



Srivasavi Tapes

SRIVASAVI

Adhesive Tapes Limited

(CIN: L24295KA2010PLC052908)
ISO 9001 2015

adding value always

Regd. Office & Works: B-100, KSSIDC Industrial Estate, Doddaballapur, Bangalore Rural District - 561 203
Unit-2 : IP-1, KIADB Industrial Area, Kudumalakunte Village, Gowribidanur Taluk, Chikkaballapura-561 208.
Ph: +91-080-27630090 Email: info@vasavitapes.com Website: www.vasavitapes.com

Date: 30th October, 2026

To
The Listing Department
National Stock Exchange of India Limited (NSE)
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai – 400051
Maharashtra, India

Symbol: SRIVASAVI

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, we are enclosing herewith the Press Release of the Company for H1-FY 2027 Results.

Thanking You,
Yours faithfully,

FOR SRIVASAVI ADHESIVE TAPES LIMITED

ANIL KUMARA
DASA NAGARAJU
Digitally signed by ANIL
KUMARA DASA NAGARAJU
Date: 2026.10.30 14:13:43
+05'30'

DASA NAGARAJA ANILKUMARA
MANAGING DIRECTOR
DIN-02779362

Srivasavi Adhesive Tapes Limited: H1 FY27 Revenue Up 39% YoY



Bengaluru | 30/10/2026

Srivasavi Adhesive Tapes Limited, a manufacturer of industrial speciality adhesive tapes, foams, films, fabrics and die-cut solutions catering to diversified domestic and export markets, has announced its consolidated unaudited financial results for the half-year ended September 30, 2026.

₹73.20 Cr

Revenue
+39.2% YoY

₹7.02 Cr

EBITDA
+56.1% YoY

₹3.80 Cr

PAT
+26.3% YoY

₹50.52 Cr

Net worth
+8.1% vs Mar-26

Revenue from operations rose **39.2% year-on-year to ₹73.20 Crore** in H1 FY27 (H1 FY26: ₹52.58 Crore). EBITDA grew 56.1% to ₹7.02 Crore, with the margin expanding 104 bps to 9.6%, while profit after tax increased 26.3% to ₹3.80 Crore and EPS rose to ₹2.68 (H1 FY26: ₹2.13). H1 FY27 revenue is equivalent to two-thirds of FY26 full-year revenue, and the Company expects FY27 sales to be considerably higher than FY26.

The balance sheet strengthened during the half. **Net worth rose to ₹50.52 Crore** from ₹46.71 Crore at March 31, 2026, lifting book value per share to ₹35.64 (₹32.96). Property, plant and equipment grew 68% to ₹32.91 Crore as new capacity was capitalised, taking total assets to ₹103.26 Crore, up 21.7%.

Demand remained broad-based across eight industry clusters in Q2 FY27, led by Speciality Packaging (23.7%) and Automotive & Transportation (17.3%). The South accounted for 63% of sales and the West 25%, while exports reached 7 countries, led by the USA and Sri Lanka.

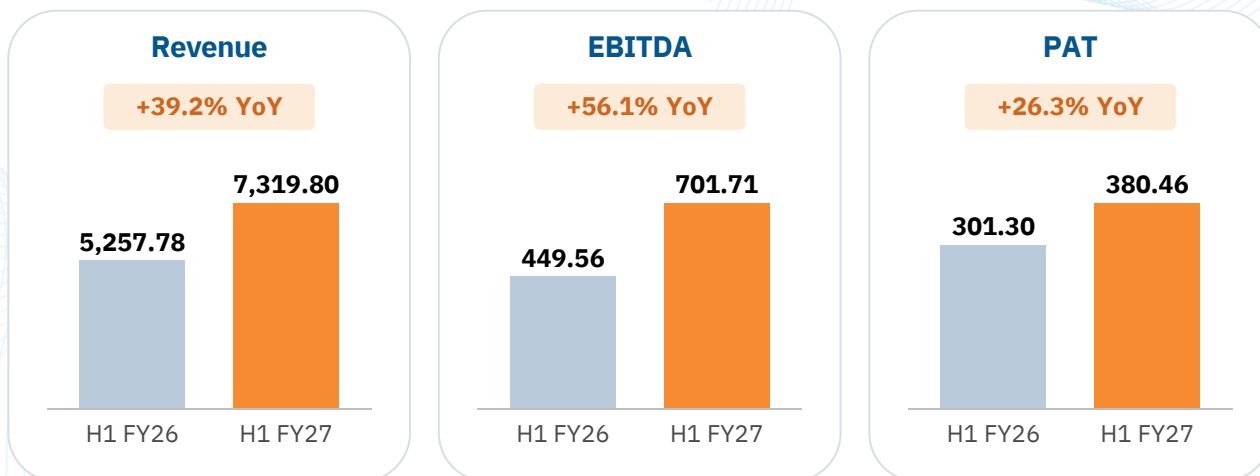
Commenting on the results, Mr. Dasa Nagaraja Anilkumara, Managing Director, said:

