SHREE RAM proteins ltd.

Reg Off: B-206, The Imperial Heights, Opp. Big Bazaar, 150 Ft. Ring Road,
Rajkot-360005, Gujarat, INDIA. Ph. +91 281 2581152

Fact : Survey No. 54 P, N.H. 8 B, Nr. Pan Agri Exports At. Bhunava, Ta. Gondal,
Dist. Rajkot - 360311, Gujarat (INDIA) Ph.: +91 2825 280634 / 35 | Fax. +91 7878036500
E-mail: shree_ramcotton@yahoo.com, info@shreeramproteins.com
web: www.shreeramproteins.com

Corporate Identity Number (CIN)
L01405GJ2008PLC054913

JAS-ANZ

Date: June 30, 2023

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza' C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Dear Sir/Madam,

Subject: Intimation under Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") and outcome of the meeting of the Right Issue Committee of the Board of Directors of Shree Ram Proteins Limited (the "Company") held on June 30, 2023.

Ref: Shree Ram Proteins Limited (SYMBOL:- SRPL)

Further to our intimation dated June 21, 2023 informing approval by the Board of Directors for issue of equity shares by way of a rights issue to the Public eligible equity shareholders of the Company in accordance with the provisions of Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws; we wish to inform you that Members of the Right issue Committee of the Company, at their meeting held today i.e. on Friday, June 30, 2023, inter alia, considered and approved the following terms and conditions of the Rights issue:

Sr. No.	Particulars	Terms & Conditions
1.	**Type of securities proposed to be issued**	Fully paid-up equity shares of face value of Rs. 1.00 each ("Equity Shares")
2.	**Type of issuance**	Rights Issue
3.	**Total number of Equity Shares and Rights Issue size**	Issue of 21,42,00,000 fully paid-up Equity Shares of Rs. 1.00 each for amount aggregating to 49,26,60,000.
4.	**Issue Price**	Rs. 2.30 per fully paid-up Equity Share [including a premium of Rs. 1.30 per Equity Share]
5.	**Outstanding Equity Shares**	• prior to the Rights Issue: 21,42,00,000 • Post Rights Issue: 42,84,00,000# **#assuming Full Subscription**
6.	**Record Date**	**Thursday, July 06, 2023** for the purpose of determining the equity shareholders (Public Category) entitled to receive the rights entitlement in the Rights Issue ("Public Eligible Equity Shareholders")
7.	**Rights entitlement ratio**	1:1 (1 Rights Equity Shares for every 1 fully paid-up Equity Shares) held by the Public Eligible Equity Shareholders of the Company, as On the record date i.e. Thursday July 06, 2023)
8.	**ISIN for Rights Entitlement**	We wish to inform you that the Company shall obtained International Securities Identification Number (ISIN) for the purpose of credit of the rights entitlements in accordance with the provisions of Regulation 77 A of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 read with relevant circulars in this regard issued by Securities and Exchange Board of India from time to time. ISIN Details will be updated On or before the Record date, i.e. Thursday, July 06, 2023
9.	**Other terms of the Rights Issue (including fractional and zero entitlements):**	To be included in the Letter of Offer to be filed by the Company.

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This intimation is issued in terms of Regulation 30 and 42 of the SEBI Listing Regulations.

Kindly take the above information on record.

Thanking you.

For, Shree Ram Proteins Limited

Vasoya Lalitkumar Chandubhai

Digitally signed by Vasoya Lalitkumar Chandubhai
Date: 2023.06.30 18:14:54 +05'30'

Lalitkumar Chandulal Vasoya
Chairman & Managing Director
DIN: 02296254

Place: Rajkot