TGV GROUP

SREE RAYALASEEMA HI-STRENGTH HYPO LTD.

REF:SRHHL/SEC/2012 -13

14.02.2013

To
The National Stock Exchange Of India Ltd
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
MUMBAI 400 051

Dear Sir,

Sub: Submission of Un Audited Financial Results
Ref: Company Scrip Code SRHHYPOLTD

Please find enclosed a copy of Un Audited Financial Results for the quarter /nine months ended 31st December , 2012 which were taken on record by the Board of Directors in their Meeting held on 14th February, 2013.

Please find enclosed a copy of Limited Review Report certified by the Statutory Auditor.

This is for your kind information and records.

Thanking You

Yours faithfully,
For Sree Rayalaseema Hi-Strength
Hypo Limited

V. Surekha

(V Surekha)
Company Secretary

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S.T. Mohite & Co.,
Chartered Accountants
G5, B-Block, Paragon Venkatadri Apartments,
3-4-812, Street No 1, Barkatpura,
Hyderabad - 500 027, A P INDIA.
Mob : 9848994508, 9848359721
Email : stmohite@yahoo.com

LIMITED REVIEW REPORT IN TERMS OF CLAUSE 41 OF LISTING AGREEMENT

We have reviewed the accompanying statement of Un-audited Financial Results of **"SREE RAYALASEEMA HI-STRENGTH HYPO LIMITED, GONDIPARLA, KURNOOL" for the quarter / nine months ended 31st December, 2012** except for the disclosures regarding 'Public Shareholding' and 'Promoter and promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us . **This statement is the responsibility of the Company's Management and has been approved by the Board of Directors in its meeting held on 14.02.2013.** Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, **Engagements to Review Financial Statements** issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Un-audited financial results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Kurnool
Date :14th February, 2013

S.T.Mohite & Co. Regd. No. 011410S Hyd. Chartered Accountants

For S.T.Mohite & Co.
Chartered Accountants (Regd. No. 011410S)

M.T.Sreenivasa Rao
Proprietor (Membership No.15635)

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SREE RAYALASEEMA HI-STRENGTH HYPO LIMITED

REGD OFFICE: GONDIPARLA, KURNOOL – 518004

Statement of Unaudited Results for the Quarter and Nine Months ended 31-12-2012 (Rs. In Lakhs)

	Particulars	3 months ended 31-12-2012	Preceding 3 months ended 30-09-2012	Corresponding 3 months ended (31-12-2011) in the previous year	Year to date figures for 9 Months period ended 31-12-2012	Year to date figures for 9 months ended 31-12-2011	Year to date figures for the previous year ended 31-03-2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Income from Operations**	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.
	(a) Net sales / income from operations(net of excise duty)	8059.59	7474.63	6461.62	22438.59	17779.46	24299.00
	(b) Other operating income	0.00	0.00	0.00	0.00	0.00	0.00
	Total income from operations (net)	8059.59	7474.63	6461.62	22438.59	17779.46	24299.00
2	**Expenses**						
	(a) Cost of materials consumed	4561.48	3285.13	2897.19	11200.12	7972.19	12242.19
	(b) Purchases of stock-in-trade	0.00	0.25	1.82	0.25	137.51	241.12
	(c Changes in inventories of finished goods, work-in-progress and stock-in-trade	-129.24	70.18	16.81	-249.21	86.43	-127.22
	(d) Employee benefits expenses	257.82	262.23	261.89	793.92	754.19	980.74
	(e) Depreciation and amortization expense	340.90	350.30	298.59	987.98	882.55	1198.00
	(f) Other expenses	2041.57	2494.34	1853.01	6726.57	5050.67	6086.81
	Total expenses	7072.54	6462.43	5329.32	19459.64	14883.53	20621.64
3	Profit / (Loss) from operations before other Income, finance costs and exceptional items (1-2)	987.05	1012.2	1132.30	2978.95	2895.93	3677.36
4	Other income	95.14	42.78	163.49	159.37	248.23	265.18
5	Profit / (Loss) from ordinary activities before finance cots and exceptional items(3+4)	1082.19	1054.98	1295.79	3138.32	3144.16	3942.54
6	Finance costs	222.94	178.53	241.71	583.32	642.30	695.55
7	Profit / (Loss) from ordinary activities after finance costs, but before exceptional items (5-6)	859.25	876.45	1054.08	2555.00	2501.86	3246.99
8	Exceptional items	483.19	-184.23	0.00	648.77	0.00	495.03
9	Profit / (Loss) from ordinary activities before tax (7-8)	376.06	1060.68	1054.08	1906.23	2501.86	2751.96
10	Tax expense						
	Current Tax	117.02	247.76	208.91	566.14	496.33	1096.92
	Deferred Tax	9.96	88.33	-46.91	35.90	-144.97	-165.40
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	249.08	724.59	892.08	1304.19	2150.50	1820.44
12	Extraordinary items (net of tax expense Rs. ____ Lakhs)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net profit / (Loss) for the	249.08	724.59	892.08	1304 19	2150.50	1820.44