“Despite the ongoing war and the challenging environment it has created, we delivered a strong performance in the first six months, even with our exposure to crude oil prices. H1 FY27 marks a significant step-up for Srivasavi Adhesive Tapes Limited, with revenue up 39% and EBITDA up 56% year on year. The capacity we have added and our growing presence across industries position us well for the rest of the year. As our new facilities scale up, we remain focused on improving profitability.”

H1 FY27 Financial Highlights



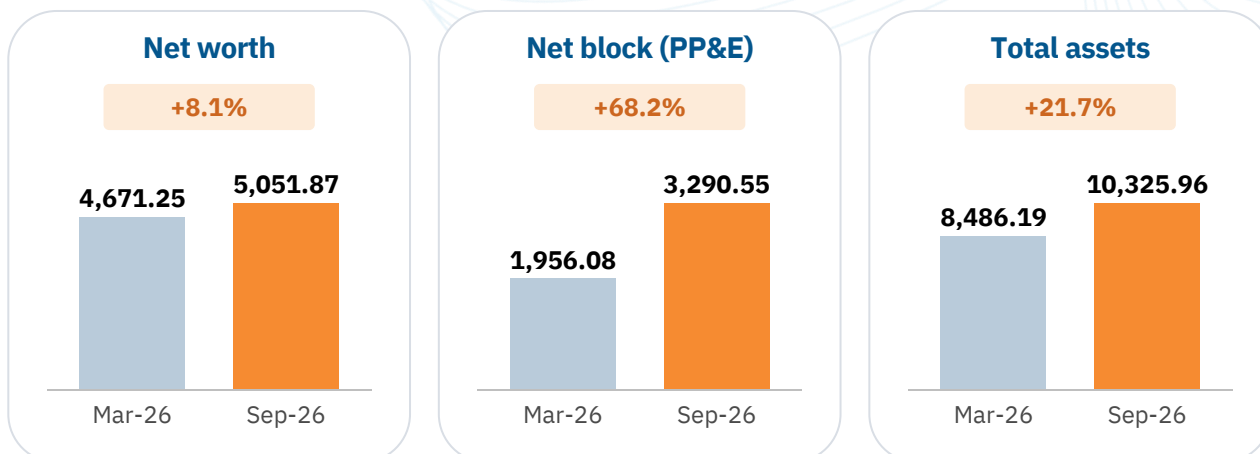
Profit & loss: H1 FY27 vs H1 FY26 ₹ lakh, consolidated



Key financials ₹ lakh unless stated

	H1 FY27	H1 FY26	YoY
Revenue from operations	7,319.80	5,257.78	+39.2%
EBITDA	701.71	449.56	+56.1%
EBITDA margin	9.6%	8.6%	+104 bps
Profit after tax	380.46	301.30	+26.3%
PAT margin	5.2%	5.7%	-53 bps
EPS (₹)	2.68	2.13	+25.8%

