TGV GROUP

SREE RAYALASEEMA HI-STRENGTH HYPO LTD.
CIN:L24110AP2005PLC045726

Dt: 27.09.2018

To
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051.

Dear Sir,

Sub: Outcome of Board Allotment Committee Meeting held on 27.09.2018 - Intimation regarding allotment of 8,58,241 Equity shares upon conversion of warrants under third tranche to promoters of the Company under preferential issue - Reg.

Ref : (1) BSE In-principle approval under Reg 28 (1) of SEBI (LODR) Reg,2015 dt 20.03.2017.
(2)NSE In - principle approval under Reg 28 (1) of SEBI(LODR) Reg,2015 dt 20.12.2016.
(3)Shareholders approval in the Annual General Meeting held on 28.09.2016.

With reference to above subject, we bring to your kind notice that the "Board Allotment Committee " in its meeting held on 27.09.2018 had allotted 8,58,241 Equity Shares of Rs. 10/- each at a premium of Rs. 88.19 /- upon conversion of warrants in the ratio of 1:1 under third tranche under preferential issue to Promoters of the Company Viz., M/s Gowri Gopal Hospitals Private Limited , M/s T G V Projects And Investments Private Limited and T G Bharath .

Necessary listing application for listing of 8,58,241 Equity shares will be submitted in due course.

This is for your kind information and records.

Thanking you,

Yours Faithfully
For Sree Rayalaseema Hi-Strength
Hypo Limited

V. Surekha
V Surekha
Company Secretary

Hi-Strength Hypo Ltd. ★ Sree Rayalaseema ★

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