

**Date: April 24, 2026**

**To,  
National Stock Exchange of India Ltd  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Mumbai-400051  
Scrip Symbol- SRGHFL**

**To,  
BSE Limited  
1st Floor, P.J. Towers,  
Dalal Street,  
Mumbai-400001  
Scrip Code- 534680**

**Subject: - Notice of Postal Ballot**

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in accordance with the provisions of section 108, 110 of the Companies Act, 2013, and all other applicable provisions of the Companies Act, 2013, together with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014, together with the Circulars issued by the Ministry of Corporate Affairs (“MCA Circulars”), enclosed herewith is the Postal Ballot Notice (the “Notice”) dated April 23, 2026, along with the Explanatory Statement seeking approval of the Members of the Company on following resolutions through the process of Postal Ballot by voting through electronic means i.e., Remote e-Voting:

S.No.	Type of Resolutions	Description of Resolutions
1	Special Resolution	To Approve the Increase in Borrowing Limits Under Section 180(1)(C) Of the Companies Act, 2013
2	Special Resolution	To Approve Creation of Charges on The Assets of The Company Under Section 180(1)(A) Of the Companies Act, 2013 to Secure the Borrowings Made/To Be Made Under Section 180(1)(C) Of the Companies Act, 2013

In compliance with the Companies Act, 2013 and MCA Circulars, the Notice is being sent only through electronic mode to those Members whose email addresses are registered with the Company or its Registrar to an Issue and Share Transfer Agent of the Company or with the Depository(ies)/ Depository Participant(s) and whose name appear in the Register of Members or in the list of Beneficial Owners of the Company provided by the Depositories as on the Cut-off Date i.e. Friday, April 17, 2026.

The Remote e-Voting facility will be available during the following period:  
**Commencement of Remote e-Voting:** From 9:00 a.m. (IST) on Wednesday, April 29, 2026  
**End of Remote e-Voting:** Till 5:00 p.m. (IST) on Thursday, May 28, 2026

The copy of the said Notice is also uploaded on the website of the Company i.e. [www.srghousing.com](http://www.srghousing.com)

Kindly take the same on your record.

Thanking you,

With Regards

**For SRG Housing Finance Limited**

**Divya Kothari  
Company Secretary  
M No A57307**

R.O.: 321 S.M. Lodha Complex, Near Shastri Circle, Udaipur - 313001, Rajasthan, India. | 0294-2412609

H.O.: Plot No. 12, Opposite Paras JK Hospital, Shobhagpura, Udaipur - 313001, Rajasthan, India. | 0294-2561882

C.O.: 307, 3rd Floor, Hubtown Solaris, N.S. Phadke Marg, Near East West Flyover, Andheri (E), Mumbai - 400069, Maharashtra. | 022-62215307

CIN No.: L65922RJ1999PLC015440



**SRG HOUSING FINANCE LIMITED**

Regd. Office: 321, SM Lodha Complex, Near Shastri Circle, Udaipur (Rajasthan) 313001;  
CIN NO: L65922RJ1999PLC015440 Tel: +91-294-2561882, 2412609  
Website: [www.srghousing.com](http://www.srghousing.com), Email-id: [info@srghousing.com](mailto:info@srghousing.com), [srghousing@gmail.com](mailto:srghousing@gmail.com)

**POSTAL BALLOT NOTICE**

**[Pursuant to Section 110 of the Companies Act, 2013 read with Companies (Management and Administration) Rules, 2014]**

**Dear Member(s),**

**NOTICE** is hereby given that pursuant to the provisions of Sections 108, 110 and all other applicable provisions, if any, of the Companies Act, 2013 (the “Act”) read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014, and in compliance with the applicable guidelines / circulars / rules issued by the Ministry of Corporate Affairs (“MCA”) *inter alia* including General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020 and the latest being No. 03/2025 dated September 22, 2025, issued by MCA, read with other relevant circulars, issued from time to time, Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India, and other applicable laws and regulations, if any, including any statutory amendment(s), modification(s), variation(s) or re-enactment(s) thereto, for the time being in force, the following special business is proposed to be passed by the Members of **SRG HOUSING FINANCE LIMITED** by way of Postal Ballot through voting by electronic means (“remote e-voting”) only.

