" or "STFC")

TAKE NOTICE that by an order made on May 11, 2022 in the above mentioned Company Application **("Order"),** the Hon'ble National Company Law Tribunal, Bench, at Chennai **("NCLT")** has directed that a meeting of the Equity Shareholders of the Company, be convened and held on Monday, July 4, 2022 at 10:00 A.M. for the purpose of considering, and if thought fit, approving, with or without modification(s), the arrangement embodied in the Composite Scheme of Arrangement and Amalgamation between Shrilekha Business Consultancy Private Limited and Shriram Financial Ventures (Chennai) Private Limited and Shriram Capital Limited and Shriram Transport Finance Company Limited and Shriram City Union Finance Limited and Shriram LI Holdings Private Limited and Shriram GI Holdings Private Limited and Shriram Investment Holdings Limited and their respective shareholders **("Scheme")**.

TAKE FURTHER NOTICE that in pursuance of the said Order and as directed therein, a meeting of the Equity Shareholders of the Company, will be held on Monday, July 4, 2022 at 10:00 A.M., through Video Conferencing **("VC")** at which date, day and time you are requested to attend.

TAKE FURTHER NOTICE that pursuant to the provisions of Section 230(4) of the Companies Act, 2013 ("the Act") read with Rule 6(3)(xi) of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016; Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (including any statutory modification or re-enactment thereof); Regulation 44 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015; Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/ 0000000665 dated November 23, 2021 and Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 issued by SEBI , the Company has provided the facility of voting by remote e-voting so as to enable the Equity Shareholders to consider and approve the Scheme by way of the resolution as set out in the Notice. In addition, the Company has provided the facility of voting through e-voting during the meeting. Accordingly, voting by the Equity Shareholders on the proposed Scheme shall be carried out through the remote e-voting prior to the meeting as well as e-voting made available during the meeting, respectively. The Company has appointed Central Depository Services (India) Limited for the purpose of providing for the VC facility, remote e-voting facility prior to the Meeting and by e-voting during the Meeting.

TAKE FURTHER NOTICE that Notice convening the Meeting along with copies of the Scheme and of the Explanatory Statement under Sections 230(3) and 102 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 with Annexures have been sent to all the Equity Shareholders of the Company. The same can be obtained free of charge at the registered office of the Company at Sri Towers, Plot No. 14A, South Phase, Industrial Estate, Guindy, Chennai – 600032. In compliance with the MCA Circulars on holding of meetings through VC, the facility to appoint proxy by Equity Shareholders will not be available for this Meeting and therefore, Proxy Form and Attendance Slip are not annexed to the Notice.

TAKE FURTHER NOTICE that the NCLT, Chennai Bench has appointed Hon'ble Mr. Justice V. Parthiban (Retd.), Former Judge of the Madras High Court and in his absence, a Director of the Company to be the Chairperson of the said meeting including for any adjournment or adjournments thereof.

The cut-off date in terms of the said Rules for determining the eligibility of Equity Shareholders to vote shall be Monday, June 27, 2022 **("Cut-off Date").** The votes cast by the said Equity Shareholders shall be reckoned with reference to such Cut-off Date. The remote e-voting period will commence from Friday, July 1, 2022(9.00 a.m. IST) and end on Sunday, July 3, 2022 (5.00 p.m. IST). Person who is not a Member as on the Cut-off Date should treat this Notice for information purpose only.

The Chairperson shall submit his report on the meeting within three days of the conclusion of the meeting to the Hon'ble Tribunal.

The above-mentioned Scheme, if approved at the aforesaid meeting, will be subject to such statutory and other approvals required and the sanction of the Hon'ble Tribunal.

Note : As permitted by the Order of the NCLT, the Notices have been dispatched to the Equity Shareholders of the Company by email dated May 31, 2022 at the email addresses that are registered with the Company/ Depositories, and the hard copies of Notice of the meeting are sent on June 1, 2022 through courier to those Members whose e-mail addresses are not registered with the Company/ Integrated Registry Management Services Private Limited/Depositories.

Sd/-
Umesh Revankar
Vice Chairman and Managing Director
Shriram Transport Finance Company Limited
Dated at Chennai on this Thursday 2nd day of June 2022
Registered Office: Sri Towers, Plot No. 14A, South Phase, Industrial Estate, Guindy, Chennai – 600032

SHRIRAM Transport Finance Company Limited
A WINNING RELATIONSHIP

Form. No. CAA. 2
[Pursuant to Section 230(3) of the Companies Act, 2013 and Rules 6 and 7 of the Companies (Compromises, Arrangements and Amalgamation Rules, 2016)]
BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,
BENCH, AT CHENNAI
C.A (CAA) NO. 7 OF 2022
In the Matter of the Companies Act, 2013
And
In the Matter of Sections 230 to 232 read with Section 52 and other applicable provisions of the Companies Act, 2013
And
In The Matter of The Composite Scheme of Arrangement and Amalgamation between Shrilekha Business Consultancy Private Limited and Shriram Financial Ventures (Chennai) Private Limited & Shriram Capital Limited and Shriram Transport Finance Company Limited and Shriram City Union Finance Limited and Shriram LI Holdings Private Limited and Shriram GI Holdings Private Limited and Shriram Investment Holdings Limited and their respective shareholders

Shriram Transport Finance Company Limited
a Company incorporated under the Companies Act, 1956, having its Registered Office at Sri Towers, Plot No. 14A, South Phase, Industrial Estate, Guindy, Chennai - 600032, Represented by its Company Secretary, Mr. Vivek Achwal