Balance sheet: 30 Sep 2026 vs 31 Mar 2026 ₹ lakh, consolidated

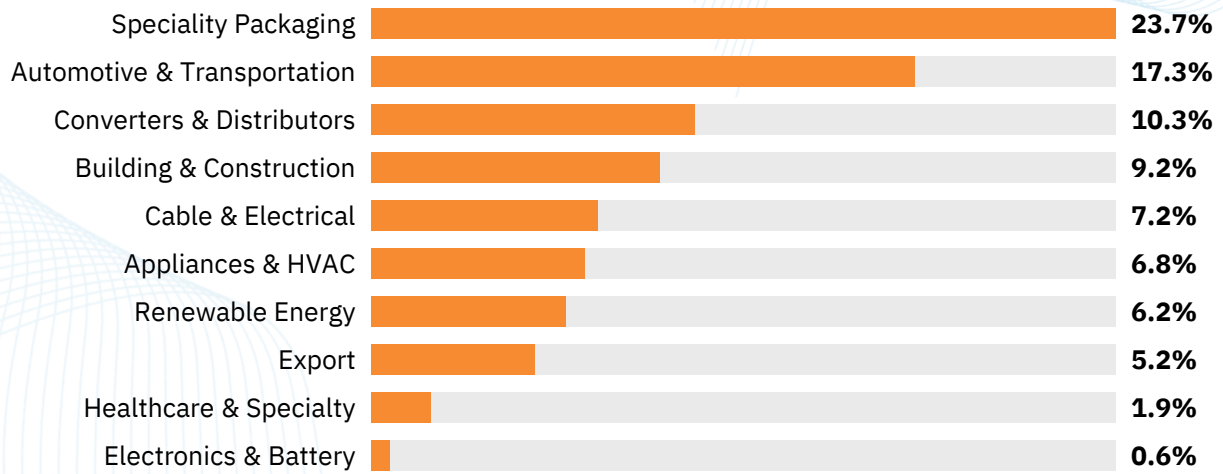


Book value per share: ₹35.64 (31 Mar 2026: ₹32.96)

Q2 FY27 Sales Mix: Diversified Across Sectors and Geographies



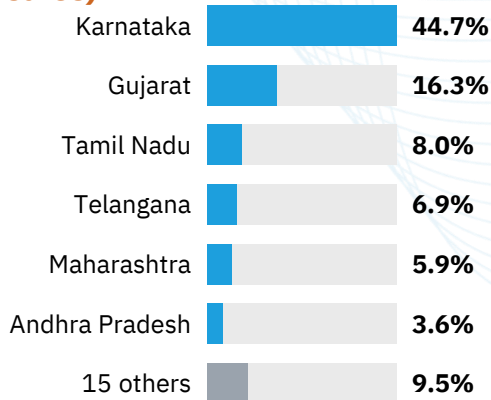
Sales by industry cluster (share of Q2 sales)



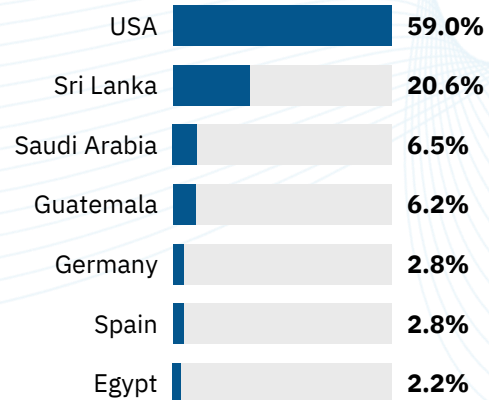
Geographic split (share of Q2 sales)



Top domestic states (share of Q2 sales)



Export markets (share of exports)



Manufacturing footprint 2,26,500 sq. ft. across 7 facilities



Company Overview



About Us

“Srivasavi” manufactures technical adhesive tapes at its state-of-the-art 2,26,500 sq. ft. facilities in Bangalore and Vadodara. Srivasavi manufactures technical adhesive tapes, die-cuts, labels, and decals made from film, fabric, felt, foil, foam, and paper. We focus on a B2B business model serving various industrial applications. Our R&D division is equipped with more than 50 different testing instruments and a dedicated team committed to developing continuous business opportunities across diverse application requirements. We specialise in application-based solutions and import-substitute products. Our brand, “DOLLAR,” is well-established and widely trusted in the industrial and technical tapes segment across multiple industries.

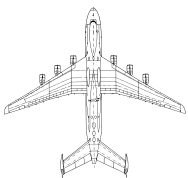


Reach across 21 Indian states and 27 countries



7 facilities across Bengaluru, Doddaballapur, Gauribidanur, Dobbaspur and Vadodara. Equipped with 9+ coating lines, converting machines, and advanced R&D facilities. It operates on green energy sources and houses over 25 testing equipment unit

Applications



Aerospace



Railways



Automotive



Renewables



Infrastructure



300 SKUs and import substitute products

Import-substitute products, aiming to reduce India's reliance on foreign adhesive imports



Specialised Systems

We utilize advanced Coating Machines (including Hot Melt Machine M07) that apply adhesive layers to various substrates like film, foam, foil, and fabric. Unit 2 alone is equipped with 9 coating lines, while the newer Unit 4 in Gujarat operates 2 coating lines



Backward Integration – Adhesive Production

Unit 3's Pivot Facility enables in-house production of PSAs (rubber, water-based, hotmelt), specialty sealants (butyl and silicone), and polymer systems including emulsions and PU foam.



Capacity Expansion

Significant addition in capacity post IPO

Quality Management Systems



- ISO 9001:2015: TÜV Nord–certified for design and manufacture of specialty self-adhesive tapes & die-cuts (Units 1 & 2).
- IATF 16949:2016: Automotive-grade quality management system.
- ISO 14000: Certified environmental management system. (In Progress)

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