In compliance with the aforesaid MCA Circulars, this Postal Ballot Notice (“Notice”) is being sent only through electronic mode to those Members whose e-mail addresses are registered with the Company or its Registrar and Share Transfer Agent (“RTA”) or with National Securities Depository Limited (“NSDL”) and Central Depository Services (India) Limited (“CDSL”) (collectively referred to as the “Depositories”).

The Explanatory Statement pursuant to Section 102 of the Act, setting out all material facts and the reasons for the proposed resolutions, is annexed hereto and forms part of this Notice.

In compliance with Regulation 44 of the SEBI Listing Regulations and pursuant to Sections 108 and 110 of the Act read with the applicable Rules and the MCA Circulars, the manner of voting on the proposed resolutions is restricted to remote e-voting only, i.e., by casting votes electronically. Members are requested to carefully read the instructions provided in this Notice.

The following resolution(s) are proposed for approval of the Members of the Company by way of Postal Ballot:

**SPECIAL BUSINESS:**

**1. TO APPROVE THE INCREASE IN BORROWING LIMITS UNDER SECTION 180(1)(C) OF THE COMPANIES ACT, 2013**

To consider and, if thought fit, to pass with or without modification, the following resolutions as **Special Resolution**–

“**RESOLVED THAT** pursuant to the provisions of Section 180(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 (the “Act”), read with the rules made thereunder (including any statutory modification(s), amendment(s) or re-enactment(s) thereof for the time being in force) and as per the directions/guidelines issued by the Reserve Bank of India/ National Housing Bank (RBI/NHB) and provisions of the Memorandum of Association and Articles of Association and in supersession of all earlier resolutions passed in this regard, of the Company, approval of the Members of the Company be and is hereby granted to the Board of Directors of the Company (hereinafter referred to as “the

Board” which shall deem to include any Board Committee(s) or Management Committee or any other Committee which the Board may constitute for this purpose), to raise or borrow any sum or sums of money, whether by way of fund-based and/or non-fund-based facilities, whether secured or unsecured, including but not limited to overdraft facilities, demand loans, cash credit facilities, commercial papers, term loans, bonds, debentures (whether convertible or non-convertible), floating rate notes, fixed rate notes, syndicated loans, external commercial borrowings, bank guarantees, letters of credit or any other securities or instruments, in Indian Rupees or any foreign currency as may be permitted under applicable law, from banks, financial institutions, foreign lenders, multilateral financial institutions, bodies corporate, investors or any other person(s) or entity(ies), as the Board may deem fit, provided that the aggregate amount of such borrowings outstanding at any point of time shall not exceed **₹2,500 Crores (Rupees Two Thousand Five Hundred Crores only)**, notwithstanding that the monies so borrowed, together with the monies already borrowed by the Company (excluding temporary loans obtained from the Company’s bankers in the ordinary course of business), may exceed the aggregate of the paid-up share capital, free reserves and securities premium of the Company as per its latest audited financial statements, provided that the total borrowing limit shall be within the limits prescribed under the RBI Master Directions;

**RESOLVED FURTHER THAT** the Board be and is hereby authorised to take all such steps as may be necessary for obtaining requisite approvals, statutory, contractual or otherwise, in relation to the above, and to settle all matters arising out of and incidental thereto, and to sign and execute all deeds, applications, documents and writings as may be required, on behalf of the Company, and generally to do all such acts, deeds, matters and things as may be necessary, proper, expedient or incidental for giving effect to this resolution, including delegating all or any of its powers herein conferred to any Committee(s), Director(s) or Officer(s) of the Company;

**RESOLVED FURTHER THAT** a certified true copy of this resolution, signed by any Director or the Company Secretary of the Company, be furnished to such authorities, persons or entities as may be required, from time to time.”

