Sree Rayalaseema Hi-Strength Hypo Limited

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / NINE MONTHS ENDED 31st DECEMBER, 2018

(Rs. In Lakhs except EPS)

Sl.No	Particulars	Quarter ended			Nine Months Ended		Year Ended
		31-12-2018	30-09-2018	31-12-2017	31-12-2018	31-12-2017	31-03-2018
		(Un-Audited) Rs.	(Un-Audited) Rs.	(Un-Audited) Rs.	(Un-Audited) Rs.	(Un-Audited) Rs.	(Audited) Rs.
I	Revenue from operations	16,376.99	17,377.14	12,917.53	50,520.33	37,424.75	55,546.64
II	Other income	77.19	87.85	50.36	211.95	159.26	346.15
III	**Total Revenue (I+II)**	**16,454.18**	**17,464.99**	**12,967.89**	**50,732.28**	**37,584.01**	**55,892.79**
IV	**Total Expenditure**						
	a)Cost of materials consumed	9,443.21	9,108.82	7,239.05	26,547.92	20,811.06	28,843.72
	b)Purchases of Stock-in-trade	469.87	1,940.41	3,206.34	6,439.68	6,199.71	10,512.18
	c)Change in inventories of finished goods,work-in progress & stock in trade	307.25	306.76	(992.24)	50.09	(894.86)	(829.88)
	d) Excise Duty on sale of goods	-	-	-	-	-	441.14
	e)Employee benefits expenses	510.71	494.47	381.76	1,522.64	1,176.93	1,905.73
	f)Finance cost	364.91	141.81	207.29	724.52	444.75	699.99
	g)Depreciation/Amortisation expenses	1,102.42	1,110.27	490.60	3,307.26	1,359.00	1,866.07
	h)Other expenses	2,950.22	2,991.57	2,041.53	8,702.56	6,872.28	10,300.97
	Total (a to h)	**15,148.60**	**16,094.12**	**12,574.33**	**47,294.68**	**35,968.87**	**53,739.92**
V	**Profit before exceptional items and tax (III-IV)**	**1,305.58**	**1,370.88**	**393.56**	**3,437.60**	**1,615.14**	**2,152.87**
VI	Exceptional items	-	-	-	-	-	(1,548.48)
VII	**Profit before Tax (V-VI)**	**1,305.58**	**1,370.88**	**393.56**	**3,437.60**	**1,615.14**	**3,701.35**
VIII	**Tax expenses**						
	Current Tax for the year	498.49	467.65	100.54	1,397.47	344.67	789.38
	Mat credit entitlement for the year	-	-	-			(732.54)
	Deferred Tax	(198.55)	(271.76)	158.96	(736.60)	117.72	(16.13)
IX	**Profit for the period (VII-VIII)**	**1,005.64**	**1,174.98**	**134.06**	**2,776.72**	**1,152.75**	**3,660.63**
X	**Other comprehensive income**						
	Net gain /(losses) on FVTOCI financial instruments	344.92	273.43	5,588.10	(3,664.53)	9,183.39	6,214.79
	Re-measurement gains/(losses) on defined benefit plans	-	-	-	-	-	6.60
	Tax on above items	(120.53)	(95.54)	(1,933.93)	1,280.53	(3,178.19)	(2,153.10)
XI	**Total Comprehensive income for the period (IX+X)**	**1,230.03**	**1,352.87**	**3,788.23**	**392.72**	**7,157.95**	**7,728.92**
XII	Earnings per Equity share	(Not Annualized)					Annualized
	(a) Basic (Rs.)	5.86	6.85	0.87	16.18	7.44	22.45
	(b) Diluted (Rs.)	5.86	6.85	0.78	16.18	6.72	21.33

Sree Rayalaseema Hi-Strength Hypo Ltd.

For Sree Rayalaseema Hi-Strength Hypo Ltd.

(T.G. BHARATH)
Chairman & Managing Director

Segment wise revenue, results and Assets & Liabilities

Sl. No.	Particulars	Quarter ended			Nine Months Ended		Year Ended
		31-12-2018	30-09-2018	31-12-2017	31-12-2018	31-12-2017	31-03-2018
		(Un-Audited) Rs.	(Un-Audited) Rs.	(Un-Audited) Rs.	(Un-Audited) Rs.	(Un-Audited) Rs.	(Audited) Rs.
I	**Segment Revenue**						
	Chemicals & Trading	15,758.79	16,415.62	12,415.94	48,230.35	35,336.35	52,852.08
	Power Generation	1,603.44	2,109.88	2,028.98	5,545.39	5,570.72	7,354.38
	Unallocated	77.19	87.85	50.36	211.95	159.26	346.15
	Total	**17,439.42**	**18,613.35**	**14,495.28**	**53,987.70**	**41,066.33**	**60,552.61**
	Less:Intersegment Revenue	(985.25)	(1,148.36)	(1,527.39)	(3,255.42)	(3,482.32)	(4,659.82)
	Net Sales/Income from Operations	**16,454.18**	**17,464.99**	**12,967.89**	**50,732.28**	**37,584.01**	**55,892.79**
II	**Segment Results** (Profit before Tax & Finance Cost)						
	Chemicals & Trading	1,545.59	1,064.86	148.49	3,412.26	800.26	3,060.82
	Power Generation	47.72	359.97	402.00	537.91	1,100.37	994.38
	Unallocated	77.19	87.85	50.36	211.95	159.26	346.15
	Total	**1,670.49**	**1,512.69**	**600.85**	**4,162.12**	**2,059.89**	**4,401.35**
	Less: Interest (Net)	(364.91)	(141.81)	(207.29)	(724.52)	(444.75)	(699.99)
	Total Profit Before Tax	**1,305.58**	**1,370.88**	**393.56**	**3,437.60**	**1,615.14**	**3,701.35**
III	**Segment Assets**						
	Chemicals & Trading	36,070.30	32,335.34	42,809.04	36,070.30	42,809.04	27,833.43
	Power Generation	7,334.57	7,752.70	8,494.24	7,334.57	8,494.24	8,259.73
	Others	3,136.98	5,520.98	-	3,136.98	-	10,673.30
	Total	**46,541.86**	**45,609.02**	**51,303.28**	**46,541.86**	**51,303.28**	**46,766.46**
IV	**Segment Liabilities**						
	Chemicals & Trading	10,787.02	10,746.96	14,936.00	10,787.02	14,936.00	11,822.27
	Power Generation	1,161.62	1,362.50	2,177.00	1,161.62	2,177.00	1,595.13
	Others	1,540.58	1,543.81	-	1,540.58	-	1,550.38
	Total	**13,489.22**	**13,653.27**	**17,113.00**	**13,489.22**	**17,113.00**	**14,967.78**

NOTES

1. The above Un audited Financial Results for the third quarter/ nine months ending 31.12.2018 were reviewed by the audit Committee and approved by the Board of Directors at their respective meetings held on 13.02.2019. The Statutory Auditors have carried out Limited Review of the above financial results .
2. Effective from 01st July,17 sales are recorded net of Goods and Service Tax (GST) and for first quarter ending 2017 – 18 sales includes Excise duty. Hence revenue from operations for the nine months ended 31st December, 18 is not strictly comparable with corresponding period of previous year.
3. The figures of the previous period have been restated / regrouped wherever necessary to make them comparable.

For Sree Rayalaseema Hi-Strength Hypo Limited

Date 13th February, 2019
Place Kurnool

Sree Rayalaseema Hi-Strength Hypo Ltd.

T.G.Bharath
Chairman & Managing Director
DIN : 00125087