

**Date: August 08, 2025**

To,  
National Stock Exchange of India Ltd  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Mumbai-400051  
Scrip Symbol- SRGHFL

**BSE Limited**  
**1<sup>st</sup> Floor, P.J. Towers,**  
**Dalal Street,**  
**Mumbai-400001**  
**Scrip Code- 534680**

Respected Sir/Madam,

**Sub: Disclosure under Regulation 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - issuance of non-convertible debentures.**

Dear Sir/Madam,

Pursuant to Regulation 30 and 51 and other applicable provisions of SEBI Listing Regulations, and in continuation of our earlier intimation dated August 1, 2025, We hereby inform you that the Borrowing Committee of the Company, at its meeting held on Thursday, August 7, 2025, at 04:00 PM approved the issuance of rated, secured, listed, senior, transferable, redeemable, fully paid-up, non-convertible debentures denominated in INR, having a face value of INR 1,00,000 (Indian Rupees One Lakh) each comprising INR 35,00,00,000/- (Indian Rupees Thirty-Five Crores Only) plus Green Shoe of INR 15,00,00,000/- (Indian Rupees Fifteen Crores Only) in dematerialized form, through private placement on the following terms and conditions:

Particulars	Terms
<b>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)</b>	Issue of NCDs on private placement basis to eligible investors.
<b>Listing</b>	The NCDs are proposed to be listed on BSE Limited
<b>Total number of securities proposed to be issued or the total amount for which the securities will be issued</b>	5,000 (five thousand) rated, secured, listed, senior, transferable, redeemable, fully paid-up, non-convertible debentures denominated in Indian Rupees ("INR"), having a face value of INR 1,00,000 (Indian Rupees One Lakh) each comprising INR 35,00,00,000/- (Indian Rupees Thirty-Five Crores Only) plus Green Shoe of INR 15,00,00,000/- (Indian Rupees Fifteen Crores Only) ,
<b>Size of the Issue</b>	
<b>Tenor</b>	As specified in the key information document
<b>Coupon offered</b>	As specified in the key information document
<b>Schedule of payment of coupon / interest and principal</b>	As specified in the key information document
<b>Date of allotment and date of redemption</b>	As specified in the key information document
<b>Charge / Security, if any created over the assets</b>	The Obligations under the Debentures shall, till the Redemption Date, be secured by way of Exclusive charge via s deed of hypothecation over specific asset portfolio

	of receivables with minimum security cover of 1.1 times ("Minimum Security Cover") to be maintained on the Outstanding amounts of the NCDs thereon at all times during the tenor of the NCDs.
<b>Special right / interest / privileges attached to the instrument and changes thereof</b>	As specified under the key information document
<b>Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal</b>	Company shall pay coupon on the NCDs at a rate of 2% (two percent) over and above the applicable coupon rate for any delay in payment of interest / principal amount of the NCDs for the period until such event of default is cured to the satisfaction of the Debenture Trustee (acting on the instructions of the Debenture-holders)
<b>Details of redemption of debentures</b>	As specified under the key information document.
<b>Credit Rating</b>	Acuite BBB+ ; Positive from Acuite Ratings & Research Limited.

We request you to kindly take note of the above information on record.

Thanking You.

Yours Faithfully,

**For SRG Housing Finance Limited**

**Divya Kothari**  
**Company Secretary**  
**M No A57307**