**2. TO APPROVE CREATION OF CHARGES ON THE ASSETS OF THE COMPANY UNDER SECTION 180(1)(A) OF THE COMPANIES ACT, 2013 TO SECURE THE BORROWINGS MADE/TO BE MADE UNDER SECTION 180(1)(C) OF THE COMPANIES ACT, 2013**

To consider and, if thought fit, to pass with or without modification, the following resolutions as **Special Resolution-**

**“RESOLVED THAT** pursuant to the provisions of Section 180(1)(a) and other applicable provisions, if any, of the Companies Act, 2013 and the rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) and as per the directions/guidelines issued by the Reserve Bank of India (“RBI”) or National Housing Bank (“NHB”) and relevant provisions of the Articles of Association of the Company, and all other applicable rules, laws and acts (if any) and subject to all other requisite approvals, permissions and sanctions and subject to such conditions as may be prescribed by any of the concerned authorities (if any), the consent of the Members of the Company be and is hereby accorded to the Board of Directors of the Company (hereinafter referred to as the “the Board” which term shall be deemed to include any Board Committee(s) or Management Committee or any other Committee which the Board may constitute for this purpose), to sell, lease, transfer, assign, dispose of and/or otherwise encumber, by way of mortgage, charge, hypothecation, pledge, lien or other security, whether by way of fixed and/or floating charge, all or any part of the movable and/or immovable properties, tangible and/or intangible assets of the Company including receivables in the form of book debts, wherever situated both present and future including the whole or substantially the whole of the undertaking(s) of the Company, on such terms and conditions at such time(s) and in such form and manner, and with such ranking in terms of priority, as the Board in its absolute discretion thinks fit, to or in favor of any bank(s), financial institution(s), foreign lender(s), multilateral financial institution(s), investor(s), debenture trustee(s), body corporate(s), entity(ies) or authority(ies), or any other lender(s), body corporate(s), entity(ies) or authority(ies), as may be determined by the Board,, to secure the borrowing facility together with interest, cost, charges and expenses thereon for amount not exceeding **₹2,500 Crores (Rupees Two Thousand Five Hundred Crores only)** at any point of time (including the money(ies) already borrowed by the Company);

**RESOLVED FURTHER THAT** the securities to be created by the Company as aforesaid may rank exclusive/prior/ pari-passu/subsequent with/to the hypothecation/ mortgages/lien and/or charges already created or to be created by the Company as may be agreed to between the concerned parties

**RESOLVED FURTHER THAT** the Board be and is hereby authorised to finalise, settle and execute with the concerned bank(s), financial institution(s), foreign lender(s), multilateral financial institution(s), investor(s), debenture trustee(s), body corporate(s), authority(ies) or other lender(s)/trustee(s), all such agreements, deeds, documents and writings as may be necessary or expedient for the purpose of giving effect to the aforesaid sale(s), lease(s), transfer(s), assignment(s) and/or creation of mortgage(s) and/or charge(s), on such terms and conditions as the Board may deem fit in its absolute discretion, and to do all such acts, deeds, matters and things as may be necessary, proper, expedient or incidental thereto, including delegation of all or any of the powers herein conferred to any Committee(s), Director(s) or Officer(s) of the Company;

**RESOLVED FURTHER THAT** a certified true copy of this resolution, signed by any Director or the Company Secretary of the Company, be furnished to such authorities, persons or entities as may be required, from time to time.”