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For Sree Rayalaseema Hi-Strength Hypo Ltd.

(T.G. BHARATH)
Chairman & Managing Director

Disposed of during the quarter	23
Remaining unresolved at the end of the quarter	NIL

For Sree Rayalaseema Hi-Strength Hypo Ltd.

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(T.G. BHARATH)
Chairman & Managing Director

SREE RAYALASEEMA HI-STRENGTH HYPO LIMITED

REGD OFFICE: GONDIPARLA, KURNOOL – 518004

Statement of Unaudited Results for the Quarter and Nine Months ended 31-12-2012 (Rs. In Lakhs)

	Particulars	3 months ended 31-12-2012	Preceding 3 months ended 30-09-2012	Corresponding 3 months ended (31-12-2011) in the previous year	Year to date figures for 9 Months period ended 31-12-2012	Year to date figures for 9 months ended 31-12-2011	Year to date figures for the previous year ended 31-03-2012
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	(b) Other operating income	0.00	0.00	0.00	0.00	0.00	0.00
	Total income from operations (net)	8059.59	7474.63	6461.62	22438.59	17779.46	24299.00
2	**Expenses**						
	(a) Cost of materials consumed	4561.48	3285.13	2897.19	11200.12	7972.19	12242.19
	(b) Purchases of stock-in-trade	0.00	0.25	1.82	0.25	137.51	241.12
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12	Extraordinary items (net of tax expense Rs. ____ Lakhs).	0.00	0.00	0.00	0.00	0.00	0.00
13	Not profit / (Loss) for the	249.08	724.59	892.08	1304.19	2150.50	1820.44

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For Sree Rayalaseema Hi-Strength Hypo Ltd.

(T.G. BHARATH)

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14	Share of profit / (loss) of associates	0.00	0.00	0.00	0.00	0.00	0.00
15	Minority interest	0.00	0.00	0.00	0.00	0.00	0.00
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15)	249.08	724.59	892.08	1304.19	2150.50	1820.44
17	Paid-up equity share capital (Face value of Rs.10/- per Share).	1398.09	1398.09	1398.09	1398.09	1398.09	1398.09
18	Reserve excluding revaluation Reserves as per balance sheet of previous accounting year						11442.24
19 i	Earnings per share (before extraordinary items)(of Rs.10/- each) (not annualized) :						
	(a) Basic	1.78	5.18	6.38	9.33	15.38	13.02
	(b) Diluted	1.78	5.18	6.38	9.33	15.38	13.02
19.ii	Earnings per share (after extraordinary items((of Rs10 /- each) (not annualized).						
	(a) Basic	1.78	5.18	6.38	9.33	15.38	13.02
	(b) Diluted	1.78	5.18	6.38	9.33	15.38	13.02
A	Particulars of share holdings						
1	Public shareholding						
	- Number of shares	6557149	6557149	6557149	6557149	6557149	6557149
	- Percentage of shareholding	46.90	46.90	46.90	46.90	46.90	46.90
2	Promoters and Promoter Group shareholding						
	a)Pledged / Encumbered						
	-Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b)Non - encumbered						
	- Number of shares	7423710	7423710	7423710	7423710	7423710	7423710
	- Percentage of shaes (as a % of the total shareholding of the promoter and promoter group	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company	53.10	53 10	53.10	53.10	53.10	53.10
	Particulars	3 months ended (31-12-2012)					
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	NIL					
	Received during the quarter	23					
	Disposed of during the quarter	23					
	Remaining unresolved at the end of the quarter	NIL					

For Sree Rayalaseema Hi-Strength Hypo Ltd.

