

Date: August 29, 2025

To,
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Mumbai-400051
Scrip Symbol- SRGHFL

BSE Limited
1st Floor, P.J. Towers,
Dalal Street,
Mumbai-400001
Scrip Code- 534680

Respected Sir/Madam,

Sub: Intimation for Allotment of Non-Convertible Debentures on private placement basis - Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation to our letter August 01, 2025 and August 08, 2025, we wish to inform you that the Company has issued and allotted rated, secured, listed, senior, transferable, redeemable, fully paid-up, non-convertible debentures (NCDs) through private placement having a face value of INR 100,000 each, on the terms and conditions given below:

Particulars	Terms
Type of securities issued / allotted (viz. equity shares, convertibles etc.)	Non-convertible debentures
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement
Total number of securities issued / allotted	5,000 (five thousand)
Issue Size / the total amount for which the securities have been issued / allotted	rated, secured, listed, senior, transferable, redeemable, fully paid-up, non-convertible debentures denominated in Indian Rupees ("INR"), having a face value of INR 1,00,000 (Indian Rupees One Lakh) each comprising INR 35,00,00,000/- (Indian Rupees Thirty-Five Crores Only) plus Green Shoe of INR 15,00,00,000/- (Indian Rupees Fifteen Crores Only) ,
Number of Investors	2 (Two)
Name of Investor	1. Unifi Financial Private Limited 2. Unifi Mutual Fund
Outcome of the subscription	Fully Subscribed
Issue Price / Allotted Price per security	Rs. 100,000 per non-convertible debentures

Whether proposed to be listed? If yes, name of the stock exchange	Yes, BSE Limited
Date of Allotment	29 th August, 2025
Date of Maturity	March 01, 2031
Coupon/Interest offered	11.52% P.a.
Coupon Payment Frequency	Monthly
Charge/security, if any, created over the assets	Exclusive Charge via a deed of hypothecation over specific asset portfolio of receivables with a minimum-security cover of 1.1 times
special right/interest/privileges attached to the instrument and changes thereof;	N.A.
delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	N.A.
details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	N.A

The Borrowing Committee meeting commenced at 11:15 A.M. and concluded at 11:30 A.M.

The aforesaid information is also being placed on the website of the Company at <https://srghousing.com/>.

We request you to kindly take note of the above information on record.

Thanking You.

Yours Faithfully,

For SRG Housing Finance Limited

Divya Kothari
Company Secretary
M No A57307