



PAN INDIA CORPORATION LTD.

(Formerly SRG Infotec Ltd.)

Regd. Office : 4/18, IInd Floor,
Asaf Ali Road, New Delhi - 110002
Phone : 011-23243614, 23243599
Fax : 011-42831900
Email : panlimited@gmail.com

The Manager (Listing)
The Delhi Stock Exchange Association Limited
3/1, DSE House, Asaf Ali Road,
New Delhi - 110 002

14.2.2012

Sub: Intimation regarding outcome of board meeting

Dear Sir/ Madam

The outcome of the Board meeting held on 14th February, 2012 is stated below:

A: Approved Unaudited Quarterly results for the quarter ended on 31st December 2011. A copy of the quarterly results is attached for your records.

B: Copy of limited Review Report of Unaudited financial results for the quarter ended 31.12.2011.

C: Board has taken in principal decision to merge the company with M/s **UJJWAL LIMITED** a company incorporated as per provisions of Companies Act, 1956 and having its registered office at 4/18, Second Floor, Asaf Ali Road, New Delhi-110002 which is listed at Delhi Stock Exchange and Vadodara Stock Exchange. Subject to necessary approvals, you are requested to tell us the requirements for obtaining approvals under Clause 24 (f) of The Listing agreement.

This may be treated as price sensitive information pursuant to the relevant provisions of Listing Agreement and SEBI (Prohibition of Insider Trading) Regulations 1992.

This is for your information and records.

Thanking you,

Yours Faithfully,

For **Pan India Corporation Limited**

Ankit Rath
(Managing Director)

CC: The Stock Exchange Ahmedabad
Kamdheni Complex, opp. Sahjanand College,
Panjarapole, Ahmedabad- 15

The Stock Exchange Mumbai
Phiroz JeeJeeBhoy Towers,
Dalal Street, Mumbai - 400 001

The Calcutta Stock Exchange Association Ltd.
7, Lyons Range, Kolkata - 700 001

Madras Stock Exchange Limited
Exchange building, P. B. No. 183, IInd Line Beach Chennai- 600 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block Bandra- Kurla Complex, Bandra (E), Mumbai-400 051



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UNAUDITED FINANCIAL RESULTS (PROVISIONAL) For the Quarter ended 31st December, 2011 (Rs. in Lakhs)						
Sr.No	Particulars	Quarter ended			Nine Months ended	
		(31.12.2011)	(30.09.2011)	(31.12.2010)	(31.12.2011)	(31.12.2010)
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	a) Net Sales		50.00	3.55	61.37	185.89
	b) Other Operating Income	1.47	2.02	16.46	3.49	18.40
	Total (a+b)	1.47	50.00	20.01	64.86	204.38
2	Expenditure					
	a. (Increase)/Decrease in Stock in Trade		49.54	(16.02)	52.33	(377.93)
	b. Purchase of Traded Goods			22.44		475.87
	c. Employees Cost	1.85	1.21	1.32	4.53	5.48
	d. Depreciation	1.84	1.89	0.94	5.73	7.07
	e. Other Expenditure	0.34	3.61	0.37	8.99	5.75
	Total (a+b+c+d+e)	4.03	56.25	9.05	71.58	206.84
3	Profit Before Interest & Exceptional Items (1-2)	(2.56)	(4.23)	10.96	6.72	20.43
	Interest			0.04	0.15	0.18
	Profit After Interest & Before tax(3-4)	(2.56)	(4.23)	10.92	6.87	20.27
	Tax Expense			-	-	(0.38)
	Provision Written Back			-	-	-
	Profit After Tax(5-6)	(2.56)	(4.23)	10.92	6.87	20.27
4	Paid-up Eq.share Cap.(Rs 10/-)	21,426.00	21,426.00	21,426.00	21,426.00	21,426.00
5	Reserve Excl. Revaluation Reserve			-	-	7,000.00
6	Earnings Per Share (Basic & Diluted)	(0.0012)	(0.0020)	0.0051	0.0032	0.0085
7	Public Shareholding					
	-Number of Shares	119124031	119124031	*183054500	119124031	*183054500
	-Percentage of Shareholding	55.60%	55.60%	85.44%	55.60%	85.44%
8	Promoters and Promoter Group					
	Shareholding **					
	a. Pledged/Encumbered					
	-Number of Shares	NIL	NIL	NIL	NIL	NIL
	-Percentage of Share (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL
	-Percentage of Share (as a % of the total share Capital of the Company)	NIL	NIL	NIL	NIL	NIL
	b. Non-encumbered					
	-Number of Shares	95,132,469	95,132,469	31,202,000	95,132,469	31,202,000
	-Percentage of Share (as a % of the total shareholding of public and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of Share (as a % of the total share Capital of the Company)	44.40%	44.40%	14.58%	44.40%	14.56%

Notes

- (1) The above UnAudited Financial Results have been reviewed by the Audit Committee & approved by the Board of Directors at their meeting held on 14th February, 2012.
 - (2) The company is engaged in one activity only, so segment reporting as per AS-17 is not applicable.
 - (3) Complaint status :- Opening: nil ; Received : 2 ; Resolved : 2 ; Outstanding : nil.
 - (4) The columns having nil particulars have been excluded.
- * This includes 63700300 equity shares held by the wholly owned subsidiaries and by the virtue of section 42 of the Companies Act, 1956 they do not carry voting rights.

For: J.KUMAR & ASSOCIATES
Chartered Accountants

JITENDER KUMAR
(PROF.)

MEMBERSHIP NO. 073856

Place: New Delhi
Date: 14.02.2012

Jitendra Kumar
Proprietor
M. No. 073856
Noida

By the order of the Board of Directors
For PAN INDIA CORPORATION LIMITED

ANKIT RATHI
(M.D.)



J. KUMAR & ASSOCIATES

CHARTERED ACCOUNTANTS

LIMITED REVIEW REPORT

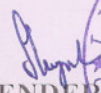
For the quarter ended on 31.12.2011

"We have reviewed the accompanying statement of Unaudited Financial Results of **Pan India Corporation Limited** having its registered office at 4/18, 2nd Floor, Asaf Ali Road, New Delhi-110002 for the quarter ended 31st December, 2011 except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which have been traced from disclosures made by the Company's Management and has been approved by the Board of Directors/committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as per the accompanying statement, nothing has come to our notice that causes us to believe that the accompanying statement of Unaudited Financial Results prepared in accordance with the accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement."

For J. KUMAR & ASSOCIATES
Chartered Accountant



JITENDRA KUMAR
(PROP.)
Membership No. 073856

Date: 14-2-2012
Place: New Delhi

H.O.: FF-79, Ansal Fortune Arcade, Sector-18, Noida (U.P.)
Tel : 0120-4259023 Mobile : 9313036023
Email : jkag2004@yahoo.co.uk