

REF:SRHHL/SEC/2015-16

19.09.2015

To
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (East)
MUMBAI- 100041

Dear Sir,

Sub: Outcome of Board Meeting - Approval of draft Scheme of Arrangement - reg

Ref: Scrip Code SRHHYPOLTD
Clause 24(f) of Listing Agreement

We wish to inform you that the Board of Directors of the Company at their meeting held on 19.09.2015 approved the draft Scheme of Arrangement between Sree Rayalaseema Hi-strength Hypo Limited (Demerged Company) and its four wholly owned Subsidiary Companies namely SRHHL Power Generation Private Limited (1st Resulting Company), SRHHL Infrastructure Private Limited (2nd Resulting Company), TGV Infrastructure & Industrial Parks Private Limited (3rd Resulting Company) and Sri Vibhu Infrastructure Development Private Limited (4th Resulting Company) and their respective shareholders.

The salient features of the scheme are :

1. The Demerged undertaking of the Company comprising the business of generating and/or distribution of thermal power is proposed to be hived off and transferred to 1st Resulting Company .
2. The Demerged undertaking of the Company comprising the business of generating and/or distribution of wind power is proposed to be hived off and transferred to 2nd Resulting Company.
3. The assets and properties of SEZ and Industrial Parks division is proposed to be transferred to 3rd Resulting Company.
4. The assets and properties of Shrimp Hatchery and Infrastructure division is proposed to be transferred to 4th Resulting Company .
5. The Scheme does not envisage any change in the share capital structure of the demerged company both before and after the implementation of the proposed Scheme as the resulting companies shall allot shares to the demerged company only, and continue to be wholly owned subsidiaries of the Demerged Company .
6. The appointed date for the Scheme is 1st September, 2015.



The draft Scheme of Arrangement with other related documents would be submitted in a day or two for your kind approval as required under clause 24(f) of the Listing Agreement.

Thanking You,

Yours Faithfully,
For Sree Rayalaseema Hi-
Strength Hypo Limited



(V Surekha)
Company Secretary



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