**Registered Office:**

**321, SM Lodha Complex,  
Near Shastri Circle,  
Udaipur (Rajasthan)-313001  
CIN: L65922RJ1999PLC015440**

**By order of the Board of Directors**

**Sd/-  
Divya Kothari  
M. No: A57307  
Company Secretary  
Date: April 23, 2026  
Place: Udaipur**

**NOTES:**

1. An explanatory statement pursuant to Section 102 of the Companies Act, 2013 (“**Act**”) read with Section 110 of the Act and Rule 22 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, setting out all material facts relating to the resolution contained in this Postal Ballot Notice (“**Notice**”) is appended herein below for information and consideration of Members and the same should be considered as part of this Notice.
2. The Board of Directors of the Company has appointed Mr. Shiv Hari Jalan, as Scrutinizer to scrutinize the voting at the Meeting and remote e-voting process in a fair and transparent manner and has communicated his willingness to be appointed and will be available for same purpose.
3. In accordance with the Circulars issued by Ministry of Corporate Affairs (“**MCA Circulars**”) and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI Listing Regulations**”), this Notice is being sent by electronic mode to those Members, whose names appeared in the Register of Members/ Register of Beneficial Owners as on Friday, April 17, 2026 (“**Cut-Off date**”) and whose e-mail addresses are registered with the Registrar and Share Transfer Agent of the Company, MUFG Intime India Private Limited (the “**RTA**”) / Depository Participant (“**DP**”).
4. In compliance with the MCA Circulars, physical copies of this Notice, along with the Postal Ballot Forms and pre-paid business envelopes, are not being sent to the Members. Accordingly, the communication of assent or dissent by Members eligible to vote shall be effected only through remote e-voting, i.e., by casting their votes electronically instead of submitting Postal Ballot Forms.
5. Cut-Off date is for determining the eligibility to vote by electronic means. A person who is not a member as on the Cut-Off date should treat this Notice for information purposes only.
6. This Notice is also available at the Company’s website [www.srghousing.com](http://www.srghousing.com) and the websites of the Stock Exchanges i.e. BSE Limited at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com) and on the website of National Securities Depository Limited (“**NSDL**”) at <https://www.evoting.nsdl.com>.

7. The Company has engaged NSDL for facilitating remote e-voting to enable the Members to cast their votes electronically for this Postal Ballot.
8. Members who wish to inspect the documents referred to in the Notice or the Explanatory Statement may send their request from their registered e-mail address to [compliance@srghousing.com](mailto:compliance@srghousing.com), mentioning their Name and Folio Number / DP ID & Client ID, up to the last date of the remote e-voting period for this Postal Ballot, i.e., Thursday, May 28, 2026.
9. Information and other instructions relating to e-voting are as under:
  - a) Pursuant to the provisions of Sections 108, 110 and other applicable provisions, if any, of the Companies Act and the Companies (Management and Administration) Rules, 2014, as amended and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to offer remote e-voting facility to Members to cast their vote electronically.
  - b) Voting rights shall be reckoned on the paid-up value of shares registered in the name of the member / beneficial owner as on the cut-off date **i.e. Friday April 17, 2026**
  - c) The e-voting period commences on Wednesday, 29 April 2026 at 9:00 A.M. (IST) and ends on Thursday, 28 May 2026 at 5:00 P.M. (IST). During this period, Members may cast their vote electronically. The e-voting module shall be disabled by NSDL for voting thereafter. The voting rights of Members shall be in proportion to their shares of the paid-up equity share capital of the Company as on Friday April 17, 2026 i.e. the cut-off date.
10. In case of joint holders, the Member whose name appears as the first holder in the order of names as per the Register of Members of the Company will be entitled to vote.

#### **Voting through electronic means:**

In compliance with the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, Regulation 44 of the SEBI Listing Regulations, and in terms of Circular no. SEBI/HO/CFD/CMD/ CIR/P/2020/242 dated December 9, 2020 issued by SEBI in relation to remote e-Voting facility, the Members are provided the facility to cast their vote electronically, through the remote e-voting services.

The remote e-voting period commences on **Wednesday, 29 April 2026 at 9:00 A.M. (IST) and ends on Thursday, 28 May 2026 at 5:00 P.M. (IST)**. During this period, members as on **Friday April 17, 2026** i.e. Cut-off Date, may cast their vote electronically. The remote e-voting module shall be disabled by NSDL for voting thereafter.