.... Transferee Company 2/STFC

NOTICE CONVENING THE MEETING OF THE SECURED CREDITORS AND UNSECURED CREDITORS OF THE COMPANY UNDER THE PROVISIONS OF SECTIONS 230 TO 232 OF THE COMPANIES ACT, 2013 READ WITH RULE 6 OF THE COMPANIES (COMPROMISES, ARRANGEMENTS AND AMALGAMATIONS) RULES, 2016

To,
The Secured Creditors and Unsecured Creditors of Shriram Transport Finance Company Limited ("Transferee Company 2" or "Company" or "STFC")

TAKE NOTICE that by an order made on May 11, 2022 in the above mentioned Company Application **("Order"),** the Hon'ble National Company Law Tribunal, Bench, at Chennai **("NCLT")** has directed that a meeting of the Secured Creditors and Unsecured Creditors of the Company, be convened and held for the purpose of considering, and if thought fit, approving, with or without modification(s), the arrangement embodied in the Composite Scheme of Arrangement and Amalgamation between Shrilekha Business Consultancy Private Limited and Shriram Financial Ventures (Chennai) Private Limited and Shriram Capital Limited and Shriram Transport Finance Company Limited and Shriram City Union Finance Limited and Shriram LI Holdings Private Limited and Shriram GI Holdings Private Limited and Shriram Investment Holdings Limited and their respective shareholders **("Scheme")**.

TAKE FURTHER NOTICE that in pursuance of the said Order and as directed therein, a meeting of the Secured Creditors and Unsecured Creditors of the Company will be held through Video Conferencing **("VC")**, as per the schedule mentioned below, at which date, day and time the said Secured Creditors and Unsecured Creditors of the Company are requested to attend:

Sr. No.	Type of Meetings	Date of Meetings	Time of Meetings
1	Secured Creditors	Monday, 4th July, 2022	1:00 P.M.
2	Unsecured Creditors		4:00 P.M.

TAKE FURTHER NOTICE that pursuant to the provisions of Section 230(4) of the Companies Act, 2013 ("the Act") read with Rule 6(3)(xi) of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016; Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, Regulation 44 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015; Master Circular No. SEBI/HO/CFD/ DIL1/CIR/P/2021/ 0000000665 dated November 23, 2021 and Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 issued by SEBI, the Company has provided the facility of voting by remote e-voting so as to enable the Secured Creditors and Unsecured Creditors to consider and approve the Scheme by way of the resolution as set out in the Notice. In addition, the Company has provided the facility of voting through e-voting during the meeting. Accordingly, voting by the Secured Creditors and Unsecured Creditors on the proposed Scheme shall be carried out through the remote e-voting prior to the meeting as well as e-voting made available during the meeting, respectively. The Company has appointed Central Depository Services (India) Limited for the purpose of providing for the VC facility, remote e-voting facility prior to the Meeting and e-voting during the Meeting.

TAKE FURTHER NOTICE that Notice convening the Meeting along with copies of the Scheme and of the Explanatory Statement, under Sections 230(3) and 102 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 with Annexures have been sent to all the Secured Creditors and Unsecured Creditors of the Company. The same can be obtained free of charge at the registered office of the Company at Sri Towers, Plot No. 14A, South Phase, Industrial Estate, Guindy, Chennai – 600032. In compliance with the MCA Circulars on holding of meetings through VC, the facility to appoint proxy by Secured Creditors and Unsecured Creditors will not be available for this Meeting and therefore, Proxy Form and Attendance Slip are not annexed to the Notice.

TAKE FURTHER NOTICE that the NCLT, Chennai Bench has appointed Hon'ble Mr. Justice V. Parthiban (Retd.), Former Judge of the Madras High Court and in his absence, a Director of the Company to be the Chairperson of the said meeting including for any adjournment or adjournments thereof.

In terms of the Explanation to Rule 9 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, the entitlement of the Secured Creditors and Unsecured Creditors, to vote shall be determined based on the outstanding debt as reflected in the Audited Accounts of the Company for the year ended March 31, 2022 **("Cut-off Date").** The votes cast by the said Secured Creditors and Unsecured Creditors shall be reckoned with reference to such Cut-off Date. Person(s)/Institution(s)/Bank(s) who became a Secured Creditor and/or Unsecured Creditor after the Cut-off Date should treat this Notice for information purpose only. The period for the remote e-voting of the aforesaid meetings is as under:

Particulars	Secured Creditors and Unsecured Creditors meeting
Remote e-voting start date and time	From 09.00 a.m (IST) on Friday, July 1, 2022
Remote e-voting end date and time	Upto 5.00 p.m. (IST) on Sunday, July 3, 2022

The Chairperson shall submit his report on the meeting within three days of the conclusion of the meeting to the Hon'ble Tribunal.

The above-mentioned Scheme, if approved at the aforesaid meeting, will be subject to such statutory and other approvals required and the sanction of the Hon'ble Tribunal.

Note : As permitted by the Order of the NCLT, the Notices have been dispatched to the Secured Creditors and Unsecured Creditors of the Company by email dated May 31, 2022 and June 1, 2022 respectively at the email addresses that are registered with the Company and the hard copies of Notice of the meetings are sent on June 1, 2022 through courier to those Secured Creditors/Unsecured Creditors whose e-mail addresses are not registered with the Company.

Sd/-
Umesh Revankar
Vice Chairman and Managing Director
Shriram Transport Finance Company Limited
Dated at Chennai on this Thursday 2nd day of June 2022
Registered Office: Sri Towers, Plot No. 14A, South Phase, Industrial Estate, Guindy, Chennai – 600032