

Date: August 01, 2025

To,
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Mumbai-400051
Scrip Symbol- SRGHFL

BSE Limited
1st Floor, P.J. Towers,
Dalal Street,
Mumbai-400001
Scrip Code- 534680

Respected Sir/Madam,

Sub: Intimation under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”) - Outcome of Board Meeting held on August 01, 2025.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at its meeting held today, i.e., August 01, 2025, has, inter alia, approved the following:

Issuance of Non-Convertible Debentures (NCDs)

The Board has approved the issuance of secured, rated, listed, redeemable Non-Convertible Debentures (NCDs), aggregating up to ₹250 crore (Rupees Two Hundred Fifty Crore only), in one or more tranches, on a private placement basis, during the financial year 2025–26.

The said issuance(s) shall be in accordance with the applicable provisions of the Companies Act, 2013, the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, and other applicable laws, including through the Electronic Book Provider (EBP) platform, as and when applicable.

The Board has also authorized designated officials of the Company to determine the structure, timing, terms and conditions of each tranche, and to take all necessary actions in connection therewith.

The required details of the abovementioned issuance pursuant to the Listing Regulations are annexed herewith as **Annexure-I**.

The meeting of the Board commenced at 12:15 P.M. and concluded at 1:00 P.M

This is for your information and record.

Kindly take the same on record.

Thanking You,
With Regards,

For SRG Housing Finance Limited

Divya Kothari
Company Secretary
M No A57307

Annexure – I

Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and pursuant to SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are as under:

1.	Type of securities proposed to be issued	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures
2.	Type of issuance	Private placement
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Aggregate amount not exceeding Rs. 250 crores to be issued in one or more tranches on private placement.
4.	Size of the issue	Up to Rs. 250 crores in one or more tranches
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	The Non-Convertible Debentures to be issued are proposed to be listed on BSE Limited and/or NSE Limited.
6.	Tenure of the instrument - date of allotment and date of maturity	To be determined from time to time at the time of issue.
7.	Coupon/interest offered, schedule of payment of coupon/interest and Principal	To be determined from time to time at the time of issue.
8.	Charge/security, if any, created over the Assets	To be determined from time to time at the time of issue.
9.	Special right/interest/privileges attached to the instrument and changes thereof	To be determined from time to time at the time of issue.
10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its	Not applicable

	comments thereon, if any	
12.	Details of redemption of debentures indicating the manner of redemption	To be determined from time to time at the time of issue.

For SRG Housing Finance Limited

Divya Kothari
Company Secretary
M No A57307