The details of the process and manner for remote e-Voting for individuals and non- individuals are explained herein below:

#### **Login method for e-Voting:**

##### **I. Applicable only for Individual members holding securities in Demat**

As per the SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual members holding securities in Demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Members are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Login method for Individual members holding securities in demat mode is given below:

NSDL	CDSL
<p><b>1. User already registered for IDeAS facility:</b></p> <ol style="list-style-type: none"> <li>I. URL: <a href="https://eservices.nsdl.com">https://eservices.nsdl.com</a></li> <li>II. Click on the “Beneficial Owner” icon under ‘IDeAS’ section.</li> <li>III. On the new page, enter User ID and Password. Post successful authentication, click on “Access to e-Voting”</li> <li>IV. Click on company name or e-Voting service provider and you will be re-directed to e-Voting service provider website for casting the vote during the remote e-Voting period.</li> </ol> <p><b>3. User not registered for IDeAS e-Services</b></p> <ol style="list-style-type: none"> <li>I. To register click on link: <a href="https://eservices.nsdl.com">https://eservices.nsdl.com</a></li> <li>II. Select “Register Online for IDeAS” or Click on link: <a href="https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp">https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp</a></li> <li>III. Proceed with completing the required fields.</li> </ol> <p><b>4. By visiting the e-Voting website of NSDL</b></p> <ol style="list-style-type: none"> <li>I. URL: <a href="https://www.evoting.nsdl.com/">https://www.evoting.nsdl.com/</a></li> <li>II. Click on the icon “Login” which is available under ‘Shareholder/Member’ section.</li> <li>III. Enter User ID (i.e. 16-digit demat account number held with NSDL), Password/OTP and a Verification Code as shown on the screen.</li> <li>IV. Post successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page.</li> <li>V. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period.</li> </ol>	<p><b>1. Existing user who have opted for Easi / Easiest</b></p> <ol style="list-style-type: none"> <li>I. URL: <a href="https://web.cdslindia.com/myeasi/home/login_or">https://web.cdslindia.com/myeasi/home/login_or</a> URL: <a href="http://www.cdslindia.com">www.cdslindia.com</a></li> <li>II. Click on New System Myeasi</li> <li>III. Login with user id and password.</li> <li>IV. Option will be made available to reach eVoting page without any further authentication.</li> <li>V. Click on e-Voting service provider name to cast your vote.</li> </ol> <p><b>2. User not registered for Easi/Easiest</b></p> <ol style="list-style-type: none"> <li>I. Option to register is available at <a href="https://web.cdslindia.com/myeasi/Registration/Easi">https://web.cdslindia.com/myeasi/Registration/Easi</a> Registration</li> <li>II. Proceed with completing the required fields.</li> </ol> <p><b>3. By visiting the e-Voting website of CDSL</b></p> <ol style="list-style-type: none"> <li>I. URL: <a href="http://www.cdslindia.com">www.cdslindia.com</a></li> <li>II. Provide demat Account Number and PAN No.</li> <li>III. System will authenticate user by sending OTP on registered Mobile &amp; Email as recorded in the demat Account.</li> <li>IV. After successful authentication, user will be provided links for the respective ESP where the e-voting is in progress.</li> </ol>

**Individual Members (holding securities in demat mode) login through their depository participants.**

You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. Once login, you will be able to see e-Voting option. Click on e-Voting option and you will be redirected to NSDL/CDSL Depository site after successful authentication. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period.

**Important note:**

Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at above mentioned website.

Members facing any technical issue – NSDL	Members facing any technical issue –CDSL
Members facing any technical issue in login can contact NSDL helpdesk by sending a request at <a href="mailto:evoting@nsdl.co.in">evoting@nsdl.co.in</a> or call at toll free no.: 1800 1020 990 and 1800 22 44 30.	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at <a href="mailto:helpdesk.evoting@cdslindia.com">helpdesk.evoting@cdslindia.com</a> or contact at 022-23058738 or 22-23058542-43.

