SHREE RAM PROTEINS LTD.
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Rajkot-360005, Gujarat, INDIA. Ph. +91 281 2581152
Fact : Survey No. 54 P, N.H. 8 B, Nr. Pan Agri Exports At. Bhunava, Ta. Gondal,
Dist. Rajkot - 360311, Gujarat (INDIA) Ph.: +91 2825 280634 / 35 | Fax. +91 7878036500
E-mail: shree_ramcotton@yahoo.com, info@shreeramproteins.com
web: www.shreeramproteins.com **Corporate Identity Number (CIN) U01405GJ2008PLC054913**

30.11.2018
To,
The General Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, BKC,
Bandra East,
Mumbai-400051.

Subject: Statement of deviation(s) or variation(s) as per Regulation 32(1) (a) & (b) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

With reference to the above mention subject matter and pursuant to the Regulation 32(1) (a) & (b) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 company hereby submits to the Stock Exchange statement of deviation(s) or variation (s) for the Initial Public Offer of the Company.

(a) Deviations, if any, in the use of the proceeds from the objects stated in the Offer Document or explanatory statement to the notice for the General Meeting, as applicable:

- **There was no deviation in the utilization of public issue proceeds from the objects as stated in the prospectus of the issue.**

(b) Indicating category wise variation (capital expenditure, sales and marketing, working capital etc.) between projected utilisation of funds made by it in its offer document or explanatory statement to the notice for the general meeting, as applicable and the actual utilisation of funds

No Variation.

The above statement has been duly reviewed by Audit Committee of the Company in its meeting held on **November 14, 2018.**

Please consider the Statement of deviation(s) or variation(s) for the half year ended on **September 30, 2018.**

You are requested to kindly take the note of the same.

Thanking You.

Yours faithfully,

Shree Ram Proteins Limited

Director

Shree Ram Proteins Pvt. Ltd.

Director