SHREE RAM proteins ltd.

Reg Off: B-206, The Imperial Heights, Opp. Big Bazaar, 150 Ft. Ring Road,
Rajkot-360005, Gujarat, INDIA. Ph. +91 281 2581152

Fact : Survey No. 54 P, N.H. 8 B, Nr. Pan Agri Exports At. Bhunava, Ta. Gondal,
Dist. Rajkot - 360311, Gujarat (INDIA) Ph.: +91 2825 280634 / 35 | Fax. +91 7878036500
E-mail: shree_ramcotton@yahoo.com, info@shreeramproteins.com
web: www.shreeramproteins.com CorporateIdentityNumber (CIN)L01405GJ2008PLC054913

JAS-ANZ

Date: May 16, 2024

To,
The Manager, Listing
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla
Complex Bandra (E), Mumbai – 400051

Subject: - Clarifications and reply w.r.t. physical meeting with CA SanchitGoyal, Assistant General Managerof SEBIat their office on 19th April, 2024.

Ref: Shree Ram Proteins Limited (SYMBOL/ ISIN: SRPL/ INE008Z01020)

Dear Sir/Ma'am,

With reference to email dated Friday, April 12, 2024,from Securities and Exchange Board of India (SEBI) regarding the meeting scheduled with Mr. Lalitkumar Chandulal Vasoya, Managing Director of the companyand Mr. Sanchit Goyal at SEBI office on Friday, April 19, 2024, to clarify/explain certain issues pertaining to the sales made to AaiMaaKhodiyar Industries ('AMKI') and certain unregister vendors/customers and our subsequent telephonic conversation on May 14, 2024, we wish to inform you that we have satisfactorily addressed all the queries raised by SEBI during the meeting on April 19, 2024.

As pertelephonic conversation held on May 14, 2024, we have diligently prepared and submitted the necessary replies via mail, as per their request.

Hereby, we submit the same to you as per requirement of SEBI.

Kindly take the same in your record and oblige us.

Thanking You.

Yours Faithfully,
For, Shree Ram Proteins Limited

Lalitkumar Chandulal Vasoya
Digitally signed by Lalitkumar Chandulal Vasoya
Date: 2024.05.16 17:28:40 +05'30'

Lalitkumar Chandulal Vasoya
Chairman and Managing Director
DIN: 02296254

Place: Rajkot