## **Applicable for non-Individual members**

### **Login method for non-individual members are given below:**

Procedure and Instructions for remote e-voting are as under:

- i. Initial password is provided in the body of the email.
- ii. Launch internet browser and type the URL: <https://evoting.nsdl.com> in the address bar.
- iii. Enter the login credentials i.e. User ID and password mentioned in your email. Your Folio No./DP ID Client ID will be your User ID. However, if you are already registered with NSDL for e-voting, use your existing User ID and password for casting your votes.
- iv. After entering the details appropriately, click on LOGIN.
- v. You will reach the password change menu wherein you will be required to mandatorily change your password. The new password shall comprise of minimum 8 characters with at least one upper case (A-Z), one lower case (a-z), one numeric value (0-9) and a special character (@,#,\$,etc.). It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- vi. You need to login again with the new credentials.
- vii. On successful login, the system will prompt you to select the EVENT i.e. SRG Housing Finance Limited
- viii. On the voting page, the number of shares (which represents the number of votes) held by you as on the cut-off date will appear. If you desire to cast all the votes assenting/dissenting to the resolution, enter all shares and click 'FOR' / 'AGAINST' as the case may be or partially in 'FOR' and partially in 'AGAINST', but the total number in 'FOR' and/or 'AGAINST' taken together should not exceed your total shareholding as on the cut-off date. You may also choose the option 'ABSTAIN' and the shares held will not be counted under either head.
- ix. Members holding multiple folios/demat accounts shall choose the voting process separately for each folio/demat account.
- x. Cast your votes by selecting an appropriate option and click on 'SUBMIT'. A confirmation box will be displayed. Click 'OK' to confirm, else 'CANCEL' to modify. Once you confirm, you will not be allowed to modify your vote subsequently. During the voting period, you can login multiple times till you have confirmed that you have voted on the resolution.
- xi. Corporate/institutional members (i.e. other than individuals, HUF, NRI, etc.) are required to send scanned image (pdf/jpg format) of certified true copy of relevant board resolution/authority letter etc. together with attested specimen signature of the duly authorised signatory(ies) who is/are authorised to vote, to the Scrutinizer through email at [shivharijalancs@gmail.com](mailto:shivharijalancs@gmail.com) and may also upload the same in the e- voting module in their login. The scanned image of the above documents should be in the naming format 'SRGHFL\_EVENT No.'.
- xii. In case of any queries/grievances, you may refer the Frequently Asked Questions (FAQs) for members and e-voting User Manual available at the 'download' section of <https://evoting.nsdl.com> or call NSDL on 18003094001(toll free). You may also contact Mr. Divya Kothari, Company Secretary to address the grievances connected with remote e-voting at Registered Office, Tel. No.0294-2561882, Email-id-[info@srghousing.com](mailto:info@srghousing.com).

### **Process for those members whose email addresses are not registered with the depositories for obtaining login credentials for e-voting for the resolutions proposed in this Notice:**

For Demat shareholders - please provide Demat account details (CDSL-16 digit beneficiary ID or NSDL-16 digit DPID + CLID), Name, client master or copy of Consolidated Account statement, PAN (self- attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) to [evoting@NSDL.com](mailto:evoting@NSDL.com)/  
[info@srghousing.com](mailto:info@srghousing.com).

**Scrutinizer's Report and declaration of results:**

- i.** The Scrutinizer will submit the results of the remote e-voting to the Chairman of the Company or the Authorized Officer(s) of the Company after completion of the scrutiny of the e-voting.
- ii.** The result of the Postal Ballot along with the Scrutinizer's Report will be displayed on the Company's website [www.srghousing.com](http://www.srghousing.com) and on the website of NSDL at <https://www.evoting.nsdl.com> and shall be communicated to the Stock Exchanges where the Company's shares are listed i.e. BSE Limited at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), within 2 (two) working days from the end of the e-voting period.
- iii.** The resolutions if approved by the requisite majority of Members by means of Postal Ballot, shall be deemed to have been passed on the last date of remote e-voting, i.e. Thursday, 28 May 2026.

