

M3 Investment Private Limited

(CIN: U65993GJ2005PTC045417)

Registered Office: 135/139, Bilakhia House, Muktanand Marg, Chala, Vapi – 396 191, Gujarat,
Phone: 0260-2408000

Date: 19/03/2025

From:

M3 Investment Private Limited
135/139, Bilakhia House,
Muktanand Marg,
Chala, Vapi – 396 191, Gujarat

To

SRG Housing Finance Limited
321, SM Lodha Complex, Near Shastri Circle,
Udaipur, Rajasthan 313001

BSE Limited
P. J. Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 534680

The National Stock Exchange of India Limited
5th Floor, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai - 400051
Scrip code: SRGHFL

Dear Sir,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed a disclosure under the provisions of Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Submitted for your information and necessary action.

Kindly acknowledge receipt.

For M3 Investment Private Limited

 

Authorised Signatory



Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	SRG Housing Finance Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: M3 Investment Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	69,411	0.49	0.49
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	-	-
c) Voting rights (VR) otherwise than by equity shares	N.A.	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	-	-
e) Total (a+b+c+d)	69,411	0.49	0.49
Details of acquisition			
a) Shares carrying voting rights acquired	13,68,000	8.68	8.68
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	-	-
c) VRs acquired otherwise than by equity shares	N.A.	-	-



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d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	N.A.	-	-
e) Total (a+b+c+/-d)	13,68,000	8.68	8.68
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	14,37,411	9.17	9.17
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	-	-
c) VRs otherwise than by equity shares	N.A.	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	-	-
e) Total (a+b+c+d)	14,37,411	9.17	9.17
Mode of acquisition/ Sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares have a face value of Rs. 10/- each		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	18/03/2025		
Equity share capital / total voting capital of the TC before the said acquisition	1,43,07,838 equity shares of Rs. 10 each aggregating to Rs. 14,30,78,380/-		
Equity share capital/ total voting capital of the TC after the said acquisition	1,56,75,838 equity shares of Rs. 10 each aggregating to Rs. 15,67,58,380/-		
Total diluted share/voting capital of the TC after the said acquisition	1,56,75,838 equity shares of Rs. 10 each aggregating to Rs. 15,67,58,380/-		



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Part-B***

Name of the Target Company: SRG Housing Finance Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
-	-	-
-	-	-
-	-	-

For M3 Investment Private Limited

 *PK Nimoch*

Authorised Signatory

(Self and on behalf of the PACs)



Place: Vapi

Date: 19/03/2025

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulations.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.