SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/22-23/68A-B

September 02, 2022

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on September 02, 2022

In furtherance to our letter dated July 28, 2022 regarding outcome of Board Meeting and intimation of Committee Meetings dated August 26, 2022 for raising Funds in the month of September 30, 2022 through issue of debt securities, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed, Principal Protected Market Linked redeemable, Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis as per the details given in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**



U. BALASUNDARARAO
COMPANY SECRETARY

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Annexure A

<table>
<tr><td>Issuer</td><td colspan="3">Shriram Transport Finance Company Limited</td></tr>
<tr><td>Series Name</td><td colspan="3">Series STFCL SEP 2022-23 PPML Y-06</td></tr>
<tr><td>Kinds of securities offered</td><td colspan="3">Senior Secured Rated, Listed Principal Protected Market Linked Redeemable Non-Convertible Debentures (NCD) on Private Placement basis for an issue size of Rs.50 Crores plus green shoe option of Rs.50 Crores.</td></tr>
<tr><td>Date of Allotment</td><td colspan="3">2nd September 2022</td></tr>
<tr><td>Face Value per NCD</td><td colspan="3">Rs. 10,00,000/-</td></tr>
<tr><td>Issue Price per NCD / Reissue Price per NCD</td><td colspan="3">Rs. 10,00,000/-</td></tr>
<tr><td>Whether NCDs are proposed to be listed</td><td colspan="3">Yes, on the WDM segment of BSE</td></tr>
<tr><td>ISIN</td><td colspan="3">INE721A07RB2</td></tr>
<tr><td>Allotment Size</td><td colspan="3">647 NCDs</td></tr>
<tr><td>Issue Size</td><td colspan="3">Rs. 64.70 Crores</td></tr>
<tr><td>Tenor (Original Issuance)</td><td colspan="3">24 Months and 29 days from the date of allotment</td></tr>
<tr><td>Type of Interest/Coupon Basis</td><td colspan="3">Coupon linked to performance of Underlying / Reference Index</td></tr>
<tr><td rowspan="5">Coupon / Interest offered (Redemption / Maturity Value)</td><td colspan="3">10 Year Government Security : 6.54 G-Sec 2032 ISIN : IN0020210244 and Maturity on Maturity 17-01-2032 as published by FBIL on www.fbil.org.in
If FBIL is not available, then any other publishing agency as stipulated by Regulator.
If the said index is discontinued or ceases to be available (for any reason whatsoever), then such index as may be stipulated by the Debenture Trustee (acting on the instructions of all the Debenture Holders).</td></tr>
<tr><td>Scenario</td><td>Coupon (on XIRR basis)</td><td>Maturity Value per debentures</td></tr>
<tr><td>If Underlying Performance >=75% of the Initial Fixing level</td><td>7.80% p.a.</td><td>Rs. 11,69,281/-</td></tr>
<tr><td>If Underlying Performance < 75% but >= 25% of the Initial Fixing level</td><td>7.75% p.a.</td><td>Rs. 11,68,150/-</td></tr>
<tr><td>If Underlying Performance < 25% of the Initial Fixing level</td><td>0.00% p.a.</td><td>Rs. 10,00,000/-</td></tr>
<tr><td>Details of Payment of Interest</td><td colspan="3">Coupon, if any will be paid on Redemption Date</td></tr>
<tr><td>Redemption / Date of Maturity</td><td colspan="3">1st October 2024</td></tr>
<tr><td>Charge /security, if any, created over the assets</td><td colspan="3">Yes, Secured</td></tr>
<tr><td>Objects & Utilization of the Issue Proceeds</td><td colspan="3">100% of the Proceeds of issue will be utilized for financing of Commercial Vehicles, refinancing of existing debt and other general purposes of the company as refer clause “Objects & Utilization of the Issue Proceeds” of the Shelf Placement Memorandum .</td></tr>
<tr><td>special right/interest/privileges attached to the instrument and changes thereof;</td><td colspan="3">Not Applicable</td></tr>
<tr><td>Delay or Default in payment of interest / principal amount for a period of more than three months from the due date</td><td colspan="3">Nil</td></tr>
<tr><td>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;</td><td colspan="3">Not Applicable</td></tr>
<tr><td>Details of redemption of preference shares indicating the manner of redemption and debentures;</td><td colspan="3">Not Applicable</td></tr>
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