(T.G. BHARATH)
Chairman & Managing Director

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SEGMENT WISE REVENUE RESULTS AND CAPITAL EMPLOYED

Sl.No.	Particulars	Quarter Ended			9 Months period ended		Year ended
		31-12-2012	30.09.2012	31-12-2011	31-12-2012	31-12-2011	31-03-2012
1	**Segment Revenue**						
	Chemicals	7918.68	6942.27	6336.94	21534.85	17007.11	23452.29
	Wind Energy generation	140.91	532.36	124.68	903.74	772.35	846.71
	Net Sales / Income from Operations	**8059.59**	**7474.63**	**6461.62**	**22438.59**	**17779.46**	**24299.00**
2	**Segment Results**						
	Chemicals	747.72	1059.79	947.90	3115.22	2850.54	3795.43
	Wind Energy Generation	-239.33	47.59	-184.40	-136.27	45.39	-118.07
	Total	**987.05**	**1012.20**	**1132.30**	**2978.95**	**2895.93**	**3677.36**
3	Interest (Net)						
	Chemicals	154.44	522.50	111.36	358.73	381.19	356.84
	Wind Energy Generation	68.50	-343.97	130.35	224.59	261.11	338.71
	Total	**222.94**	**178.53**	**241.71**	**583.32**	**642.30**	**695.55**
	Profit/Loss from Ordinary Activities before tax	376.06	1060.68	1054.08	1906.23	2501.86	2751.96
4	Capital Employed (Segment Assets - Segment Liabilities)						
	Chemicals	14342.55	14230.24	10628.08	14342.55	10628.08	13638.41
	Wind Energy Generation	-198.03	-334.82	-634.63	-198.03	-634.63	-798.08
	Total Capital Employed in Segments	**14144.52**	**13895.42**	**9993.45**	**14144.52**	**9993.45**	**12840.33**

1. The above unaudited financial results were reviewed by the Audit Committee and were taken on record by the Board of Directors at their meeting held on14.02.2013.The Auditors of the company have carried out limited review pursuant to clause 41 of the Listing Agreement.
2. Pursuant to scheme of Arrangement, the company had issued 24, 86,028 Equity shares of Rs 10/- each to the share holders of Transferor Companies on 14th November, 2012. Trading approval from NSE is received on 4th February, 2013 and trading approval from BSE is awaited
3. Due to depreciation in exchange rate of US dollar against Indian Rupees, the company has provided for market –to-market losses. Exercising the option as per gazette notification under AS-11 (the effect of change in foreign exchange rate) the company has charged off these exchange fluctuation loss to profit and loss account and such loss, being material in amount, is disclosed as exceptional item (131.22 lakhs).
4. Andhra Pradesh Central Power Distribution Corporation Limited has raised a demand for 351.97 lakhs towards Fuel surcharge adjustment on power charges with retrospective from 2008-09 on wards. This is contested by the company through a writ petition in the Honorable High Court of Andhra Pradesh. Pending disposal of case, provision is made for the prior periods in the current quarter and disclosed under exceptional item.
5. Pursuant to the Order Dt. 31.08.2012 of Hon'ble High Court of Andhra Pradesh the business of two transferor companies were transferred and vested in the company with effect from 01.04.2011 (appointed date) and the accounts were also merged from the appointed date. Hence, the financials for the quarter / 9 months ended 31.12.2011 were reworked and furnished as per the merged accounts replacing financials which were furnished on standalone basis in the relevant quarter/ 9 months ended 31.12.2011.
6. Previous period/ years figures have been regrouped / recasted/reclassified wherever necessary to make them comparable.

Place: Kurnool
Date: 14.02.13

for SREE RAYALASEEMA HI-STRENGTH HYPO LTD.

T.G. BHARATH
(CHAIRMAN AND MANAGING DIRECTOR)

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