***Registered Office:***

***321, SM Lodha Complex,  
Near Shastri Circle,  
Udaipur (Rajasthan)-313001  
CIN: L65922RJ1999PLC015440***

***By order of the Board of Directors***

***Sd/-***

***Divya Kothari***

***M. No: A57307***

***Company Secretary***

***Date: April 23, 2026***

***Place: Udaipur***

**ANNEXURE TO NOTICE**  
**Explanatory Statement under Section 102 of the Companies Act, 2013**

As required under Section 102 of the Companies Act, 2013 (the "Act") and applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), the following Explanatory Statement sets out all material facts relating to the special business mentioned under Item No. 1 and 2 of the accompanying Notice dated April 23, 2026.

**Item No 1 & 2**

Pursuant to the provisions of Section 180(1)(c) and Section 180(1)(a) of the Companies Act, 2013 (the "Act"), the approval of the Members by way of Special Resolution is required (i) to authorise the Board of Directors of the Company to borrow monies, where the monies to be borrowed, together with the monies already borrowed by the Company (excluding temporary loans obtained from the Company's bankers in the ordinary course of business), exceed the aggregate of the paid-up share capital, free reserves and securities premium of the Company; and (ii) to authorise the Board to sell, lease, transfer, assign, dispose of and/or otherwise encumber, including by way of mortgage(s), charge(s), pledge(s) and/or hypothecation(s), the movable and/or immovable properties of the Company, both present and future, including the whole or substantially the whole of any undertaking of the Company, to secure such borrowings.

At the 24<sup>th</sup> Annual General Meeting of the Company held on August 10, 2023, the Members in terms of the provisions of Section 180(1)(c) of the Companies Act, 2013 ("Act"), had granted their approval by way of a Special Resolution to the Board of Directors ("Board"), to borrow from time to time, such amounts as they may deem necessary for the purpose of business of the Company, not exceeding Rs. 1100 Crs (Rupees Eleven Hundred Crores only) over and above the then paid-up share capital and free reserves of the Company (reserves not set apart for any specific purpose) and in terms of provisions of Section 180(1)(a) of the Act, to mortgage and/or create a charge on any of the moveable and/or immovable properties and/or the whole or any part of undertaking(s) of the Company to secure its borrowings up to the limits of Section 180(1)(c) of the Act.

In contemplation of business expansion and in order to fulfil the loan disbursements in the future, the Board may have to resort to multiple financing alternatives, the amount of which is expected to exceed the current borrowing limit i.e. Rs. 1100 crores. Taking into account the increased fund requirements, as well as the enabling provisions of Section 180(1)(c) of the Act, the approval of the Members for Item No. 1 & 2 of the Notice is being sought by means of a Special Resolution, as the borrowing limit of Rs. 2500 Crore (Rupees Two Thousand Five Hundred Crores only).

In accordance to above, the said borrowings by way of loan or issue of securities may be required to be secured by way of charge through lien / hypothecation / mortgage over all or any part of the movable and / or immovable asset of the Company and as per the provisions of Section 180(1)(a) of the Act, the mortgage or charge on all or any part of the movable and /or immovable asset of the Company, may be deemed as disposal of the whole, or substantially the whole, of the undertaking of the Company and hence the approval of the Members of the Company is required by way of a Special Resolution as set out at Item No. 1 & 2 of the Notice

Further as per para 79 of Master Direction – **Reserve Bank of India (Housing Finance Companies) Directions, 2025**, no Housing Finance Company can have its total Borrowing limit in aggregate, in excess of 12 times of its Net Owned Fund (NOF).

None of the Directors or Key Managerial Personnel of the Company or their relatives is in any way, concerned or interested, financially or otherwise, in the resolutions set out at Item No. 1 and 2 of the accompanying Notice.

The Board of Directors recommends the resolutions set out at Item Nos. 1 and 2 for approval of the Members as Special Resolutions.

**Registered Office:**

**321, SM Lodha Complex,  
Near Shastri Circle,  
Udaipur (Rajasthan)-313001  
CIN: L65922RJ1999PLC015440**

**By order of the Board of Directors**

**Sd/-  
Divya Kothari  
M. No: A57307  
Company Secretary  
Date: April 23, 2026  
Place: Udaipur**